

**SPECIAL MEETING AGENDA**  
**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**BOARD OF DIRECTORS REGULAR MEETING**  
**Wednesday, February 12, 2020**  
**2:00 pm**

**COVE BANQUET ROOM**  
**250 San Simeon Avenue**  
**San Simeon, CA 93452**

**1. REGULAR SESSION: 2:00 PM**

- A. Roll Call
  
- B. Pledge of Allegiance
  
- C. Swear in new Board member William Maurer

**2. PUBLIC COMMENT FOR ITEMS NOT ON THE AGENDA:**

**Public Comment** - Any member of the public may address the Board relating to any matter within the Board's jurisdiction, provided the matter is not on the Board's agenda. Presentations are limited to three (3) minutes or less with additional time at the discretion of the Chair. Your comments should be directed to the Board as a whole and not directed to individual Board members. The Brown Act restricts the Board from taking formal action on matters not published on the agenda.

**3. SPECIAL PRESENTATIONS AND REPORTS:**

**A. STAFF REPORTS:**

- i. **Sheriff's Report** – Report for January.
- ii. **Superintendent's Report** – Summary of January activities.
- iii. **General Manager's Report** – Summary of January Activities.
- iv. **District Financial Summary** – Update on Monthly Financial Status.
- v. **District Counsel's Report** – Summary of January Activities.

**B. BOARD OF DIRECTORS AND COMMITTEE REPORTS:**

- i. **Infrastructure Ad Hoc Committee Report**

**C. SPECIAL PRESENTATION:**

**D. PUBLIC COMMENTS ON SPECIAL PRESENTATIONS AND REPORTS:**

**Public Comment** - This public comment period provides an opportunity for members of the public to address the Board on matters discussed during Agenda Item #3 – Special Presentations and Reports. If a member of the public wishes to speak at this time, Public Comment is limited to three (3) minutes.

**4. CONSENT AGENDA ITEMS:**

**Public Comment** - Members of the public wishing to speak on consent agenda items may do so when recognized by the Presiding Officer. If a member of the public wishes to speak at this time, Public Comment is limited to three (3) minutes.

- A. Review and approval of Minutes for the Regular Meeting on January 8, 2020.

- B. Review and approval of Disbursements Journal.
- C. Adoption of Resolution 20-417. A resolution authorizing destruction of certain district records.
- D. Adoption of Resolution 20-418. A resolution authorizing signatures for banking services on behalf of the District.

**5. BUSINESS ITEMS:**

**Public Comment** – Public comment will be allowed for each individual business item. Members of the public wishing to speak on business items may do so when recognized by the Presiding Officer. If a member of the public wishes to speak at this time, Public Comment is limited to three (3) minutes per person for each business item.

**A. Approval of the District Fiscal Audit for 2018-2019.**

**B. Authorization for the General Manager to obtain RRM Design Group to perform tasks related to the activation of solid waste power from the Local Area Formation Committee (LAFCO) on behalf of the District, in the amount not to exceed \$9,000.00.**

**C. Authorization for the General Manager to obtain Del Alba Construction to perform tasks related to interior painting of the reverse osmosis building not to exceed the amount of \$10,000.00.**

**D. Discussion of the Water System Improvement Project Phase 1 Stage 1 tank analysis of contractor bid submittals provided by Phoenix Engineering. Discussion regarding whether to include the Water System Improvement Phase 2 tank installation as a part of Phase 1 projects.**

**6. BOARD/STAFF GENERAL DISCUSSIONS AND PROPOSED AGENDA ITEMS** – Requests from Board members to Staff to receive feedback, prepare information, and/or place an item on a future agenda(s).

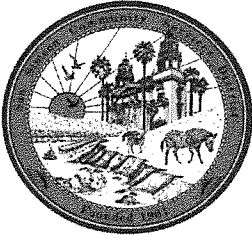
**7. CLOSED SESSION**

Conference with Legal Counsel - Anticipated Litigation - Pursuant to Government Code Section 54956.9(d)(2) (significant exposure to litigation): One (1) potential case.

**8. ADJOURNMENT**

All staff reports or other written documentation, including any supplemental material distributed to a majority of the Board within 72 hours of a regular meeting, relating to each item of business on the agenda are available for public inspection during regular business hours in the District office, 111 Pico Avenue, San Simeon. If requested, this agenda shall be made available in appropriate alternative formats to persons with a disability, as required by the Americans with Disabilities Act. To make a request for a disability-related modification or accommodation, contact the District Administrator at 805-927-4778 as soon as possible and at least 48 hours prior to the meeting date. This agenda was prepared and posted pursuant to Government Code Section 54954.2.

**3. A. ii. SUPERINTENDENT REPORT**  
**Jerry Copeland**  
**Facilities Update for January 2020**



## SUPERINTENDENT'S REPORT

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### Item 3.A.ii

Prepared by: Jerry Copeland

#### **1. Wastewater Treatment Plant**

- All sampling, testing and reporting at the Wastewater Treatment Plant and the Recycled Water Facility was performed as required by the RWQCB, including the Annual WWTP report and the Annual Outfall Inspection report.
- Quarterly maintenance was performed on the blowers
- One load of sludge was hauled away.

#### **2. Water Treatment and Distribution System**

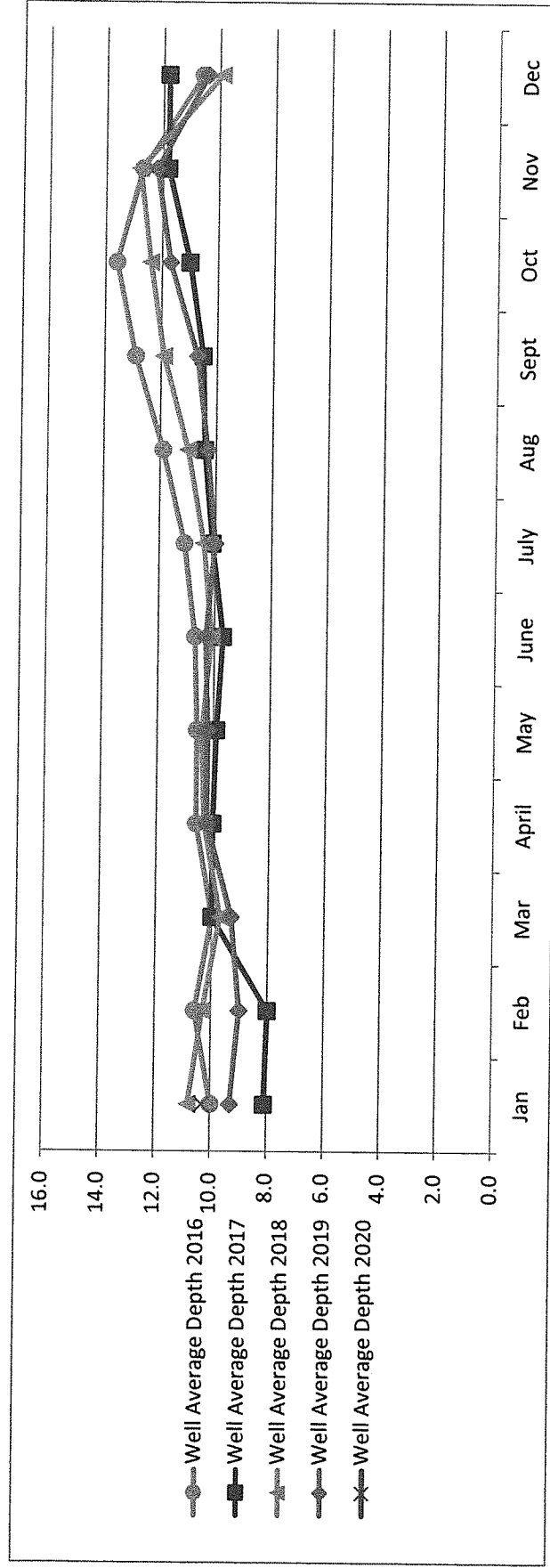
- All routine sampling and testing was performed. The monthly report was submitted to the State Water Resources Control Board (SWRCB), Division of Drinking Water (DDW).
- Monthly water meter reading was performed.

#### **3. District and Equipment Maintenance**

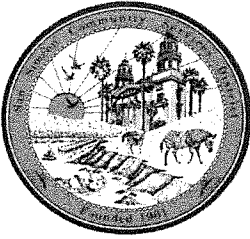
- Staff continues with all of the scheduled preventive maintenance for all the equipment at the facilities. We are recording all of these activities.
- The County Air Pollution Control District conducted annual inspection of the facilities.

**San Simeon Community Services District Superintendent's Report December 2020**

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec
<b>Well Average Depth 2016</b>	10.0	10.6	10.0	10.6	10.6	10.7	11.1	11.9	12.9	13.6	12.7	10.6
<b>Well Average Depth 2017</b>	8.1	8.0	10.0	10.0	9.9	9.7	10.1	10.4	10.5	11.0	11.8	11.8
<b>Well Average Depth 2018</b>	10.8	10.3	9.7	10.3	10.4	10.1	10.4	11.0	11.9	12.4	12.8	9.9
<b>Well Average Depth 2019</b>	9.3	9.0	9.3	10.2	10.2	10.3	10.0	10.3	10.7	11.7	12.2	10.4
<b>Well Average Depth 2020</b>	10.3											



**3. A. iii GENERAL MANAGER'S REPORT**  
**Charles Grace**  
**Update for January 2020**



## GENERAL MANAGER'S REPORT

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### Item 3.A.iii

**Staff Activity** – Report on Staff activities for the month of January 2020. Regular activities performed by District staff include:

Processing of utility payments, customer service duties, answering phone calls, mailing of the regular monthly utility bills. Prepared and distributed the agenda and Board packet.

Staff also attended to the following items:

- Responded to five (5) public records requests.
- Assisted William Maurer with documents related to his appointment to the Board.
- Handled parking enforcement issues.

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### Updates on District Grants:

**LCP Grant** – LCP Amendment Grant (Coastal Hazards Response Plan): The SSCSD has been preliminarily awarded this grant and is working with the County of SLO and the Coastal Commission on meeting the administrative requirements to process the grant. The District and Oliveira Environmental submitted the required Draft Work Program to the Coastal Commission that outlines the proposed CHRP project, including a proposed schedule and budget. The Coastal Commission staff is working on reviewing the Work Program and we expect to get a response soon. In the meantime, the District has received a template for the required contract language for the grant that is being reviewed by District Counsel in coordination with the County of SLO.

**NFWF Grant** – NFWF Grant (Creek Enhancement and Coastal Hazards Response Plan): The SSCSD has been notified that the grant application has been preliminarily approved pending a final approval process. The NFWF grant administrator told the SSCSD that they are working on the next steps and will be in contact with the District and Oliveira Environmental soon with the process for final funding. It is important to note that the NFWF grant comes with a requirement for matching funds in the amount of \$125,000. However, contact has been made with Justine Kimball, Ph.D. from the Ocean Protection Council (OPC) regarding assistance with meeting the matching funds requirement of the NFWF grant. OPC is working on getting a grant agreement in place and is working with the District on information needs to fulfill their application process (anticipated to take approximately 2 months).

**Prop 1 Grant Update** – There are no updates regarding this item.

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## **Project Updates:**

**Disadvantaged Community Survey (MHI)** – Staff had a conference call with SUSP and is currently working to prepare a customer mailing list. SUSP wants to survey individuals (including renters) who live in the service area six months out of the year or more or “full-time.” Staff will continue to provide updates as information becomes available.

**2000 series policy and procedures manual** – There are no updates to this item. Staff will begin working on this item within the first quarter of 2020.

**PG&E potential power outages and emergency measures update** – Staff has mailed a request for proposal (RFP) for electrical engineering and specification services related to installation of the RO building portable generator.

**Coastal Development Permit (CDP) Special Conditions Update** – Oliveria Consulting continues to perform Special Condition tasks. Attached is an updated time line.

**Special Condition # 8 Update Payment to UC Davis Wildlife Health Program** – A check was mailed to the UC Davis Regent office on January 15, 2020. We were emailed confirmation that the payment had been received. All paperwork and correspondence related to this matter has been documented for the Coastal Development Permit (CDP) file.

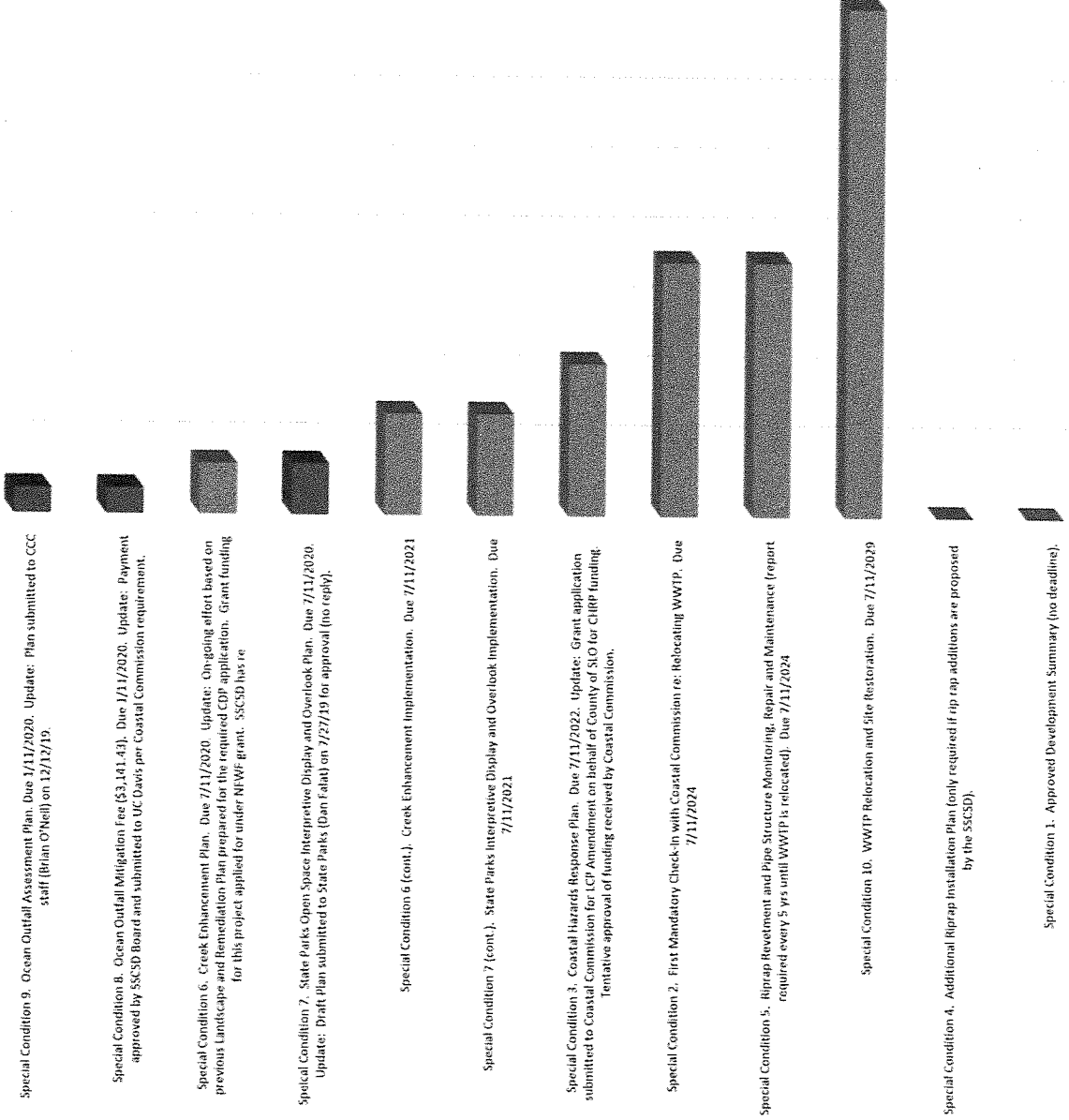
**County Wide Hazardous Mitigation Plan** – SLO County continues progress on this item.

Enc: Updated Timeline



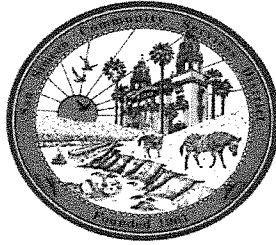
SSCSD WWTP Special Condition Timeline. Organized by Due Dates. Updated on 1/27/2020.

7/11/2019 11/21/2020 4/6/2022 8/19/2023 1/14/2024 5/15/2026 9/27/2027 2/8/2029 6/23/2030



**3. A. iv. DISTRICT FINANCIALS**  
**Cortney Murguia**  
**January 31, 2020**

# SAN SIMEON COMMUNITY SERVICES DISTRICT



## 3.A.iv FINANCIAL SUMMARY

### Billing January 31, 2020

December Billing Revenue	\$	57,467.71
January Billing Revenue	\$	80,675.82
Past Due (31 to 60 days)	\$	681.93
Past Due (60 days)	\$	184.22

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### ENDING BANK BALANCES

January 31, 2020

#### PACIFIC PREMIER BANK:

Money Market Account Closing Balance December 31, 2019	\$	1,121,152.39
Interest for January 31, 2020	\$	1,965.61
Money Market Account Closing Balance December 31, 2019	\$	1,123,118.00
Reserve Fund		(250,000.00)
Wait-list Deposits		(69,750.00)
Customer Deposits		(9,300.00)
<b>Available Funds</b>	<b>\$</b>	<b>794,068.00</b>
General Checking Account January 31, 2019	\$	136,858.83
LAIF Closing Balance January 31, 2019	\$	553.02
Interest Money Market Account 2019	\$	22,529.11
Interest Money Market Account 2020	\$	1,965.61

# SAN SIMEON COMMUNITY SERVICES DISTRICT

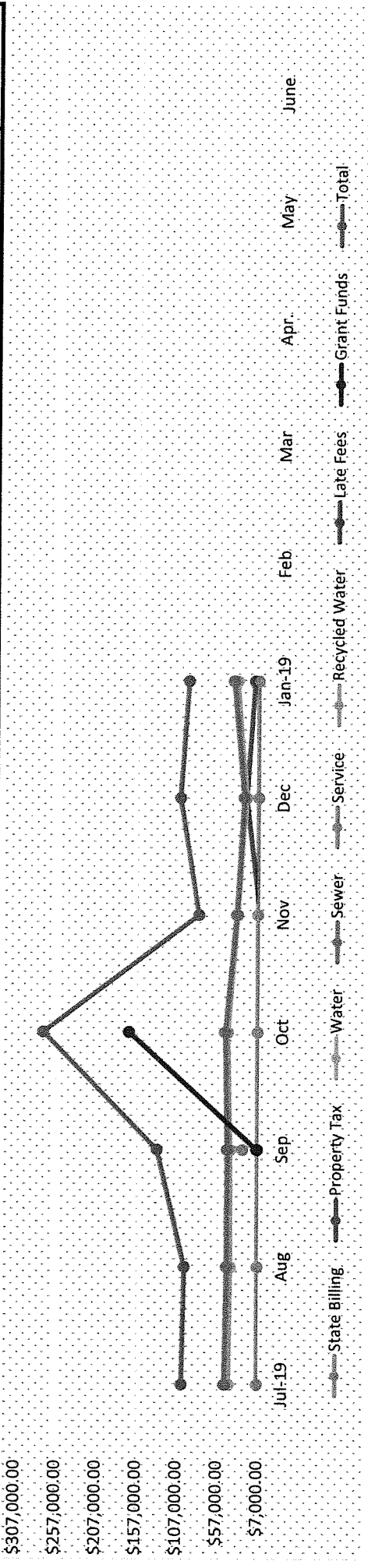
## Balance Sheet

As of January 31, 2020

		Jan 31, 20
<b>ASSETS</b>	Checking/Savings	
	1010 · Petty cash	150.00
	1015 · Pacific Prem - General Checking	136,700.98
	1017 · Pacific Premier-Money Market	1,123,118.00
	1040 · Cash in county treasury	108.33
	1050 · LAIF - non-restricted cash	549.86
	<b>Total Checking/Savings</b>	1,260,627.17
	Other Current Assets	
	1200 · Accounts receivable	79,455.39
	1220 · A/R - Hearst Castle	47,984.06
	1300 · Prepaid expenses	4,234.49
	<b>Total Other Current Assets</b>	131,673.94
	<b>Total Current Assets</b>	1,392,301.11
	1400 · Fixed assets	
	1420 · Building and structures	395,874.73
	1500 · Equipment	316,747.53
	1540 · Major Water Projects	190,360.90
	1560 · Pipe bridge	28,075.58
	1580 · Sewer plant	1,488,555.08
	1600 · Water system	550,390.00
	1620 · WWTP expansion	299,565.92
	1630 · Tertiary Project	262,932.67
	1640 · Wellhead Rehab Project	450,827.53
	1650 · Walkway access projects	21,511.00
	1660 · RO Unit	931,966.97
	1670 · Reservoir / Water Tanks	203,445.63
	1680 · Generator	29,101.14
	<b>Total 1400 · Fixed assets</b>	5,169,354.68
	1690 · Accumulated depreciation	(2,501,130.17)
	<b>Total Fixed Assets</b>	2,668,224.51
	<b>TOTAL ASSETS</b>	4,060,525.62
<b>LIABILITIES &amp; EQUITY</b>		
	Liabilities	
	2500 · Customer security deposits	9,200.00
	2510 · Connect hookup wait list	70,890.00
	2520 · USDA Loan	447,403.07
	<b>Total Liabilities</b>	527,493.07
	Equity	
	3200 · Fund balance	3,275,440.52
	3900 · Suspense	3,643.92
	Net Income	253,948.11
	<b>Total Equity</b>	3,533,032.55
	<b>TOTAL LIABILITIES &amp; EQUITY</b>	4,060,525.62

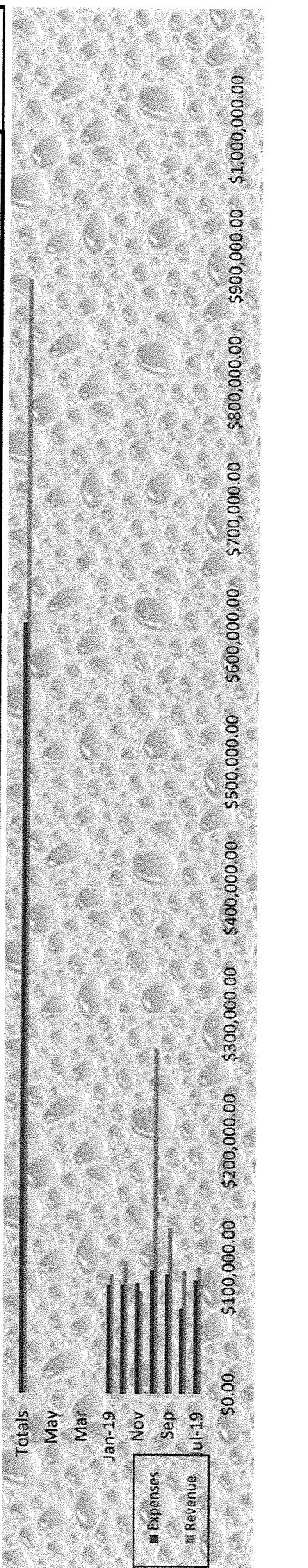
DISTRICT REVENUE FY 2019/2020

	Jul-19	Aug	Sep	Oct	Nov	Dec	Jan-19	Feb	Mar	Apr.	May	June	Totals
State Billing			\$25,528.71			\$22,455.35							\$47,984.06
Property Tax	\$1,218.61	\$2,752.21	\$3,126.48	\$5,305.64	\$6,019.52	\$23,503.23	\$13,612.60						\$55,538.29
Water	\$41,718.97	\$39,623.52	\$40,324.01	\$43,808.36	\$32,208.00	\$23,432.56	\$33,732.14						\$254,847.56
Sewer	\$48,137.21	\$45,503.27	\$45,161.69	\$48,244.57	\$34,916.02	\$26,527.95	\$39,321.56						\$287,812.27
Service	\$7,113.60	\$7,045.20	\$7,079.40	\$7,451.10	\$7,489.26	\$7,344.54	\$7,525.44						\$51,048.54
Recycled Water													\$0.00
Late Fees	\$1,957.04	\$2,399.24	\$1,407.87	\$468.45	\$316.84	\$1,136.41	\$237.28						\$7,923.13
Grant Funds			\$8,750.00	\$167,376.61									\$176,126.61
<b>Total</b>	<b>\$100,145.43</b>	<b>\$97,323.44</b>	<b>\$131,378.16</b>	<b>\$272,654.73</b>	<b>\$80,949.64</b>	<b>\$104,400.04</b>	<b>\$94,429.02</b>						<b>\$881,280.46</b>
Water Sold Cu Ft	336845	319458	323518	329822	242893	179311	260006						1991853
Water Sold Acre ft	7.73	7.33	7.43	7.57	5.58	4.12	5.97						45.73



REVENUE VS EXPENSES

	Jul-19	Aug	Sep	Oct	Nov	Dec	Jan-19	Feb	Mar	Apr.	May	June	Totals
Revenue	\$100,145.43	\$97,323.44	\$131,378.16	\$272,654.73	\$80,949.64	\$104,400.04	\$94,429.02	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$881,280.46
Expenses	\$90,205.84	\$67,705.50	\$94,401.58	\$97,595.50	\$87,822.01	\$86,173.97	\$85,716.44						\$609,620.84
<b>Balance</b>	<b>\$9,939.59</b>	<b>\$29,617.94</b>	<b>\$36,976.58</b>	<b>\$175,059.23</b>	<b>(\$6,872.37)</b>	<b>\$18,226.07</b>	<b>\$8,712.58</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$271,659.62</b>



**SAN SIMEON COMMUNITY SERVICES  
HISTORICAL FISCAL REVIEW**

**FY 2016/2017**

Month	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Fiscal Total
State Billing			\$12,485.00			\$13,996.07			\$29,440.40			\$23,960.29	\$79,881.76
Property Tax	\$1,161.69		\$1,184.42	\$6,789.01	\$6,970.82	\$28,878.98	\$2,456.74	\$2,966.66	\$2,421.97	\$23,540.38	\$415.92	\$1,111.78	\$77,898.37
Water	\$36,292.1	\$36,746.52	\$31,241.74	\$29,953.03	\$22,549.49	\$19,445.8	\$25,600.5	\$22,112.36	\$19,816.90	\$27,563.35	\$27,763.55	\$31,331.40	\$330,416.71
Sewer	\$41,862.8	\$43,190.60	\$36,386.89	\$35,106.74	\$25,574.57	\$21,817.9	\$29,037.7	\$24,590.36	\$22,440.87	\$31,022.32	\$31,228.75	\$34,851.59	\$377,111.12
Service	\$6,559.5	\$6,472.20	\$6,472.20	\$6,472.20	\$6,626.30	\$6,533.8	\$6,503.0	\$6,503.02	\$6,503.02	\$6,503.02	\$6,564.66	\$6,626.30	\$78,339.28
Late Fees	\$485.7	\$97.52	\$595.71	\$316.72	\$353.70	\$1,587.7	\$366.8	\$1,387.73	\$735.52	\$202.87	\$187.94	\$804.03	\$7,121.95
Grant Funds						\$20,000.00							
Revenue	<b>\$86,361.78</b>	<b>\$86,506.84</b>	<b>\$88,365.96</b>	<b>\$78,637.70</b>	<b>\$62,074.88</b>	<b>\$92,260.26</b>	<b>\$63,964.81</b>	<b>\$57,560.13</b>	<b>\$81,358.68</b>	<b>\$88,831.94</b>	<b>\$66,160.82</b>	<b>\$98,685.39</b>	<b>\$950,769.19</b>
Expense	<b>\$127,105.89</b>	<b>\$72,035.48</b>	<b>\$114,268.09</b>	<b>\$71,273.31</b>	<b>\$75,340.87</b>	<b>\$66,017.87</b>	<b>\$71,441.43</b>	<b>\$72,822.48</b>	<b>\$152,049.21</b>	<b>\$62,994.78</b>	<b>\$77,525.44</b>	<b>\$71,657.28</b>	<b>\$1,034,532.13</b>
Balance	<b>(\$40,744.11)</b>	<b>\$14,471.36</b>	<b>(\$25,902.13)</b>	<b>\$7,364.39</b>	<b>(\$13,265.99)</b>	<b>\$26,242.39</b>	<b>(\$7,476.62)</b>	<b>(\$15,262.35)</b>	<b>(\$70,690.53)</b>	<b>\$25,837.16</b>	<b>(\$11,364.62)</b>	<b>\$27,028.11</b>	<b>(\$83,762.94)</b>
Water Sold Cu Ft	324654	324654	281207	269907	203338	175391	232048	200704	179990	249876	249279	282352	2,973,400
Water Sold Acre ft	7.45	7.45	6.46	6.20	4.67	4.03	5.33	4.61	4.13	5.74	5.72	6.48	68.26

**FY 2017/2018**

Month	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Fiscal Total
State Billing			\$24,606.31			\$21,914.14			\$21,542.66			\$23,690.87	\$91,753.98
Property Tax	\$1,282.43		\$121.78	\$3,983.38	\$11,222.22	\$31,099.09	\$7,506.90	\$2,750.02	\$640.94	\$22,168.20	\$1,686.05	\$771.97	\$83,232.98
Water	\$34,880.43	\$36,192.33	\$31,137.52	\$27,999.25	\$26,930.07	\$19,762.53	\$22,551.64	\$25,457.70	\$16,741.07	\$28,408.76	\$27,795.23	\$36,075.95	\$333,932.48
Sewer	\$38,495.46	\$39,770.86	\$33,836.96	\$30,919.58	\$29,421.68	\$21,164.32	\$25,021.12	\$28,652.26	\$19,108.33	\$32,900.73	\$31,492.38	\$40,773.70	\$371,557.38
Service	\$6,820.12	\$6,950.95	\$6,821.63	\$6,689.98	\$6,886.29	\$6,886.29	\$6,789.30	\$6,853.96	\$6,724.64	\$6,724.64	\$6,724.64	\$6,724.64	\$81,567.08
Late Fees	\$628.24	\$379.06	\$292.61	\$241.85	\$221.14	\$159.01	\$113.69	\$197.92	\$487.09	\$284.43	\$202.63	\$179.47	\$3,387.14
Grant Funds	\$332,310.87						\$42,858.00						
Revenue	<b>\$82,106.68</b>	<b>\$83,293.20</b>	<b>\$96,816.81</b>	<b>\$69,804.04</b>	<b>\$74,681.40</b>	<b>\$100,985.38</b>	<b>\$61,982.65</b>	<b>\$63,911.86</b>	<b>\$65,244.73</b>	<b>\$90,486.76</b>	<b>\$67,900.93</b>	<b>\$108,216.60</b>	<b>\$965,431.04</b>
Expense	<b>\$94,660.34</b>	<b>\$87,503.06</b>	<b>\$104,489.98</b>	<b>\$71,763.52</b>	<b>\$62,490.35</b>	<b>\$85,613.60</b>	<b>\$88,196.48</b>	<b>\$73,251.65</b>	<b>\$109,510.66</b>	<b>\$70,856.21</b>	<b>\$80,363.24</b>	<b>\$80,743.66</b>	<b>\$1,009,442.75</b>
Balance	<b>(\$12,553.66)</b>	<b>(\$4,209.86)</b>	<b>(\$7,673.17)</b>	<b>(\$1,959.48)</b>	<b>\$12,191.05</b>	<b>\$15,371.78</b>	<b>(\$26,213.83)</b>	<b>(\$9,339.79)</b>	<b>(\$44,265.93)</b>	<b>\$19,630.55</b>	<b>(\$12,462.31)</b>	<b>\$27,472.94</b>	<b>(\$44,011.71)</b>
Water Sold Cu Ft	299369	310960	266284	241682	232942	169355	194345	217741	144425	244412	237414	308832	2,867,771
Water Sold Acre	6.87	7.14	6.11	5.55	5.35	3.89	4.46	5.00	3.32	5.61	5.45	7.09	65.84

**FY 2018/2019**

Month	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Fiscal Total
State Billing			\$26,723.91			\$20,971.00			\$19,858.71			\$19,390.52	\$86,944.14
Property Tax	\$1,288.59		\$169.19	\$7,205.82	\$8,542.19	\$33,187.58	\$1,319.32	\$4,888.55	\$2,227.01	\$22,928.34	\$3,062.24	\$1,057.02	\$85,875.85
Water	\$41,336.59	\$45,279.14	\$41,178.74	\$34,050.67	\$30,760.16	\$24,353.21	\$29,009.60	\$27,745.06	\$24,146.67	\$35,445.24	\$29,158.01	\$38,455.33	\$400,918.42
Sewer	\$47,258.33	\$53,156.35	\$47,379.43	\$39,628.31	\$35,491.84	\$28,149.21	\$34,169.78	\$32,181.86	\$27,850.19	\$41,666.62	\$33,854.74	\$44,856.07	\$465,642.73
Service	\$7,111.73	\$7,113.60	\$7,113.60	\$7,113.60	\$7,079.40	\$7,079.40	\$7,147.80	\$7,079.40	\$7,079.40	\$7,079.40	\$7,045.20	\$7,079.40	\$85,121.93
Late Fees	\$461.43	\$201.49	\$290.08	\$168.71	\$600.53	\$135.60	\$178.43	\$146.51	\$126.87	\$177.46	\$111.54	\$272.66	\$2,871.31
Grant Funds				\$11,367.00		\$18,753.05							
Revenue	<b>\$97,456.67</b>	<b>\$105,750.58</b>	<b>\$122,854.95</b>	<b>\$88,167.11</b>	<b>\$82,474.12</b>	<b>\$113,876.00</b>	<b>\$71,824.93</b>	<b>\$72,041.38</b>	<b>\$81,288.85</b>	<b>\$107,297.06</b>	<b>\$73,231.73</b>	<b>\$111,111.00</b>	<b>\$1,127,374.38</b>
Expense	<b>\$81,495.91</b>	<b>\$74,250.58</b>	<b>\$102,279.81</b>	<b>\$104,990.12</b>	<b>\$111,554.79</b>	<b>\$92,037.25</b>	<b>\$94,850.91</b>	<b>\$94,625.06</b>	<b>\$71,744.58</b>	<b>\$105,016.25</b>	<b>\$89,244.32</b>	<b>\$98,066.81</b>	<b>\$1,120,156.39</b>
Balance	<b>\$15,960.76</b>	<b>\$31,500.00</b>	<b>\$20,575.14</b>	<b>(\$16,823.01)</b>	<b>(\$29,080.67)</b>	<b>\$21,838.75</b>	<b>(\$23,025.98)</b>	<b>(\$22,583.68)</b>	<b>\$9,544.27</b>	<b>\$2,280.81</b>	<b>(\$16,012.59)</b>	<b>\$13,044.19</b>	<b>\$7,217.99</b>
Water Sold Cu Ft	334631	367360	332914	275609	243491	195107	236456	227602	197397	288979	236030	311046	3,246,622
Water Sold Acre	7.68	8.43	7.64	6.33	5.59	4.48	5.43	5.23	4.53	6.63	5.42	7.14	74.53

## **4. CONSENT AGENDA**

- A. Consideration of approval of the January 8, 2020.**

**MINUTES**  
**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**BOARD OF DIRECTORS REGULAR MEETING**  
**Wednesday, January 8, 2020**  
**5:00 pm**

**CAVALIER BANQUET ROOM**  
**250 San Simeon Avenue**  
**San Simeon, CA 93452**

**1. REGULAR SESSION @ 5:02 PM**

- |   |                                       |
|---|---------------------------------------|
| <b>A.</b> Chairperson McGuire – Present | General Manager, Charlie Grace        |
| Vice-Chairperson Kellas – Present       | District Counsel, Natalie Frye Laacke |
| Director Russell – Present              |                                       |
| Director Carson – Present               |                                       |

**2. PUBLIC COMMENT FOR ITEMS NOT ON THE AGENDA: None**

**3. SPECIAL PRESENTATIONS AND REPORTS:**

**A. STAFF REPORTS:**

- i. Sheriff's Report** – Officer Needham provided the report for December.
- ii. Superintendent's Report** – Jonathan Weise provided a summary of December activities.
- iii. General Manager's Report** – Charlie Grace provided a summary of December activities.
- iv. District Financial Summary** – Cortney Murguia provided a summary of the District financials.
- v. District Counsel's Report** – Natalie Frye Laacke provided the monthly summary.

**B. BOARD OF DIRECTORS AND COMMITTEE REPORTS: None**

**C. SPECIAL PRESENTATION: None**

**D. PUBLIC COMMENTS ON SPECIAL PRESENTATIONS AND REPORTS:**  
**Public Comment - None**

**4. CONSENT AGENDA ITEMS:**

**Public Comment - None**

- A.** Review and approval of Minutes for the Regular Meeting on November 13, 2019.
- B.** Review and approval of Minutes for the Regular Meeting on December 11, 2019.
- C.** Review and approval of Disbursements Journal.

A motion to approve items 4a – 4c with the changes recommended by Chairperson McGuire.



Motion by: Director Russell  
2<sup>nd</sup>: Chairperson McGuire  
All in: 4/0

**5. BUSINESS ITEMS:**

**Public Comment** – None

**A. Consideration of Review of Draft District Audit 2018-2019 presented by Travis Hole from Moss, Levy & Hartzheim, LLP.**

Travis Hole (Auditor) presented information related to the audit.

Director Russell requested that weed abatement be added to the District's list of services.

A motion was made to approve the draft audit.

Motion by: Vice-Chairperson Kellas  
2<sup>nd</sup>: Director Russell  
All in: 4 /0

**B. Consideration of candidates to replace the Board of Director Vacancy created by the Resignation of Director Julia Stanert and Board Appointment of a new Director.**

Chairperson McGuire introduced the item.

William Maurer introduced himself to the Board and provided information about his background.

Daniel De La Rosa introduced himself to the Board and provided information about his background.

Vice-Chairperson Kellas made a motion for Dan De La Rosa to be on the Board. She explained that his membership on the Water Committee gave him the necessary experience to be on the Board.

Chairperson McGuire commented she thought there would be some discussion regarding the candidates before a motion was made stating that she had wanted to make a motion for William Maurer to be on the board. She inquired as to how the process should work.

Natalie Frye Laacke and Charlie Grace provided information related to nomination process and discussions.

Director Russell and Vice-Chairperson Kellas discussed procedures related to a vote that resulted in a tie because there were four Board members that could vote.

There was no second to the motion made by Vice-Chairperson Kellas.

Chairperson McGuire provided that the information provided in William Maurer's application was all relevant to the type of work that the Board of Directors does.

A motion was made for William (Bill) Maurer be on the Board.

Motion by: Chairperson McGuire

2<sup>nd</sup>: Director Carson

All in: 3 /1

No: Vice-Chairperson Kellas

**C. Tank Project Mitigated Negative Declaration (MND) response to comments review and approval.**

Chairperson McGuire introduced this item.

There was no public comment on this item.

Director Carson asked for clarification on the MND related to finalizing this document and any potential changes.

Jeff Oliveira (OEC) responded to Director Carson's question and clarified that the process that was followed was above and beyond the required process for an MND.

No action was taken on this item.

**D. Discussion to increase the frequency of the District newsletter from quarterly to monthly.**

Vice-Chairperson Kellas provided an explanation as to why she thought a monthly newsletter would be beneficial to the community.

Mike Hanchett asked about the need to create an additional mailing and that the new website for the District provided a lot of current information related to the District.

Director Carson, Director Russell and Chairperson McGuire discussed the overall concept, the negatives, the benefits, and who would be responsible for determining what information would be included in the newsletter.

There was additional discussion between District staff and the Board related to social media, the amount of foot traffic that viewed the District website, existing District policy related to social media use, and who would maintain any District social media accounts, and a public relations firm that might handle this type of information on behalf of the District.

Chairperson McGuire suggested that this item may need more discussion after more information has been gathered related to this matter and stated that an ad-hoc committee might be formed to address this matter.

A motion was made to form an ad-hoc committee with Chairperson McGuire and Vice-Chairperson Kellas.

Motion by: Chairperson McGuire

2<sup>nd</sup>: Vice-Chairperson Kellas

All in: 4/0

**E. Discussion regarding moving the start time of the regular Board meeting time from 5 pm to an earlier time.**

Chairperson McGuire introduced the item.

Vice-Chairperson Kellas suggested that 2 pm might be a better start time for the meeting.

Michael Donahue and Leroy Price (community members) stated that this meeting time may not work for members of the community.

A motion was made to move the meeting start time from 5 pm to 2 pm.

Motion by: Vice-Chairperson Kellas

2<sup>nd</sup>: Chairperson McGuire

All in: 4/0

**F. Chair appointment of standing committee members per District policy # 4060.30.**

Chairperson McGuire appointed the following persons:

Water Committee:

John Russell

Mike Hanchett

Leroy Price

Daniel De La Rosa

Mary Margaret McGuire

Budget Committee:

Daniel De La Rosa

Kathy Fry

Mary Margaret McGuire

Gwen Kellas

Mike Hanchett

Motion by: Chairperson McGuire

2<sup>nd</sup>: Vice-Chairperson Kellas

All in: 4/0

**G. Authorization for the General Manager to sign a monthly maintenance website contract with Simply Clear Marketing not to exceed \$400.00 per month.**

A motion was made to enter into the \$400 per month maintenance contract.

Motion by: Chairperson McGuire

2<sup>nd</sup>: Director Kellas

All in: 4 /0

**6. BOARD/STAFF GENERAL DISCUSSIONS AND PROPOSED AGENDA ITEMS – None**

**7. ADJOURNMENT @ 6:15 PM**

## **4. CONSENT AGENDA**

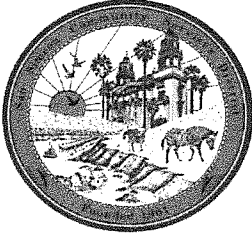
### **B. Consideration of approval of Disbursements Journal**

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**Disbursements Journal**  
 February 2020

Type	Date	Num	Name	Memo	Paid Amount
<b>Disbursements after Board Meeting January 2020</b>					
Voided Check	01/15/2020	1921	Regents of the University of Calif	VOIDED: CCC Special Condition #8 CDP Rip Rap - Ocean outfall mitigation fee.	3,141.43
Bill Pmt -Check	01/15/2020	1960	Regents of the University of Calif	California Coastal Commission Special Condition #8 CDP Rip Rap - Ocean outfall mitigation fee.	-3,141.43
Bill Pmt -Check	01/15/2020	1961	Simply Clear Marketing & Media	Monthly Website Service and Mgt fee 3 months Nov 21 - Feb 21. Inv 305934 dated 1/13/20.	-1,200.00
<b>Disbursements February 2020</b>					
Paycheck	02/01/2020	1962	GWEN KELLAS	Board Service Jan 2, 2020 through Feb 1, 2020.	-92.35
Paycheck	02/01/2020	1963	JOHN K RUSSELL	Board Service Jan 2, 2020 through Feb 1, 2020.	-92.35
Paycheck	02/01/2020	1964	MARY M MCGUIRE	Board Service Jan 2, 2020 through Feb 1, 2020.	-92.35
Paycheck	02/01/2020	1965	WILLIAM J CARSON	Board Service Jan 2, 2020 through Feb 1, 2020.	-92.35
Bill Pmt -Check	02/12/2020	1966	Alherton, Steve	Customer Security Deposit Refund Account #406 eff 2/1/2020.	-50.00
Bill Pmt -Check	02/12/2020	1967	Adamski Moroski Madden Cumberland & Green	General legal services. Service Period through 12/31/2020. Inv 49377 dated 1/29/2020.	-580.50
Bill Pmt -Check	02/12/2020	1968	Kathleen Fry Bookkeeping Services	Bookkeeping Services January 2020. Inv 2020-01-CSD dated 1/31/2020.	-1,320.00
Bill Pmt -Check	02/12/2020	1969	Moss, Levy & Hartzheim, LLP	Audit to Date for FYE 6/30/2019. Inv 21128 dated 12/31/2019.	-7,775.00
Bill Pmt -Check	02/12/2020	1970	Oliveira Environmental Consulting LLC	WWTP/CDP Special Conditions. Service period 10/3/2019 - 1/23/2020. Inv OEC-2020-04 dated 1/24/2020.	-2,750.00
Bill Pmt -Check	02/12/2020	1971	Oliveira Environmental Consulting LLC	IRWM Prop1 Grant, Coastal Commission LCP Amendment, NFWF Grant. Service Period 10/3/2019 - 1/23/2020. Inv #OEC 202005 dated 01/24/2020.	-6,270.00
Bill Pmt -Check	02/12/2020	1972	Oliveira Environmental Consulting LLC	Water Tank/Reservoir Project/MP. Service Period 10/3/2019 - 1/23/2020. Inv OEC-2020-06 dated 1/24/2020.	-5,280.00
Bill Pmt -Check	02/12/2020	1973	Simply Clear Marketing & Media	Monthly Website Service and Mgt fee service period 2/21-3/21/2020. Inv 305935 dated 1/13/2020.	-400.00
Bill Pmt -Check	02/12/2020	1974	SLO County - Environmental Health	Annual fee 01/01/2020 - 12/31/2020 Hazmat Disclosure Fee and Surcharge. Facility ID FA001537-VVWTP @9245 Balboa Ave. Dated 10/31/2019.	-435.00
Bill Pmt -Check	02/12/2020	1975	Wood Environment & Infrastructure Solutio	On-Call Grant Support Services through 11/29/2019. Inv S49833290 dated 12/27/2019.	-4,177.00
Bill Pmt -Check	02/12/2020	1976	Grace Environmental Services	Operations Management and Maintenance Fees February 2020. Inv # 1351 dated 02/01/2020.	-53,495.12
Check	02/25/2020	Elec Pymt	CalPERS Fiscal Services Division	Retiree Health monthly premium for March 2020.	-353.29
Check	02/25/2020	Elec Pymt	CalPERS Fiscal Services Division	Unfunded Accrued Liability only - prepayment for March 2020. Cust. ID # 7226734344.	-1,199.93
Liability Check	02/26/2020	Elec Pymt	United States Treasury (US Treasury)	Payroll tax payment for paychecks dated 02/01/2020.	-61.20
<b>TOTAL</b>					<b>-85,716.44</b>

## **4. CONSENT AGENDA**

### **C. Adoption of Resolution 20-417**



## CONSENT AGENDA STAFF REPORT

---

### **Item 4.C. Adoption of Resolution 20-417. A resolution authorizing destruction of certain district records.**

#### Summary:

During the February 13, 2019 regular Board meeting, the Board approved Resolution 19-407 which adopted a records retention schedule. California Government Code Section 60201 allows special districts to adopt, by resolution, a record retention schedule that classifies all the district's records by category and establishes a standard protocol for retention and destruction of records.

Although Resolution 19-407 authorizes staff to destroy records pursuant to the record retention schedule *without further Board approval*, staff prefers to have a public record when any documents are destroyed. The public record (via this resolution) provides for greater transparency and an easy way for staff in the future to track when certain documents were destroyed.

Since Board authorization for the destruction of these records is merely to provide a tracking mechanism, staff believes doing this on the Consent Agenda is appropriate.

#### Recommendation:

Staff recommends that the Board adopt Resolution 20-417 through the Consent Agenda. Since a Resolution is included on the Consent Agenda, the vote should be taken as a Roll Call Vote.

Enc: Resolution 20-417

**RESOLUTION NO. 20-417**

**A RESOLUTION OF THE BOARD OF DIRECTORS OF  
THE SAN SIMEON COMMUNITY SERVICES DISTRICT AUTHORIZING  
DESTRUCTION OF CERTAIN DISTRICT RECORDS**

**WHEREAS**, the maintenance of numerous records is expensive, slows document retrieval, and is not necessary after a certain period of time for the effective and efficient operation of the government of the San Simeon Community Services District; and

**WHEREAS**, Sections 60200 through 60203 of the California Government Code provides a procedure whereby a District may authorize the destruction or disposition of records; and

**WHEREAS**, the District Records Retention Policy No. 4090 allows for the destruction of records under certain conditions; and

**WHEREAS**, District policy states that the General Manager is authorized by the Board of Directors to interpret and implement this policy, and to cause to be destroyed any or all such records, papers and documents that meet the qualifications governing the retention and disposal of records as described in the District's Record Retention Policy No. 4090; and

**WHEREAS**, District finds that destruction of the records specified in Exhibit A will not adversely affect any interest of the District or the public and their destruction complies with the District's Records Retention Policy No. 4090 and other applicable local, State and Federal law; and

**WHEREAS**, District shall permanently maintain a list, by category, of the types of records destroyed that reasonably identifies the information contained in the records of each category.

**NOW THEREFORE, BE IT RESOLVED**, that the San Simeon Community Services District Board of Directors hereby grants the General Manager and designee authorization to destroy records (documents, etc.) specified in Exhibit "A".

Upon motion of Director \_\_\_\_\_, seconded by Director \_\_\_\_\_  
and on the following roll call vote to wit:

AYES:

NOES:

ABSTAIN:

ABSENT:

The foregoing Resolution is hereby adopted this \_\_\_\_\_ day of \_\_\_\_\_, 2020.



\_\_\_\_\_  
Mary Margaret McGuire, Chairperson  
Board of Directors

ATTEST:

\_\_\_\_\_  
Charles Grace,  
Secretary/General Manager

\_\_\_\_\_  
Natalie F. Laacke,  
District Counsel

Exhibit "A"

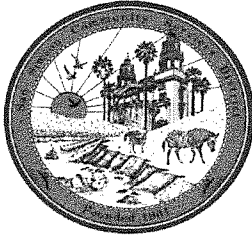
RESO NO. 20-417

EXHIBIT "A"

Description of Records	Date of Record	Recommended Retention Period
USA North Tickets	2013	3 Years
USA North Tickets	2014	3 Years
USA North Tickets	2015	3 Years
USA North Tickets	2016	3 Years
Board Packets	2018	1 Year
Remittance Coupons	2006	Not specified
Remittance Coupons	2013	Not specified
Remittance Coupons	2014	Not specified
Remittance Coupons	2015	Not specified
Remittance Coupons	2016	Not specified
Remittance Coupons	2017	Not specified
Remittance Coupons	2018	Not specified
Remittance Coupons	2019	Not specified
Bank Deposit Receipts	2013	After Audit + 4 years
Bank Deposit Receipts	2014	After Audit + 4 years
Bank Deposit Receipts	2015	After Audit + 4 years

## **4. CONSENT AGENDA**

### **D. Adoption of Resolution 20-418**



## CONSENT AGENDA STAFF REPORT

---

### **Item 4.D. Adoption of Resolution 20-418. A resolution authorizing signatures for banking services on behalf of the District.**

#### Summary:

Any time a new Board member is elected or appointed the District must update this information with their bank. This action will allow for our newest Board member William Maurer, to be added as a signer to the District bank account.

#### Recommendation:

Staff recommends that the Board adopt Resolution 20-418 through the Consent Agenda. Since a Resolution is included on the Consent Agenda, the vote should be taken as a Roll Call Vote.

Enc: Resolution 20-418

**RESOLUTION NO. 20-418**

**A RESOLUTION OF THE BOARD OF DIRECTORS OF THE SAN SIMEON COMMUNITY SERVICES DISTRICT AUTHORIZING SIGNATURES, INCLUDING FACSIMILE SIGNATURES, FOR BANKING SERVICES ON BEHALF OF THE SAN SIMEON COMMUNITY SERVICES DISTRICT AT PACIFIC PREMIERE BANK**

**WHEREAS**, the San Simeon Community Services District's ("District") priorities as to its investments are, in the following order, preservation of principal, liquidity of principal and return on investment; and

**WHEREAS**, the establishment of a general checking account and a money market account is consistent with these priorities; and

**WHEREAS**, based upon changes to the composition of the District Board of Directors, a change in authorized signatories is being requested by Pacific Premiere Bank, and

**NOW THEREFORE, BE IT RESOLVED** by the Board of Directors of the San Simeon Community Services District as follows:

**Section 1:** The following persons are authorized to sign on behalf of the District, orders for payment or withdrawal of money: **Charles Grace, Mary Margaret McGuire, John Russell, Gwen Kellas, William Carson, and William Maurer** with further powers as set forth in Exhibit A, attached hereto and incorporated herein by this reference.

**Section 2:** Any such authority shall remain in force until revoked by written notice to the affected bank of the action taken by the Board of Directors of the District. All prior authorizations are superseded.

**Section 3:** Any designated depository ("Bank") of the District is authorized and directed to honor and pay any checks, drafts, or other orders for the payment of money withdrawing funds from any account of the District when bearing or purporting to bear the signatures of TWO persons listed in the attached Resolution as having signatory authority. The Bank is authorized and directed to honor and to charge the District whom such actual or purported signatures were made, provided they resemble the signatures duly certified to and filed with the Bank by the District.

Passed and adopted this 12th day of February 2020, on a motion made by Director \_\_\_\_\_ and seconded by Director \_\_\_\_\_, and on the following roll call vote to wit:

Chairperson McGuire:  
Director Maurer:

Vice-Chair Kellas:  
Director Carson:

Director Russell:

The foregoing Resolution is hereby adopted this 12th day of February 2020.

\_\_\_\_\_  
Mary Margaret McGuire, Chairperson  
Board of Directors

ATTEST:

\_\_\_\_\_  
Charles Grace  
Secretary/General Manager

**EXHIBIT "A"**  
**POWERS & AUTHORITY**  
**RESOLUTION 19-418**

<b>NAME</b>	<b>TITLE</b>	<b>POWERS</b>
William Maurer	Board of Director	Signatory
William Carson	Board of Director	Signatory
Gwen Kellas	Board of Director	Signatory
Mary Margaret McGuire	Board of Director	Signatory
John Russell	Board of Director	Signatory
Kathy Fry	Bookkeeper	Web Access Deposit of Funds
Charles Grace	General Manager	Signatory Web Access Exercise instructions to bank
Cortney Murguia	Office Manager	Web Access Deposit of Funds

## **5. A. Business Items**



## **BUSINESS ACTION ITEM STAFF REPORT**

---

### **Item 5.A. Approval of the District Fiscal Audit for 2018-2019.**

Attached is the final copy of the 2018-2019 Fiscal Audit for the San Simeon Community Services District. A draft copy was presented to the board at the January meeting for comments. The only recommended change was related to including weed abatement as one of the Districts powers. This information has been updated. Attached is the final version of the audit. Staff is asking for Board approval of the 2018-2019 Audit.

Enc: 2018-2019 FY Audit



**SAN SIMEON COMMUNITY SERVICES DISTRICT**

**FINANCIAL STATEMENTS**

**June 30, 2019**

**Draft**

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**TABLE OF CONTENTS**  
**June 30, 2019**

---

**INTRODUCTORY SECTION**

Organization ..... 1

**FINANCIAL SECTION**

Independent Auditors' Report ..... 2

**BASIC FINANCIAL STATEMENTS**

Statement of Net Position – Proprietary Fund ..... 4

Statement of Revenues, Expenses, and Changes in Net Position – Proprietary Fund ..... 5

Statement of Cash Flows – Proprietary Fund ..... 6

Notes to Basic Financial Statements ..... 7

**SUPPLEMENTARY INFORMATION**

Schedule of Revenues and Expenses by Function for the Fiscal Year Ended June 30, 2019 ..... 15

Schedule of Revenues and Expenses by Function for the Fiscal Year Ended June 30, 2018 ..... 16

Draft

**INTRODUCTORY SECTION**

**Draft**

**SAN SIMEON COMMUNITY SERVICES DISTRICT  
ORGANIZATION**  
June 30, 2019

---

**Board of Directors**

<u>Name</u>	<u>Office</u>	<u>Term Expires</u>
Gwen Kellas	Chairperson	2022
Mary Margaret McGuire	Vice-Chairperson	2020
John Russell	Director	2022
William Carson	Director	2020

**Draft**

**FINANCIAL SECTION**

**Draft**

**INDEPENDENT AUDITORS' REPORT**

To the Board of Directors  
San Simeon Community Services District  
San Simeon, CA

**Report on the Financial Statements**

We have audited the accompanying basic financial statements of San Simeon Community Services District (District) as of and for the fiscal year ended June 30, 2019, and the related notes to the basic financial statements, as listed in the table of contents.

**Management's Responsibility for the Financial Statements**

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

**Auditors' Responsibility**

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

**Opinion**

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the San Simeon Community Services District, as of June 30, 2019, and the changes in financial position and cash flows thereof for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America.

**Other Matters**

*Required Supplementary Information*

Management has omitted management's discussion and analysis that accounting principles generally accepted in the United States of America require to be presented to supplement the basic financial statements. Such missing information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial

statements in an appropriate operational, economic, or historical context. Our opinion on the basic financial statements is not affected by this missing information.

*Other Information*

Our audit was conducted for the purpose of forming an opinion on the financial statements that collectively comprise the District's basic financial statements. The introductory section and the schedules of revenues, expenses, and changes in net position by function on pages 15 and 16 are presented for purposes of additional analysis and are not a required part of the basic financial statements.

The schedules of revenues, expenses, and changes in net position by function is the responsibility of management and were derived from and related directly to the underlying accounting and other records used to prepare the basic financial statements. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the schedules of revenues, expenses, and changes in net position by function are fairly stated in all material respects in relation to the basic financial statements as a whole.

The introductory section has not been subjected to the auditing procedures applied in the audit of the basic financial statements and, accordingly, we do not express an opinion or provide any assurance on it.

**Other Reporting Required by *Government Auditing Standards***

In accordance with *Government Auditing Standards*, we have also issued our report dated December XX, 2019, on our consideration of the San Simeon Community Services District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance.

**Report on Summarized Comparative Information**

We have previously audited the District's basic financial statements as of and for the fiscal year ended June 30, 2018, and our report dated January 2, 2019, expressed an unmodified opinion on those audited financial statements. In our opinion, the summarized comparative information presented herein as of and for the fiscal year ended June 30, 2018, is consistent, in all material respects, with the audited financial statements from which it has been derived.

Santa Maria, California  
December XX, 2019

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**STATEMENT OF NET POSITION-PROPRIETARY FUND**  
June 30, 2019  
with Comparative Totals for June 30, 2018

<b>ASSETS</b>	<u>2019</u>	<u>2018</u>
<b>Current Assets:</b>		
Petty cash	\$ 150	\$ 150
Cash and investments	1,001,073	922,809
Restricted cash and investments	34	14
Accounts receivable	110,145	107,242
Prepaid expenses	10,163	9,726
Total current assets	<u>1,121,565</u>	<u>1,039,941</u>
<b>Capital Assets:</b>		
<b>Depreciable:</b>		
Sewer plant	2,086,929	2,086,929
Water plant	2,322,338	2,198,617
Building	395,874	395,874
Equipment	329,437	316,748
Land improvements	26,791	21,511
Less: Accumulated depreciation	<u>(2,444,252)</u>	<u>(2,346,085)</u>
Net capital assets	<u>2,717,117</u>	<u>2,673,594</u>
Total assets	<u>3,838,682</u>	<u>3,713,535</u>
<b>LIABILITIES</b>		
<b>Current Liabilities:</b>		
Accounts payable	15,301	31,009
Customer deposits	78,950	55,250
<b>Long-Term Liabilities</b>		
Current portion of loan payable	<u>8,121</u>	<u>7,902</u>
Total current liabilities	<u>102,372</u>	<u>94,161</u>
<b>Long-Term Liabilities</b>		
Loan payable	<u>450,968</u>	<u>453,530</u>
Total long-term liabilities	<u>450,968</u>	<u>453,530</u>
Total Liabilities	<u>553,340</u>	<u>547,691</u>
<b>NET POSITION</b>		
Net investment in capital assets	2,258,028	2,212,162
<b>Restricted for:</b>		
Capital projects	34	14
<b>Unrestricted</b>		
Board designated for water capital improvements	53,618	
Board designated for wastewater capital improvements	53,315	
Board designated for general capital improvements	15,065	
Board designated for reserves	250,000	
Board designated for customer deposits	78,950	
Undesignated	<u>576,332</u>	<u>953,668</u>
Total net position	<u>\$ 3,285,342</u>	<u>\$ 3,165,844</u>

Draft

See accompanying notes to basic financial statements.



**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**STATEMENT OF REVENUES, EXPENSES, AND CHANGES IN NET POSITION -PROPRIETARY FUND**  
For the Fiscal Year Ended June 30, 2019  
With Comparative Totals for the Fiscal Year Ended June 30, 2018

	<u>2019</u>	<u>2018</u>
<b>Operating Revenues:</b>		
Services-waste		
Services-water	\$ 473,434	\$ 374,154
State of CA-Hearst Castle	400,918	333,668
Services-other	86,944	91,754
Late fees and adjustments	85,122	81,567
	<u>3,133</u>	<u>6,318</u>
Total operating revenues	<u>1,049,551</u>	<u>887,461</u>
<b>Operating Expenses:</b>		
Accounting	9,445	9,125
Bank fees	220	265
Bookkeeping	14,400	14,669
Directors' fees	5,100	5,200
Payroll expenses	257	398
Dues and subscriptions	5,034	6,601
Election expense	549	
Road maintenance	3,838	10,365
Riprap engineering	56,736	67,237
Insurance-health	19,064	15,758
Insurance-liability	9,889	10,642
LAFCO budget allocation	3,168	6,241
Legal fees	34,039	25,596
Licenses and permits	14,991	15,793
Miscellaneous		1,871
Depreciation	98,167	119,820
Office expenses	207	276
Operations management	732,148	652,976
Professional fees	18,140	49,870
Emergency stand by	10,000	10,000
Repairs	7,130	36,032
Utilities	960	4,912
Website		1,550
	<u>1,043,482</u>	<u>1,065,197</u>
Total operating expenses		
Net operating gain (loss)	<u>6,069</u>	<u>(177,736)</u>
<b>Non-Operating Revenues (Expenses):</b>		
Property taxes	86,705	83,231
Interest expense	(18,347)	(12,952)
Interest income	14,951	2,908
	<u>83,309</u>	<u>73,187</u>
Total non-operating revenues (expenses)		
<b>Capital Contributions</b>		
Grant income	30,120	375,169
	<u>30,120</u>	<u>375,169</u>
Total capital contributions		
Changes in net position	119,498	270,620
Net position - beginning of fiscal year	<u>3,165,844</u>	<u>2,895,224</u>
Net position - end of fiscal year	<u>\$ 3,285,342</u>	<u>\$ 3,165,844</u>

Draft

See accompanying notes to basic financial statements.

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**STATEMENT OF CASH FLOWS - PROPRIETARY FUND**  
For the Fiscal Year Ended June 30, 2019  
With Comparative Totals for the Fiscal Year Ended June 30, 2018

	<u>2019</u>	<u>2018</u>
<b>Cash Flows From Operating Activities:</b>		
Receipts from customers and users	\$ 1,070,348	\$ 894,977
Payments to suppliers	(937,039)	(920,678)
Payments to employees	(24,421)	(21,356)
Net cash provided (used) by operating activities	<u>108,888</u>	<u>(47,057)</u>
<b>Cash Flows from Capital and Related Financing Activities:</b>		
Purchase of capital assets	(141,690)	(66,380)
Grants	30,120	375,169
Interest payments	(18,347)	(12,952)
Principal loan payments	(2,343)	(7,738)
Net cash provided (used) by capital and related financing activities	<u>(132,260)</u>	<u>288,099</u>
<b>Cash Flows from Noncapital Financing Activities:</b>		
Property taxes	86,705	83,231
Net cash provided (used) by noncapital and related financing activities	<u>86,705</u>	<u>83,231</u>
<b>Cash Flows from Investing Activities:</b>		
Investment income	14,951	2,908
Net cash provided (used) by investing activities	<u>14,951</u>	<u>2,908</u>
Net increase (decrease) in cash and cash equivalents	78,284	327,181
Cash and cash equivalents, beginning of fiscal year	922,973	595,792
Cash and cash equivalents, end of fiscal year	<u>\$ 1,001,257</u>	<u>\$ 922,973</u>
<b>Reconciliation to Statement of Net Position</b>		
Petty cash	\$ 150	\$ 150
Cash and investments	1,001,073	922,809
Restricted cash and investments	34	14
	<u>\$ 1,001,257</u>	<u>\$ 922,973</u>
<b>Reconciliation of Operating Income (Loss) to Net Cash Provided (Used) by Operating Activities:</b>		
Operating income (loss)	\$ 6,069	\$ (177,736)
Adjustments to reconcile operating income (loss) to net cash provided (used) by operating activities:		
Depreciation	98,167	119,820
Change in Operating Assets and Liabilities:		
(Increase) decrease in accounts receivable	(2,903)	7,974
(Increase) decrease in prepaid expenses	(437)	(9,679)
Increase (decrease) in accounts payable	(15,708)	13,022
Increase (decrease) in customer deposits	23,700	(458)
Net cash provided (used) by operating activities	<u>\$ 108,888</u>	<u>\$ (47,057)</u>

Draft

See accompanying notes to basic financial statements.

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**NOTES TO BASIC FINANCIAL STATEMENTS**  
June 30, 2019

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**NOTE 1 - NATURE OF DISTRICT**

San Simeon Community Services District (the "District") is a political subdivision of the State of California and operates under a council form of government. The District administers the following community services as provided by its charter: water, sanitation, streets, lighting, weed abatement, and general and administrative services.

The District is a Community Services District as defined under State Code Section: 61000. A Community Services District is a public agency (State Code Section: 12463.1) which is a State instrumentality (State Code Section: 23706). State instrumentalities are exempt from federal and state income taxes.

There are no component units included in this report which meet the criteria of the Governmental Accounting Standards Board (GASB) Statement No. 14, *The Financial Reporting Entity*, as amended by GASB Statements No. 39, No. 61, and No. 80.

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

- A. Accounting Policies - The accounting policies of the District conform with accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board (GASB) and the American Institute of Certified Public Accountants (AICPA).
- B. Basis of Accounting - The District is organized as an Enterprise Fund and follows the accrual method of accounting, whereby revenues are recorded as earned, and expenses are recorded when incurred.
- C. Budget - Although a budget is adopted annually, it is used primarily as a guideline for the Board in regulating expenditures. There is no legal requirement to stay within the adopted budget in the payment or classification of expenditures.
- D. Cash and Cash Equivalents - Cash and cash equivalents consist of cash on hand and in banks and short-term, highly liquid investments with a maturity of three months or less, which include money market funds, cash management pools in County Treasury and the state Local Agency Investment Fund (LAIF). Cash held in the county and state pooled funds is carried at cost, which approximates fair value. Interest earned is deposited quarterly into the participant's fund. Any investment losses are proportionately shared by all funds in the pool. The County is authorized to deposit cash and invest excess funds by California Government Code Section 53648 et seq. The funds maintained by the County are either secured by federal depository insurance or are collateralized.
- E. Property, Plant and Equipment - Capital assets purchased by the District are recorded at cost. Contributed or donated capital assets are recorded at fair value when acquired.
- F. Depreciation - Capital assets purchased by the District are depreciated over their estimated useful lives (ranging from 5-50 years) under the straight-line method of depreciation.
- G. Receivables - The District did not experience any significant bad debt losses; accordingly, no provision has been made for doubtful accounts, and accounts receivable is shown at full value.
- H. Encumbrances - Encumbrances represent commitments related to unperformed contracts for goods or services. Encumbrance accounting, under which purchase orders, contracts, and other commitments for the expenditure of resources are recorded to reserve that portion of the applicable appropriation, is not utilized by the District.
- I. Customer Deposits - Customer deposits are recorded as a liability of the District. The District requires an advance deposit of \$50 for new customers.
- J. Net Position - GASB Statement No. 63 requires that the difference between assets added to the deferred outflows of resources and liabilities added to the deferred inflows of resources be reported as net position. Net position is classified as either net investment in capital assets, restricted, or unrestricted.

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**NOTES TO BASIC FINANCIAL STATEMENTS**  
 June 30, 2019

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)**

- J. Net Position (Continued) - Net investment in capital assets consist of capital assets, net of accumulated depreciation, and reduced by the outstanding principal of related debt. Restricted net position is the net position that has external constraints placed on them by creditors, grantors, contributors, laws, or regulations of other governments, or through constitutional provisions or enabling legislation. Unrestricted net position consists of net position that does not meet the definition of net investment in capital assets or restricted net position.
- K. Estimates - The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America, as prescribed by the GASB and the AICPA, requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.
- L. Comparative Data/Total Only - Comparative total data for the prior fiscal year has been presented in certain accompanying financial statements in order to provide an understanding of the changes in the District's financial position, operations, and cash flows. Also, certain prior fiscal amounts have been reclassified to conform to the current fiscal year financial statements presentation.

M. Future Accounting Pronouncements

GASB Statements listed below will be implemented in future financial statements:

Statement No. 84	"Fiduciary Activities"	The provisions of this statement are effective for fiscal years beginning after December 15, 2018.
Statement No. 87	"Leases"	The provisions of this statement are effective for fiscal years beginning after December 15, 2019.
Statement No. 89	"Accounting for Interest Cost Incurred Before the End of a Construction Period"	The provisions of this statement are effective for fiscal years beginning after December 15, 2019.
Statement No. 90	"Majority Equity Interests-an Amendment of GASB Statements No. 14 and No. 61"	The provisions of this statement are effective for fiscal years beginning after December 15, 2018.
Statement No. 91	"Conduit Debt Obligations"	The provisions of this statement are effective for fiscal years beginning after December 15, 2020.

**NOTE 3 - CASH AND INVESTMENTS**

Investments are carried at fair value. On June 30, 2019, the District had the following cash and temporary investments on hand:

Deposits:	
Cash on hand	\$ 150
Cash in banks	1,000,456
	1,000,606
Pooled Investment Funds:	
Cash and investments in San Luis Obispo County Treasurer County Treasurer	108
State of California Local Agency Investment Fund (LAIF)	543
	651
Total Cash and Investments	\$ 1,001,257

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**NOTES TO BASIC FINANCIAL STATEMENTS**  
 June 30, 2019

**NOTE 3 - CASH AND INVESTMENTS (Continued)**

Cash and investments are presented on the accompanying basic financial statements, as follows:

Petty cash	\$	150
Cash and investments		1,001,073
Restricted cash and investments		34
Total cash and investments		<u>\$1,001,257</u>

The District categorizes its fair value measurements within the fair value hierarchy established by generally accepted accounting principles. The hierarchy is based on the valuation inputs used to measure the fair value of the asset. Level 1 inputs are quoted prices in active markets for identical assets; Level 2 inputs are significant other observable inputs; Level 3 inputs are significant unobservable inputs. The District had investments in the San Luis Obispo County Investment Pool and the Local Agency Investment Fund (LAIF), however, these external pools are not measured under Level 1, 2, or 3.

Restricted cash

Restricted cash consists of funds that are set aside for well refurbishment as well as appurtenant equipment and structure.

Investments Authorized by the District's Investment Policy

The following table identifies the investment types that are authorized for the District by the California Government Code. The table also identifies certain provisions of the California Government Code that address interest rate risk, credit risk, and concentration of credit risk.

<u>Authorized Investment Type</u>	<u>Maximum Maturity</u>	<u>Maximum Percentage of Portfolio</u>	<u>Maximum Investment in One Issuer</u>
Local Agency Bonds	5 years	None	None
U.S. Treasury Obligations	5 years	None	None
Federal Agency Securities	N/A	None	None
Banker's Acceptances	180 days	40%	None
Commercial Paper	270 days	25%	10%
Negotiable Certificates of Deposit	5 years	30%	None
Repurchase and Reverse Repurchase Agreements	92 days	20% of base value	None
Medium-Term Notes	5 years	20%	None
Mutual Funds	N/A	20%	None
Money Market Mutual Funds	N/A	None	None
Mortgage Pass-Through Securities	5 years	20%	None
County Pooled Investment Fund	N/A	None	None
Local Agency Investment Fund (LAIF)	N/A	None	None
State Registered Warrants, Notes or Bonds	N/A	None	None
Notes and Bonds for other Local California Agencies	5 years	None	None

Disclosures Relating to Interest Rate Risk

Interest rate risk is the risk that changes in market interest rates will adversely affect the fair value of an investment. Generally, the longer the maturity of an investment, the greater the sensitivity of its fair value to changes in market interest rates. One of the ways that the District manages its exposure to interest rate risk is by purchasing a combination of shorter term and longer term investments and by timing cash flows from maturities so that a portion of the portfolio is maturing or coming close to maturity evenly over time as necessary to provide the cash flow and liquidity needed for operations.

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**NOTES TO BASIC FINANCIAL STATEMENTS**  
 June 30, 2019

**NOTE 3 - CASH AND INVESTMENTS (Continued)**

Information about the sensitivity of the fair values of the District's investments to market interest rate fluctuations is provided by the following table that shows the distribution of the District's investments by maturity:

<u>Investment Type</u>	<u>Carrying Amount</u>	<u>Remaining Maturity (in Months)</u>			
		<u>12 Months or Less</u>	<u>13-24 Months</u>	<u>25-60 Months</u>	<u>More than 60 Months</u>
San Luis Obispo County					
Treasury	\$ 108	\$ 108	\$ -	\$ -	\$ -
LAIF	543	543			
<b>Total</b>	<b>\$ 651</b>	<b>\$ 651</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

Disclosures Relating to Credit Risk

Generally, credit risk is the risk that an issuer of an investment will not fulfill its obligation to the holder of the investment. This is measured by the assignment of rating by a nationally recognized statistical rating organization. Presented below, is the minimum rating required by (where applicable) the California Government Code and the actual rating as of fiscal year end for each investment type.

<u>Investment Type</u>	<u>Carrying Amount</u>	<u>Minimum Legal Rating</u>	<u>Exempt From Disclosure</u>	<u>Rating as of Fiscal Year End</u>		
				<u>AAA</u>	<u>Aa</u>	<u>Not Rated</u>
San Luis Obispo County						
Treasury	\$ 108	N/A	\$ -	\$ -	\$ -	\$ 108
LAIF	543	N/A				543
<b>Total</b>	<b>\$ 651</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 651</b>

Concentration of Credit Risk

The investment policy of the District contains no limitations on the amount that can be invested in any one issuer beyond that stipulated by the California Government Code. There are no investments in any one issuer that represent 5% or more of total District's investments.

Custodial Credit Risk

Custodial credit risk for *deposits* is the risk that, in the event of the failure of a depository financial institution, a government will not be able to recover its deposits or will not be able to recover collateral securities that are in the possession of an outside party. The California Government Code and the District's investment policy do not contain legal or policy requirements that would limit the exposure to custodial credit risk for deposits, other than the following provision for deposits: The California Government Code requires that a financial institution secure deposits made by state or local governmental units by pledging securities in an undivided collateral pool held by a depository regulated under state law (unless so waived by the governmental unit). The fair value of the pledged securities in the collateral pool must equal at least 110% of the total amount deposited by the public agencies. California law also allows financial institutions to secure the District's deposits by pledging first trust deed mortgage notes having a value of 150% of the secured public deposits.

None of the District's deposits with financial institutions in excess of federal depository insurance limits were held in uncollateralized accounts.

The custodial credit risk for *investments* is the risk that, in the event of the failure of the counterparty (e.g., broker-dealer) to a transaction, a government will not be able to recover the value of its investment or collateral securities that are in the possession of another party. The California Government Code and the District's investment policy do not contain legal or policy requirements that would limit the exposure to custodial credit risk for investments. With respect to investments, custodial credit risk generally applies

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**NOTES TO BASIC FINANCIAL STATEMENTS**  
 June 30, 2019

**NOTE 3 - CASH AND INVESTMENTS (Continued)**

Custodial Credit Risk (continued)

only to direct investments in marketable securities. Custodial credit risk does not apply to a local government's indirect investment in securities through the use of mutual funds or government investment pools (such as LAIF and San Luis Obispo County Treasurer).

Investment in State Investment Pool

The District is a voluntary participant in the Local Agency Investment Fund (LAIF) that is regulated by the California Government Code under the oversight of the Treasurer of the State of California. The fair value of the District's investment in this pool is reported in the accompanying basic financial statements at the amounts based upon the District's pro-rata share of the fair value provided by LAIF for the entire LAIF portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by LAIF, which are recorded on an amortized cost basis.

**NOTE 4 - SCHEDULE OF CAPITAL ASSETS**

A schedule of changes in capital assets and depreciation for the fiscal years ended June 30, 2019, and June 30, 2018, are shown below:

	Balance July 1, 2018	Additions	Deletions	Balance June 30, 2019
Non-depreciable capital assets:				
Construction in progress	\$ -	\$ -	\$ -	\$ -
Total non-depreciable capital assets	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Depreciable capital assets:				
Sewer plant	\$ 2,086,929	\$ -	\$ -	\$ 2,086,929
Water plant	2,198,617	123,721	-	2,322,338
Building	395,874	-	-	395,874
Land improvements	21,511	5,280	-	26,791
Equipment	316,748	12,689	-	329,437
	<u>5,019,679</u>	<u>141,690</u>	<u>-</u>	<u>5,161,369</u>
Accumulated depreciation	2,346,085	98,167	-	2,444,252
Total depreciable capital assets	<u>\$ 2,673,594</u>	<u>\$ 43,523</u>	<u>\$ -</u>	<u>\$ 2,717,117</u>
Net capital assets	<u>\$ 2,673,594</u>	<u>\$ 43,523</u>	<u>\$ -</u>	<u>\$ 2,717,117</u>

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**NOTES TO BASIC FINANCIAL STATEMENTS**  
 June 30, 2019

**NOTE 4 - SCHEDULE OF CAPITAL ASSETS (Continued)**

	Balance July 1, 2017	Additions	Deletions	Transfers	Balance June 30, 2018
<b>Non-depreciable capital assets:</b>					
Construction in progress	\$ 62,208	\$ -	\$ -	\$ (62,208)	\$ -
Total non-depreciable capital assets	<u>\$ 62,208</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ (62,208)</u>	<u>\$ -</u>
<b>Depreciable capital assets:</b>					
Sewer plant	\$ 2,086,929	\$ -	\$ -	\$ -	\$ 2,086,929
Water plant	2,091,540	66,380	-	40,697	2,198,617
Building	395,874	-	-	-	395,874
Land improvements	-	-	-	21,511	21,511
Equipment	316,748	-	-	-	316,748
	<u>4,891,091</u>	<u>66,380</u>	<u>-</u>	<u>62,208</u>	<u>5,019,679</u>
Accumulated depreciation	2,226,265	119,820	-	-	2,346,085
Total depreciable capital assets	<u>\$ 2,664,826</u>	<u>\$ (53,440)</u>	<u>\$ -</u>	<u>\$ 62,208</u>	<u>\$ 2,673,594</u>
Net capital assets	<u>\$ 2,727,034</u>	<u>\$ (53,440)</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 2,673,594</u>

Depreciation expense for the fiscal years ended June 30, 2019 and 2018 was \$98,167 and \$119,820, respectively.

**NOTE 5 - CUSTOMER DEPOSITS**

The liability for customer deposits consists of the following as of June 30, 2019 and 2018:

	2019	2018
Hook-Up deposits	\$ 69,750	\$ 45,750
Customer meter deposits	9,200	9,500
	<u>\$ 78,950</u>	<u>\$ 55,250</u>

The hook-up deposits are from customers on a waiting list to connect into the system. Each deposit represents total hook-up fees owed by the customer based on the fee schedule in place at the time of the payment. Additional fees may be required from the customer, based on the current fee schedule, when the utility connection is completed.

Customer meter deposits consist of a \$50 refundable deposit required for each metered customer before any service can be provided by the District.

**NOTE 6 - LOAN PAYABLE**

On July 11, 2011, the District applied for a \$500,000 loan from the United States Department of Agriculture. The loan was approved, and the District began to draw on the loan during the 13/14 fiscal year. The District is required to make semi-yearly payments of \$10,345. The agreement is secured by a first lien and a pledge or revenues from the water system. In the event of a default by the District, the remaining amount of the note shall become due. Future minimum payments are as follows on the next page:



**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**NOTES TO BASIC FINANCIAL STATEMENTS**  
 June 30, 2019

**NOTE 6 – LOAN PAYABLE (Continued)**

Fiscal year Ended June 30,	Principal	Interest	Total
2020	\$ 8,121	\$ 12,569	\$ 20,690
2021	8,347	12,343	20,690
2022	8,577	12,113	20,690
2023	8,815	11,875	20,690
2024	9,059	11,631	20,690
2025-2029	49,201	54,249	103,450
2030-2034	56,398	47,052	103,450
2035-2039	64,642	38,808	103,450
2040-2044	74,101	29,349	103,450
2045-2049	84,944	18,506	103,450
2050-2053	86,884	16,566	103,450
<b>Total</b>	<b><u>\$459,089</u></b>	<b><u>\$ 265,061</u></b>	<b><u>\$ 724,150</u></b>

**NOTE 7 – LONG TERM DEBT – SCHEDULE OF CHANGES**

A schedule of changes in long-term debt for the fiscal year ended June 30, 2019, is shown below:

	Balance July 1, 2018	Additions	Deletions	Balance June 30, 2019	Due within one year
Loan payable (Direct Borrowing)	\$ 461,432	\$ -	\$ 2,343	\$ 459,089	\$ 8,121
<b>Totals</b>	<b><u>\$ 461,432</u></b>	<b><u>\$ -</u></b>	<b><u>\$ 2,343</u></b>	<b><u>\$ 459,089</u></b>	<b><u>\$ 8,121</u></b>

**NOTE 8 – JOINT POWERS AUTHORITY**

The District is a member of the Special District Risk Management Authority (S.D.R.M.A.), an intergovernmental risk sharing joint powers authority, created pursuant to California Government Code Sections 6500 et. Seq. In becoming a member of the S.D.R.M.A., the District elected to participate in the risk financing program(s) listed below for the program period July 1, 2017 through June 30, 2018.

General and Auto Liability, Public Officials' and Employees' Errors, and Employment Practices Liability and Employee Benefits Liability: Special District Risk Management Authority, coverage number LCA SDRMA 201112. This covers \$2,500,000 per occurrence, subject to policy deductibles.

Employee Dishonesty Coverage: Special District Risk Management Authority, coverage number EDC SDRMA 201112. This policy includes a \$400,000 Public Employee Dishonesty Blanket Coverage.

Property Loss: Special District Risk Management Authority, coverage number PPC SDRMA 201112. This policy covers the replacement cost for property on file, \$1,000,000,000 per occurrence, subject to policy deductibles.

Boiler and Machinery: Special District Risk Management Authority, coverage number BMC SDRMA 201112. This covers \$100,000,000 per occurrence, subject to policy deductibles.

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**NOTES TO BASIC FINANCIAL STATEMENTS**  
June 30, 2019

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**NOTE 8 – JOINT POWERS AUTHORITY (Continued)**

The District also participated in the elective comprehension/collision coverage on selected vehicles, subject to policy deductibles.

Personal Liability Coverage for Board Members: This policy covers \$500,000 per occurrence, coverage number LCA SDRMA 201112, annual segregate per each selected/appointed official, subject to policy deductibles.

Members are subject to dividends and/or assessments, in accordance with Second Amended Joint Powers Agreement and amendments thereto, on file with the District. No such dividends have been declared, nor have any assessments been levied.

**NOTE 9 – RELATED PARTY TRANSACTION**

The District has an agreement with Grace Environmental Services to oversee the daily operations of the District. San Simeon Community Services District paid \$598,028 for their services during the 18/19 fiscal year.

**NOTE 10 – CONTINGENCIES**

According to the District's staff and attorney, no contingent liabilities are outstanding and no lawsuits are pending of any real financial consequence.

Draft

**SUPPLEMENTARY INFORMATION**

**Draft**

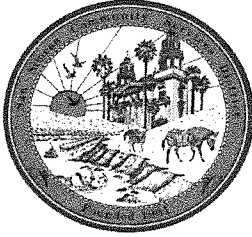
**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**SCHEDULE OF REVENUES AND EXPENSES BY FUNCTION**  
For the Fiscal Year Ended June 30, 2019

	<u>Sanitation Fund</u>	<u>Water Fund</u>	<u>General</u>	<u>Total</u>
<b>Operating Revenues:</b>				
Utility sales	\$ 473,434	\$ 400,918	\$ 3,133	\$ 877,485
Service charges			85,122	85,122
State of CA-Dept. of Parks and Recreation	86,944			86,944
<b>Total operating revenues</b>	<u>560,378</u>	<u>400,918</u>	<u>88,255</u>	<u>1,049,551</u>
<b>Operating Expenses:</b>				
Accounting	3,148	3,148	3,149	9,445
Bank fees		50	170	220
Bookkeeping	4,800	4,800	4,800	14,400
Directors' fees	1,800	1,800	1,500	5,100
Payroll expenses	133	132	(8)	257
Dues and subscriptions	705	1,127	3,202	5,034
Election expense			549	549
Road maintenance			3,838	3,838
Riprap engineering	56,736			56,736
Insurance-health			19,064	19,064
Insurance-liability	5,933	2,967	989	9,889
LAFCO budget allocation	792	792	1,584	3,168
Legal fees	14,006	10,017	10,016	34,039
Licenses and permits	13,062	1,929		14,991
Depreciation	43,200	43,200	11,767	98,167
Office expenses			207	207
Operations management	443,051	249,446	39,651	732,148
Professional fees	3,666	8,303	6,171	18,140
Emergency stand by		10,000		10,000
Repairs	2,377	2,377	2,376	7,130
Utilities	320	320	320	960
<b>Total operating expenses</b>	<u>593,729</u>	<u>340,408</u>	<u>109,345</u>	<u>1,043,482</u>
<b>Net operating gain (loss)</b>	<u>(33,351)</u>	<u>60,510</u>	<u>(21,090)</u>	<u>6,069</u>
<b>Non-Operating Revenues (Expenses):</b>				
Property taxes			86,705	86,705
Interest expense			(18,347)	(18,347)
Interest income			14,951	14,951
<b>Total non-operating revenues (expenses)</b>			<u>83,309</u>	<u>83,309</u>
<b>Capital Contributions</b>				
Grant income			30,120	30,120
<b>Total capital contributions</b>			<u>30,120</u>	<u>30,120</u>
<b>Change in net position</b>	<u>\$ (33,351)</u>	<u>\$ 60,510</u>	<u>\$ 92,339</u>	<u>\$ 119,498</u>

**SAN SIMEON COMMUNITY SERVICES DISTRICT**  
**SCHEDULE OF REVENUES AND EXPENSES BY FUNCTION**  
For the Fiscal Year Ended June 30, 2018

	<u>Sanitation Fund</u>	<u>Water Fund</u>	<u>General</u>	<u>Total</u>
<b>Operating Revenues:</b>				
Utility sales	\$ 374,154	\$ 333,668	\$ 6,318	\$ 714,140
Service charges			81,567	81,567
State of CA-Dept of Parks and Recreation	91,754			91,754
<b>Total operating revenues</b>	<u>465,908</u>	<u>333,668</u>	<u>87,885</u>	<u>887,461</u>
<b>Operating Expenses:</b>				
Accounting	3,042	3,042	3,041	9,125
Bank fees		20	245	265
Bookkeeping	4,890	4,890	4,889	14,669
Directors' fees	1,801	1,801	1,598	5,200
Payroll expenses	135	135	128	398
Dues and subscriptions	1,528	2,023	3,050	6,601
Road maintenance			10,365	10,365
Riprap engineering	67,237			67,237
Insurance-Health			15,758	15,758
Insurance-Liability	5,957	3,729	956	10,642
LAFCO budget allocation	810	810	4,621	6,241
Legal fees	7,758	9,450	8,388	25,596
Licenses and permits	13,261	2,532		15,793
Miscellaneous			1,871	1,871
Depreciation	57,514	37,144	25,162	119,820
Office expenses			276	276
Operations management	423,476	199,665	29,835	652,976
Professional fees	10,722	33,544	5,604	49,870
Emergency water stand-by			10,000	10,000
Repairs	6,908	29,124		36,032
Utilities	4,912			4,912
Website			1,550	1,550
<b>Total operating expenses</b>	<u>609,951</u>	<u>327,909</u>	<u>127,337</u>	<u>1,065,197</u>
<b>Net operating gain (loss)</b>	<u>(144,043)</u>	<u>5,759</u>	<u>(39,452)</u>	<u>(177,736)</u>
<b>Non-Operating Revenues (Expenses):</b>				
Property taxes			83,231	83,231
Interest expense			(12,952)	(12,952)
Interest income			2,908	2,908
<b>Total non-operating revenues (expenses)</b>			<u>73,187</u>	<u>73,187</u>
<b>Capital Contributions</b>				
Grant income			375,169	375,169
<b>Total capital contributions</b>			<u>375,169</u>	<u>375,169</u>
<b>Change in net position</b>	<u>\$ (144,043)</u>	<u>\$ 5,759</u>	<u>\$ 408,904</u>	<u>\$ 270,620</u>

**5.B. BUSINESS ITEMS**



## **BUSINESS ACTION ITEM STAFF REPORT**

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### **Item 5.B. Authorization for the General Manager to obtain RRM Design Group to perform tasks related to the activation of solid waste power from the Local Area Formation Committee (LAFCO) on behalf of the District.**

#### Summary:

During the November 13, 2019 regular Board meeting, Staff presented information related to the District obtaining solid waste authority from the Local Agency Formation Commission (LAFCO). The annual franchise fee amount is approximately \$ 27,375.00. This money goes directly to San Luis Obispo County. If the District chooses to obtain this power, these funds would go directly to the District. The funds could be placed into the District's general fund. The Board directed Staff to obtain quotes related to the administration of obtaining this power.

Staff contacted three entities to obtain quotes. WSC, RRM Design Group, and Oliveira Environmental Consulting (OEC). WSC declined to submit a bid for this project.

The process to activate this authority, would be similar to the process used to obtain weed abatement authority. There will be a proposition 218 process that District staff is responsible for administering.

#### Recommendation:

Staff is recommending that the contract be awarded to RRM Design Group not to exceed the amount of \$9,000.00.

Enc: Proposals from OEC and RRM Design Group

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**Quote from  
RRM Design Group**



December 20, 2019

**Transmitted via email: [cmurguia@graceenviro.com](mailto:cmurguia@graceenviro.com)**

Cortney Upthegrove-Murguia  
Office Manager  
San Simeon Community Services District  
111 Pico Avenue  
San Simeon, CA 93452

**RE: San Simeon Community Services District Planning Services  
Proposed Scope of Services**

Dear Cortney,

Based on our conversation last month and again on Thursday morning, you are looking for assistance with preparing and processing applications with the County of San Luis Obispo regarding the provision of solid waste services for the San Simeon Community Services District (CSD). Formally this process is known as an activation of powers for the CSD. The goal of these applications to the San Luis Obispo County LAFCO is to divest the CSD from the umbrella of the County to be the sole provider of solid waste services as an "active power". This change would have positive economic changes for the CSD as a proportion of current revenue now goes to the County of SLO although the CSD is responsible for and oversees solid waste services.

This letter will serve as your authorization to have RRM provide you with the requested Planning services and assistance. We will work on a time and materials basis under your direction per the task estimates below.

## SCOPE OF SERVICES

### **Task 1: Planning Services**

This task will cover consulting by RRM Design Group (RRM) to provide varied planning services. This will include the following activities:

- Prepare necessary application forms including a Resolution of Application and a Plan for Services
- Coordinate with LAFCO staff on preparing a complete application and schedule the formal request for processing and review
- Assist with notification requirements
- Attend any necessary meeting with LAFCO staff and required LAFCO and Board of Supervisors hearings
- Other items as relevant or directed by the Client



*Deliverables:*

- *LAFCO application materials*
- *Coordination with LAFCO and the City of San Luis Obispo*

*Estimated Fee: Time and Materials – Not to Exceed*

- *\$7,500 (see footnote)*

## SERVICES AND/OR INFORMATION TO BE PROVIDED BY CLIENT

- Background data to inform the preparation of the LAFCO application and Plan for Services as requested

## LIMITATIONS OF SCOPE AND EXCLUSIONS

Please note that the tasks to be performed by the RRM team are limited purely to those outlined above. Substantive changes requested by the Client or changes in the Client's program or direction that are inconsistent with prior approvals are subject to additional services fees. Any additional services that RRM Design Group is asked to perform over and beyond those described above will be billed on a negotiated and Client-approved, fixed-fee, or hourly basis per the terms of the attached Exhibit A-I.

The following services or tasks are specifically excluded from the scope:

### **Fee Footnote**

Estimated fees for tasks shown as "Time and Materials - Not to Exceed" (T&M/NTE) establish the maximum that will be billed for each task. Amounts billed will reflect actual hours and will not exceed the maximum amount shown without prior approval by the Client.

### **Reimbursable Expenses**

All expenses will be reimbursed pursuant to the rates, terms, and conditions in the attached Exhibit A-I.

## EXHIBIT A-1: GENERAL PROVISIONS AND CONDITIONS

RRM Design Group and Client agree that Exhibit A-I is hereby made part of this proposal.



Courtney, if you have any questions or require clarification of the scope of services, Exhibit A-1, or fees outlined above, please do not hesitate to call us. If this scope of services is acceptable, please sign below indicating mutual agreement of the terms of this proposal; return one set to RRM and retain one set for your records. Thank you again for this opportunity.

Sincerely,

RRM DESIGN GROUP

Pam Ricci, AICP  
Project Manager

Debbie Rudd  
Principal

Attachment: Exhibit A-1

The person signing and executing this contract for the Client represents and warrants that he or she is duly authorized and has the legal capacity and actual authority to bind the Client to each and every term, condition, and obligation of this contract and that all requirements of the Client have been fulfilled to provide such authority.

AUTHORIZATION TO PROCEED BY CLIENT REPRESENTATIVE:

\_\_\_\_\_  
**Sign**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Print Name, Title**

\_\_\_\_\_  
**Billing E-mail** (Please identify person's name and e-mail address to receive electronic invoices.)

\_\_\_\_\_  
**Billing Address** (if different from mailing address)

\_\_\_\_\_  
**Tasks Authorized** (All tasks authorized unless otherwise noted.)



## EXHIBIT A-1

### General Provisions and Conditions

The following are the terms and conditions under which RRM Design Group agrees to provide professional services to Client. This Exhibit is intended to supplement the Prime Agreement to which it is attached, and together with any other attached exhibits and/or schedules shall comprise the complete agreement (the "Agreement"). Capitalized terms not defined herein shall have the meaning ascribed to them in the Agreement. In the event of an inconsistency between this Exhibit and the Agreement, the terms and conditions of this Exhibit shall govern.

**EMPLOYEE RATES (HOURLY).** Unless otherwise agreed in advance, the fees for professional services performed by RRM Design Group shall be performed on a time and materials basis at RRM Design Group's then-current rates for such work. Schedule 1 attached hereto and incorporated by this reference sets forth a description of RRM Design Group's standard hourly rates for its employees as of the date of this Agreement. Hourly rates may vary according to employee experience and proficiency. Hourly rates for expert witness services or depositions shall be subject to a premium of 2x the standard hourly rate. Overtime for non-exempt employees, if requested by Client, shall be charged at 1.25x the standard hourly rate.

**SUBCONSULTANT EXPENSES.** The fee for subconsultants of RRM Design Group shall be actual cost plus 10% to cover RRM Design Group's overhead and administrative expenses. Typical subconsultants may include, but are not limited to:

Structural Engineer, Irrigation Consultant, Geotechnical Consultant, Mechanical Engineer, Cost Estimator, Archaeological Consultant, Electrical Engineer, Soils Consultant, Traffic Consultant  
RRM Design Group shall not be responsible or liable for subconsultants' data, interpretations, and/or recommendations.

**REIMBURSABLE EXPENSES.** Clients shall reimburse RRM Design Group for all incidental expenses incurred by RRM Design Group, or any subconsultant it may hire to perform services for the Project, at actual cost plus 10% to cover its overhead and administrative expenses.

Reimbursable expenses shall include, but are not limited to, reproduction costs, postage, shipping and handling of drawings and documents, long distance communications, fees paid to authorities having jurisdiction over the

Project, the expense of any additional insurance requested by Client in excess of that normally carried by RRM Design Group or by its subconsultants, travel expenses (transportation/automobile/lodging/meals), renderings, and models. Reimbursable automobile travel mileage will be billed at the then-current IRS business standard mileage rate.

#### **RRM DESIGN GROUP REPRODUCTIONS.**

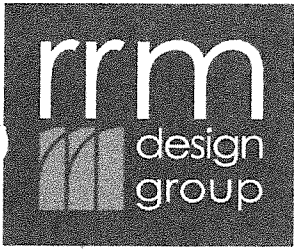
Photocopies shall be charged at a rate of \$.20 per copy. All other types of RRM Design Group reproductions including, but not limited to, blueprinting, process camera, typesetting, printing, and plotting, shall be billed at RRM Design Group's internal price sheet or, in the case of work sent to outside vendors, at the local vendor's current rate plus 10% to cover RRM Design Group's overhead and administrative expenses.

**FEES AND PAYMENTS.** Fees for employee rates, subconsultant expenses, reimbursable expenses, and RRM Design Group reproductions shall be billed to Client on an "as-performed basis," unless otherwise agreed by the parties in advance. **PAYMENT SHALL BE DUE AND PAYABLE UPON PRESENTATION.** In order to defray carrying charges resulting from delayed payments, a finance charge at 1.5% (or the maximum rate allowed by law, whichever is less) per month shall be added to the unpaid balance after thirty (30) days from the date of RRM Design Group's invoice. RRM Design Group, without any liability to Client, reserves the right to withhold services and work product pending payment of Client's outstanding indebtedness or advance payment as required by RRM Design Group.

**ADVANCE PAYMENT.** RRM Design Group reserves the right, from time to time, to require payment in advance for work estimated to be done during a given billing period.

**COMMENCEMENT OF WORK.** RRM Design Group's work will commence immediately upon receipt of Client's retainer and/or a notice to proceed signed by Client. If notice to proceed is delayed beyond thirty (30) days, it is understood that the terms and conditions of this Agreement are subject to revision.

**TERMINATION OR SUSPENSION.** Either party may terminate or suspend this Agreement upon seven (7) days prior written notice if the other party materially breaches or fails to perform any provision of this



Agreement and fails within seven (7) days after receipt of written notice from the non-breaching party to commence, and continue, correction of such breach with diligence and promptness. Failure of Client to make payments to RRM Design Group when due in accordance with this Agreement shall constitute a material breach of this Agreement and cause for termination or, at RRM Design Group's option, cause for suspension of performance of services. In the event of a suspension or termination of services as a result of Client's failure to pay, RRM Design Group shall have no further obligation or liability for loss or damage incurred by Client, including, but not limited to, damage caused by delay, loss of agency approvals, loss of financing, or interest expenses, because of such suspension or termination of service. Before resuming services, RRM Design Group shall be paid all sums due prior to suspension and any expenses incurred in the interruption and resumption of RRM Design Group's services. RRM Design Group's fees for the remaining services and the time schedules shall be adjusted equitably by RRM Design Group.

Notwithstanding any provision to the contrary, RRM Design Group shall be entitled to immediately, and without notice, suspend the performance of any and all its obligations pursuant to this Agreement if Client files a voluntary petition seeking relief under the United States Bankruptcy Code or if there is an involuntary petition filed against Client in the United States Bankruptcy Court and that petition is not dismissed within fifteen (15) days of its filing. Any suspension of services made pursuant to the provisions of this paragraph shall continue until such time as this Agreement had been fully and properly assumed in accordance with the applicable provisions of the United States Bankruptcy Code and in compliance with the final order or judgment issued by the Bankruptcy Court. If the suspension of services continues for a period in excess of ninety (90) days, RRM Design Group shall have the right to terminate all services pursuant to this Agreement.

**ADDITIONAL SERVICES.** Client agrees that if Client requests services not specified in the scope of services described in this Agreement, Client will pay for all such additional services on a time and materials basis as extra services in accordance with the Employee Rates and Subconsultant Expenses described above, and any other provisions of this Agreement. Client agrees to reimburse RRM Design Group at its then-current standard rates for any unreimbursed costs it incurs to comply with any request or subpoena by any attorney, legal authority, agency, or court of law to provide records, testimony, depositions, or any other form of

information related to any legal action involving Client in which RRM Design Group is not a named party.

**ADDITIONAL DOCUMENTS.** RRM Design Group shall not be required to execute any document subsequent to the signing of this Agreement that might in any way, in the judgment of RRM Design Group, breach RRM Design Group's contractual or legal obligations or put at risk the availability or costs of its professional (if any) or general liability insurance.

**LIMITATION OF LIABILITY.** RRM Design Group's liability for damages arising from any claimed error, omission or other professional negligence shall be limited to \$25,000 or the fee to be paid by Client for the scope of work described in this agreement, whichever is greater. At Client's election, RRM Design Group will waive this limitation of liability in consideration of the payment by Client of the greater of \$500.00 or 10% of the estimated (or agreed upon) cost of the scope of work described in this Agreement. This provision shall apply to all work performed by RRM Design Group, and its employees, agents, retained consultants, subconsultants, subcontractors, affiliates and representatives in connection with this Agreement, whether or not the entire scope of such work is described herein. Client's fee for such waiver shall be payable in full within seven (7) days after execution of this agreement. Failure to remit payment within such period shall render null and void Client's election to purchase such waiver of limitation. CLIENT'S ELECTION TO PURCHASE A WAIVER OF LIMITATION OF LIABILITY SHOULD BE INDICATED BY INITIALING HERE: \_\_\_\_\_

THE PARTIES FURTHER AGREE THAT, TO THE FULLEST EXTENT PERMITTED BY LAW, NEITHER PARTY SHALL BE LIABLE TO THE OTHER FOR ANY SPECIAL, INDIRECT, CONSEQUENTIAL OR PUNITIVE DAMAGES.

**INDEMNIFICATION.** To the maximum extent permissible by law, Client shall indemnify, defend, and hold harmless RRM Design Group and its officers, directors, shareholders, partners, managers, members, employees, agents, retained consultants, subconsultants, subcontractors, affiliates and representatives from and against any and all claims, demands, obligations, actions, suits, procedures, costs, expenses, damages, recoveries and deficiencies, injuries, liabilities or losses, including without limitation, interest, penalties, and reasonable attorneys' fees and costs, that arise from or relate to (i) the negligence, omissions, operations, or misrepresentations of Client or Client's contractors or other consultants, their respective officers, directors,



shareholders, partners, managers, members, employees, agents, affiliates and representatives with respect to the Project; or (ii) the default by Client hereunder excepting only those damages, liabilities or costs to the extent caused by RRM Design Group's negligent acts, errors or omissions, or willful misconduct as determined by a court of competent jurisdiction.

These indemnification provisions shall survive the termination or expiration of this Agreement and shall remain in full force and effect as long as permitted by applicable statutes of limitation.

**INSURANCE.** RRM Design Group shall obtain and maintain until completion of the services liability, property, and casualty insurance from a responsible insurer having minimum limits of not less than \$1,000,000.00 for general liability and \$1,000,000.00 for property and casualty losses for each occurrence and workers' compensation insurance in the amount of the statutory requirement. Client understands and acknowledges that RRM Design Group is not obligated to provide professional liability insurance.

**TITLE.** It is understood and agreed that all calculations, drawings, reports, specifications, documents, and data developed for the Project, including drawings, reports, and data on any form of electronic media, developed for the Project (collectively, the "Project Materials") shall be and at all times remain the property of RRM Design Group, who shall be deemed the author, and at all times shall retain all common law, statutory law, and other rights, including copyrights, whether or not the Project is completed. Client agrees to not transfer to others, use, or permit any other person to use the Project Materials, in whole or in part, for any purpose or project other than the Project, without the prior written consent of RRM Design Group, which may be withheld in RRM Design Group's discretion. Client further agrees to waive all claims against RRM Design Group resulting in any way from any unauthorized changes or reuse of the Project Materials for any other project by anyone other than RRM Design Group. Upon request and payment of all costs involved, Client is entitled to a copy of all final plans and specifications for use in connection with the Project for which the plans and specifications have been prepared. Client acknowledges that its right to utilize final plans and specifications and the services of RRM Design Group pursuant to this Agreement will continue only so long as Client is not in default, pursuant to the terms and conditions of this Agreement, and Client has performed all of its obligations under this Agreement.

**CLIENT RESPONSIBILITIES.** Concurrent with the execution of the Agreement, Client shall provide RRM Design Group in writing with full information including a program setting forth Client's design objectives, constraints, and construction budget criteria as applicable.

In addition, Client shall provide all information it has access to that relates to the site and the Project that may in any way bear upon the services of RRM Design Group hereunder, including but not limited to, a legal description of the site, a recent site survey, a site plan, the location of utilities and underground structures at the site, previous technical reports, and any previous environmental assessments and/or audits.

At its sole expense, Client shall obtain all necessary authorizations and permits to allow RRM Design Group to have access to the site at reasonable times throughout its performance of this Agreement. RRM Design Group will take reasonable precautions to minimize damage to the site, but unavoidable damage or alteration may occur and Client agrees to assume sole responsibility for the same. Client agrees to assume sole responsibility for damages due to RRM Design Group's interference with subterranean structures, such as pipes, tanks, and utility lines, that are not correctly shown on the documents provided to RRM Design Group by Client or any third party.

Client further agrees that to the extent work on an existing site or facility requires RRM Design Group to make certain assumptions regarding existing conditions, and because some of these assumptions may not be verifiable without expending additional sums of money or destroying otherwise adequate or serviceable portion of the job site or facility, RRM Design Group may not be able to obtain complete information about existing conditions. To the maximum extent permissible by law, Client shall indemnify, defend and hold harmless RRM Design Group and its officers, directors, shareholders, partners, managers, members, employees, agents, retained consultants, subconsultants, subcontractors, affiliates and representatives from and against any and all claims, demands, obligations, actions, suits, procedures, costs, expenses, damages, recoveries and deficiencies, injuries, liabilities or losses, including without limitation, interest, penalties, and reasonable attorneys' fees and costs, that arise from or relate to site conditions of which RRM Design Group has not been adequately informed.

Client shall furnish all legal, accounting, and insurance counseling services as may be necessary at any time for the Project, including auditing services Client may



require to verify the contractor's applications for payment or to ascertain how or for what purposes the contractor uses the moneys paid by Client. The information above shall be furnished at Client's expense and RRM Design Group shall be entitled to rely upon the accuracy and completeness thereof.

If Client observes or otherwise becomes aware of any fault or defect in the Project or nonconformance with this Agreement, prompt written notice shall be given by Client to RRM Design Group.

Client shall furnish information and shall review RRM Design Group work and provide decisions as expeditiously as necessary for the orderly progress of the Project and of RRM Design Group's services.

Client understands and acknowledges that if the scope of services includes RRM Design Group's assistance in applying for governmental permits or approvals, RRM Design Group's assistance shall not constitute a representation, warranty, or guaranty that such permits or approvals will be acted upon favorably by any governmental agency or be the only permits or approvals required for the Project.

**STANDARD OF PERFORMANCE.** The standard of care for all professional and related services performed or furnished by RRM Design Group under this Agreement shall be in accordance with generally accepted professional practice in the same or similar localities at the time the services are performed. RRM Design Group makes no warranties, express or implied, under this Agreement or otherwise in connection with RRM Design Group's services. Client acknowledges that changes to this Project inevitably will be required as a result of minor omissions, ambiguities, or inconsistencies in the plans and specifications, and therefore Client agrees to make no claim against RRM Design Group with respect to claims by the Project's contractors or others as a result of such omissions, ambiguities, or inconsistencies.

**OPINION OF PROBABLE COST.** Any evaluation of Client's budget for the Project, preliminary estimates or updated estimates of probable cost prepared by RRM Design Group represent RRM Design Group's opinion as an experienced and qualified professional generally familiar with the industry. It is recognized, however, that neither RRM Design Group nor Client has control over the cost of labor, materials, equipment, or services provided by others or over competitive bidding, market, or negotiating conditions. Accordingly, RRM Design Group cannot and does not warrant or represent that bids or negotiated prices will not vary from Client's

budget for the Project or any estimate or evaluation prepared or agreed to by RRM Design Group.

**HAZARDOUS ENVIRONMENTAL CONDITION.**

Client acknowledges that RRM Design Group's scope of services for this Project does not include any services related in any way to asbestos, PCB's, petroleum and/or hazardous or toxic materials (collectively, "Hazardous Materials"). Should RRM Design Group or any other party encounter any Hazardous Materials on the job site, or should it in any other way become known that Hazardous Materials are present or may be present on the job site or any adjacent or nearby areas which may affect RRM Design Group's services, RRM Design Group may, at its option, suspend or terminate work on the Project until Client: (i) retains a qualified contractor to abate and/or remove the Hazardous Materials; and (ii) warrants that the job site is free from any Hazardous Materials and is in full compliance with applicable laws and regulations. If no such action is taken by Client, RRM Design Group may terminate the Agreement. To the maximum extent permissible by law, Client further agrees to indemnify, defend and hold harmless RRM Design Group, its officers, directors, shareholders, partners, managers, members, employees, agents, retained consultants, subconsultants, subcontractors, affiliates and representatives from and against any and all claims, demands, obligations, actions, suits, procedures, costs, expenses, damages, recoveries and deficiencies, injuries, liabilities or losses, including without limitation, interest, penalties, and reasonable attorneys' fees and costs, that arise from or relate to any Hazardous Materials-related claims that may be brought by third parties.

**ARBITRATION.** Any controversy arising out of or pertaining to this contract, or its scope, interpretation, application, enforcement, or alleged breach, shall be resolved through binding arbitration. Unless otherwise agreed by the parties, the arbitration shall be conducted in the County of San Luis Obispo, California, before a neutral arbitrator who is either a retired judge or an attorney licensed in California with a minimum of ten years' litigation experience. The arbitration proceedings shall be conducted in accordance with the rules of California Code of Civil Procedure §§ 1280 through 1294.2 and any successor provisions thereto, or any other rules the parties mutually agreed upon in writing. Any award of the arbitrator may be entered as a judgment in any court having jurisdiction. The parties understand that the results of the arbitration shall be binding upon them, and that they are waiving their rights to a trial by jury.





Either party may demand arbitration of any dispute by providing the other party with written notice of the claim, the basis therefor, and the name of a proposed arbitrator. Within ten (10) days of receipt of notice of a demand for arbitration, the recipient of said notice shall provide written notice to the other party of its response to said claim, the basis therefor, and either accepting the proposed arbitrator or providing the name of an alternative arbitrator. If the parties cannot mutually agree on a proposed arbitrator, either party may apply to the superior court for appointment of an arbitrator.

The parties shall share equally all initial costs of arbitration. The prevailing party shall be entitled to reimbursement of attorneys' fees, costs, and expenses incurred in connection with the arbitration.

**LIENS.** This Agreement shall not be construed to alter, affect, or waive any design professional's lien, mechanic's lien, or stop notice right which RRM Design Group may have for the performance of services pursuant to this Agreement. Concurrent with Client's execution of the Agreement and from time to time thereafter as appropriate, Client shall provide in writing to RRM Design Group (i) the present name and address of the record owner of the property upon which the Project is located; (ii) the name and address of any and all lenders who may loan money on the Project and/or who are entitled to receive a preliminary notice.

**SUCCESSORS AND ASSIGNS.** All of the terms, conditions, and provisions of this Agreement shall inure to the benefit of and be binding upon Client, RRM Design Group, and their respective successors and assigns provided, however, that no assignment of this Agreement shall be made without the written consent of the parties to this Agreement.

**FORCE MAJEURE.** RRM Design Group is not responsible, and shall not be deemed in default, for delay caused by activities or factors beyond RRM Design Group's reasonable control, including, but not limited to, delays by reason of strikes, lockouts, work slowdowns or stoppages, accidents, acts of God, failure of Client to furnish timely information or to approve or disapprove of RRM Design Group's services promptly, or faulty performance by Client or other contractors or governmental agencies. To the extent such delays cause RRM Design Group to perform extra services, such services shall be paid for solely by Client in accordance with the terms of this Agreement.

**OTHER PROVISIONS.** This Agreement together with the Prime Agreement represents the entire agreement between RRM Design Group and Client and supersedes all prior negotiations, representations, or agreements,

either written or oral. This Agreement may be amended only by written instrument signed by both RRM Design Group and Client. All rights and remedies conferred under this Agreement or by any other instrument or law shall be cumulative and may be exercised singularly or concurrently. Failure by either party to enforce any contract term shall not be deemed a waiver of future enforcement of that or any other term. If any term, provision, covenant or condition of this Agreement, or the application thereof to any person, place or circumstance, shall be held to be invalid, unenforceable or void, the remainder of this Agreement and such term, provision, covenant or condition as applied to other persons, places and circumstances shall remain in full force and effect. Any notice, request, authorization, direction, or other communication under this Agreement shall be given in writing and delivered in person or by certified or first-class United States mail, properly addressed and stamped with the required postage to the intended recipient. The parties agree that they will execute such other instruments and documents as are or may become necessary or convenient to carry out the intent and purposes of this Agreement. All pronouns and any variations thereof shall be deemed to refer to the masculine, feminine or neuter, singular or plural, as the identity of the person, persons or entities may require. All headings in this Agreement are inserted only for convenience and ease of reference, and are not to be considered in the construction or interpretation of any provision of this Agreement. Each individual executing this Agreement on behalf of a party hereto, by his or her signature, represents that he or she maintains full authority on behalf of the applicable party to execute this Agreement, and thereby bind the applicable party to all covenants, duties and obligations contained herein. This Agreement shall be construed as a whole, according to its fair meaning, and not in favor of or against any party. By way of example and not limitation, this Agreement shall not be construed against the party responsible for any language in this Agreement. The failure of either party, whether purposeful or otherwise, to exercise in any instance any right, power or privilege under this Agreement or under law shall not constitute a waiver of any other right, power or privilege, nor of the same right, power or privilege in any other instance. Any waiver by RRM Design Group must be in writing and signed by an authorized representative of RRM Design Group. Time is agreed to be of the essence with respect to this Agreement.

EXHIBIT A-1: SCHEDULE 1

**Bill Rate Ranges**

Subject to change effective March 1st each year

ARCHITECTURE	
Architect	\$ 95 - \$ 160
Assistant Manager of Architecture	\$ 125 - \$ 185
Design Director	\$ 145 - \$ 230
Designer I - Architecture	\$ 70 - \$ 100
Designer II - Architecture	\$ 75 - \$ 125
Designer III - Architecture	\$ 90 - \$ 145
Interior Designer I	\$ 70 - \$ 125
Interior Designer II	\$ 90 - \$ 150
Intern	\$ 45 - \$ 75
Job Captain	\$ 90 - \$ 145
Manager of Architecture	\$ 140 - \$ 245
Principal	\$ 175 - \$ 325
Project Architect	\$ 105 - \$ 175
Project Manager - Architecture	\$ 105 - \$ 175
Senior Architect	\$ 135 - \$ 220
Senior Designer - Architecture	\$ 135 - \$ 210
Senior Interior Designer	\$ 105 - \$ 195
Senior Project Manager - Architecture	\$ 135 - \$ 230

PLANNING & LANDSCAPE ARCHITECTURE	
Assistant Designer	\$ 70 - \$ 100
Assistant Planner	\$ 70 - \$ 100
Associate Designer	\$ 80 - \$ 120
Associate Planner I	\$ 80 - \$ 120
Associate Planner II	\$ 90 - \$ 140
Designer - Landscape Architecture	\$ 95 - \$ 135
Intern	\$ 45 - \$ 75
Landscape Architect	\$ 95 - \$ 145
Manager of Landscape Architecture	\$ 140 - \$ 235
Manager of Planning	\$ 145 - \$ 240
Principal	\$ 175 - \$ 325
Principal Landscape Architect	\$ 130 - \$ 230
Principal Planner	\$ 140 - \$ 230
Senior Designer - Landscape Architecture	\$ 105 - \$ 160
Senior Landscape Architect	\$ 110 - \$ 170
Senior Planner	\$ 110 - \$ 185

ENGINEERING & SURVEYING	
Agency Coordinator	\$ 55 - \$ 105
Construction Inspector	\$ 105 - \$ 155
Designer I - Engineering	\$ 50 - \$ 90
Designer II - Engineering	\$ 70 - \$ 115
Designer III - Engineering	\$ 90 - \$ 135
Engineer I	\$ 85 - \$ 125
Engineer II	\$ 100 - \$ 155
Land Surveyor	\$ 115 - \$ 160
Manager of Engineering Services	\$ 170 - \$ 280
Manager of Surveying	\$ 145 - \$ 230
Manager of Transportation Services	\$ 170 - \$ 280
Party Chief	\$ 80 - \$ 135
Principal	\$ 175 - \$ 325
Project Engineer	\$ 115 - \$ 175
Project Manager - Engineering	\$ 145 - \$ 230
Senior Designer - Engineering	\$ 105 - \$ 175
Senior Land Surveyor	\$ 130 - \$ 195
Senior Party Chief	\$ 110 - \$ 180
Senior Project Engineer	\$ 135 - \$ 220
Supervisor of Surveying	\$ 135 - \$ 205
Survey Technician I	\$ 55 - \$ 80
Survey Technician II	\$ 70 - \$ 105
Survey Technician III	\$ 85 - \$ 155

**Surveying Crew Rates**

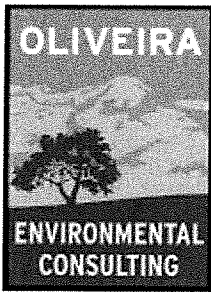
REGULAR	
One person w/ GPS or Robotic Workstation	\$ 125 - \$ 155
Two person	\$ 175 - \$ 290
Three person	\$ 235 - \$ 390
PREVAILING WAGE	
One person w/ GPS or Robotic Workstation	\$ 150 - \$ 180
Two person	\$ 225 - \$ 340
Three person	\$ 325 - \$ 490

CORPORATE SERVICES	
Accounting Specialist	\$ 55 - \$ 100
Business Development Coordinator	\$ 85 - \$ 130
Business & Project Development Manager	\$ 100 - \$ 155
Chief Executive Officer	\$ 170 - \$ 350
Graphic Designer	\$ 80 - \$ 135
Manager of Marketing	\$ 100 - \$ 210
Marketing Assistant	\$ 50 - \$ 90
Marketing Coordinator	\$ 70 - \$ 110
Office Coordinator	\$ 70 - \$ 125
Project Accountant	\$ 65 - \$ 125
Project Administrator	\$ 70 - \$ 125
Receptionist	\$ 40 - \$ 80



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**Quote from  
Oliveira Environmental Consulting**



3155 Rose Avenue  
San Luis Obispo, CA 93401  
(805) 234-7393; jeffo@olive-env.com  
www.olive-env.com

January 28, 2020

Charles Grace, General Manager  
San Simeon Community Services District  
111 Pico Avenue  
San Simeon, CA 93452

**Subject: Proposal for Assisting the San Simeon Community Services District with the Activation of Solid Waste Service Authority through the San Luis Obispo Local Agency Formation Commission**

Dear Charlie:

Thank you for the opportunity to assist the San Simeon Community Services District (SSCSD) with the activation of trash service authority through the San Luis Obispo Local Agency Formation Commission (LAFCO) for the community of San Simeon, on the north coast of San Luis Obispo County, CA. In response to your request, Oliveira Environmental Consulting, LLC (OEC) is pleased to submit this proposal to provide staff support and environmental review services for the proposed project.

With a career spanning more than 18 years in both the private consulting and public agency sectors, and direct experience providing years of project permitting, environmental review and staff assistance for the SSCSD on multiple projects, OEC is uniquely qualified to manage the activation of trash services for the community.

## EXPERIENCE AND QUALIFICATIONS

### OEC Qualifications

The project will be managed by Oliveira Environmental Consulting LLC. OEC's Principal-in-Charge is Jeff Oliveira. Jeff will be responsible for quality control and the overall work program, as well as the preparation of the necessary documents and environmental review associated with the proposed activation of latent powers for trash services and will have the overall responsibility of coordinating with the SSCSD, LAFCO and County of San Luis Obispo and executing the day-to-day work effort.

OEC brings extensive experience in local agency staff assistance with regulatory requirements, including environmental impact analysis and jurisdictional agency permitting, project site constraints assessment, natural resource management, urban/rural planning, cultural resource management, multi-discipline team management and jurisdictional agency permit

coordination. This includes extensive experience in multi-agency coordination, as well as land use planning and agency regulatory requirements/permitting. This experience also includes the management of complex coastal projects and coordination with local agency staff.

As the founder and Principal Environmental Planner for OEC, Jeff Oliveira has over 18 years of professional experience between the private consulting and public agency sectors managing and writing a multitude of environmental impact analysis and land use studies for a wide variety of projects. With extensive experience in the direction and preparation of jurisdictional agency requirements, Jeff has the ability to utilize extensive public outreach, multidisciplinary technical expertise and interagency coordination to guide projects through a complex permitting process, including multi-year regulatory compliance projects.

As the manager for multiple agency projects both as a private consultant and as an Environmental Resource Specialist for the San Luis Obispo Planning and Building Department, Jeff has direct experience working closely with local agency staff on multiple projects.

In addition, Jeff has direct experience working for the San Simeon CSD. Recently, Jeff also managed the complicated after-the-fact Coastal Development Permit application and review process for the SSCSD Wastewater Treatment Plant. Jeff is also the current manager for the environmental review and permitting for the SSCSD water tanks project and multiple SSCSD grant funding projects and applications through local, State and Federal funding agencies. This experience also includes project management support and environmental review for the recent SSCSD reverse osmosis water treatment project, and managed the emergency permit process and follow-up land use permit for the Pico Avenue Bluff Erosion Repair project while securing fee waivers to ensure that the SSCSD was not required to pay for the necessary permits.

As a coordinator and panelist for the semi-annual AEP CEQA Workshop series for over 13 years and as a guest lecturer for the Cal Poly State University Department of Environmental Management and Protection, Jeff has a demonstrated commitment to monitoring the evolution of environmental legislation, training and environmental education.

As the former manager of the County's Cultural Resources program and Chairman of the City of San Luis Obispo Cultural Heritage Committee, Jeff has demonstrated strong leadership in the role of cultural resource conservation, land use planning, and a commitment to archaeological, Native American and historic resource management. Jeff's County experience also includes the implementation and management of the County's SB 18 program and associated Native American consultation management, as well as performing the final review of all CEQA determinations for major grading projects.

### OEC Project Experience

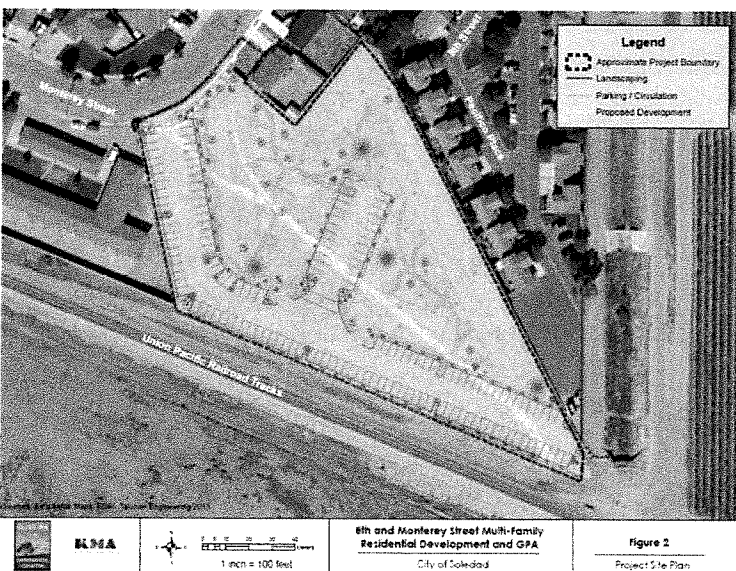
#### City of San Luis Obispo Land Use and Circulation Element Update EIR

OEC was selected to manage the Background Report and EIR for the City's Land Use and Circulation Element Update, representing a critical step in updating the City's General Plan ([www.slo2035.com](http://www.slo2035.com)). The Land Use element designates the general location and intensity of housing, business, industry, open space, education, public buildings and grounds, waste disposal facilities, and other land uses. It helps guide future development and preserves environmental resources. The Circulation Element includes goals and policies relating to how people, products and visitors move around San Luis Obispo. This includes cars, bicycles, pedestrians, air transportation, as well as public transportation such as buses and shuttles.



Under the direction of Mr. Oliveira, OEC managed the publication of a comprehensive Background Report for the City, which includes a detailed summary of the existing environmental and municipal resources within the City and served as a detailed environmental settings document incorporated into the programmatic EIR. Mr. Oliveira managed and was the principal author of the EIR for this project, certified by the City Council in October 2014, which included an unparalleled public outreach component and included a comprehensive review of the impacts associated with the City's growth policies into the year 2035. This project highlights OEC's extensive experience in programmatic environmental impact analysis for the development of future projects upon implementation of the General Plan Update.

#### City of Soledad 8th and Monterey Street Multi-Family Residential, General Plan and Zoning Amendment Mitigated Negative Declaration



This project consisted of the preparation of a Mitigated Negative Declaration for a General Plan Land Use Map Amendment and related rezoning and proposed development for an approximately 2.8-acre vacant subject parcel. The General Plan amendment would change the land use designation from "Medium Density Residential (7 -12 units per acre)" to "High Density Residential (13-20 units per acre);" the corresponding zoning map amendment would rezone the site from the current R-2 Medium

Density Multi-family Residential District (7-12 units per acre) to the R-3 High Density Multi-family Residential District (13 - 22 units per acre). The rezoning would increase the maximum residential development potential on the site from 33 units, under the current R-2 District, to 61 units under the R-3 District. Under the direction of Mr. Oliveira, OEC prepared and

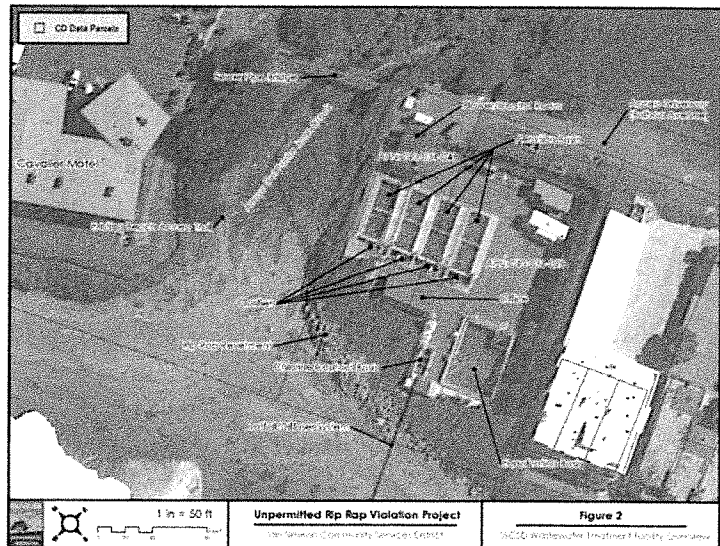
published the MND for this project, including a detailed analysis of traffic and circulation (i.e., railroad) impacts, noise impacts, and land use conflict impacts.

San Simeon Community Services District Planning and Environmental Review Services

Oliveira Environmental Consulting LLC currently provides planning and environmental review services for the San Simeon Community Services District on an as-needed basis. As an extension of staff, Mr. Oliveira assists with the pre-design project planning for various community improvement projects, provides project coordination with jurisdictional permitting agencies and prepares permit applications as needed, coordinates the preparation of technical project reports and provides environmental impact analysis and CEQA determinations for various projects. The following is a brief example of services provided to date:

- *San Simeon CSD Wastewater Reclamation Project:* The project consists of the addition of a wastewater reclamation component to the existing San Simeon CSD wastewater treatment facility. The project includes the addition of Amiad Filtration and Hypox Disinfection units, two 2,500 gallon storage tanks and associated infrastructure to the existing facility, totaling 684 square feet. The project will be located completely within the existing wastewater treatment facility and will not result in an increase in treatment capacity. The wastewater reclamation project has received Title 22 approval from the California Department of Public Health and the reclaimed water will be available for the community as an alternative for landscape irrigation specifically excluding domestic and agricultural use. Under the direction of Mr. Oliveira, OEC prepared an environmental determination which included a Notice of Exemption for this project pursuant to CEQA.

- *San Simeon CSD Wastewater Treatment Plant Unpermitted Rip Rap Project Coastal Development “After-The-Fact” Permit.* Mr. Oliveira is currently assisting the SSCSD with the management of this permitting process, including addressing Coastal Commission information requirements and permit processing. This project includes the response to the on-going Coastal Commission violation case concerning the unpermitted installation at the existing community WWTP. The unpermitted work includes the following components:

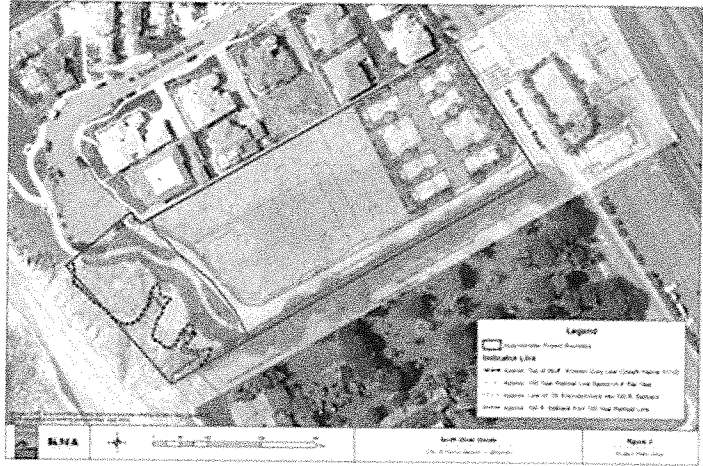


This has been an on-going permitting effort, culminating in the recent approval of the CDP at the July 2019 Coastal Commission Hearing. Since then, Mr. Oliveira has been assisting the SSCSD with meeting the requirements of the CDP Special Conditions which includes a comprehensive set of permitting conditions which will culminate in the required relocation of the WWTP.



City of Pismo Beach South Silver Shoals Subdivision Development Project Mitigated Negative Declaration.

Under the direction of Mr. Oliveira, OEC managed and prepared the Mitigated Negative Declaration for a recent subdivision project for the City of Pismo Beach. This included assisting the City with staff report and public hearing support. The South Silver Shoals Subdivision project includes a request for a Coastal Development Permit, Conditional Use Permit and a Vesting Tract Map (VTTM 3043) for development of a 3.7-acre vacant parcel into a residential subdivision consisting of 9 custom home lots ranging in size from 5,100 square feet to 8,640 square feet and 10 town home lots ranging in size from 2,627 square feet to 4,507 square feet. OEC prepared a peer review and field verification of previous biological assessments of the site and provided coordination with the technical reports prepared for the project including landscape plans, site remediation, bluff top erosion, City LCP policy requirements, noise analysis, and a visual impact study and photo simulations. In addition to preparation of the project MND, Mr. Oliveira assisted with the response to issues raised during the subsequent appeal of the project to the Coastal Commission.



## PROJECT UNDERSTANDING

Based on discussions with SSCSD staff, our understanding is that the proposed project consists of a request by the SSCSD to activate solid waste authority for the community of San Simeon. The authority to provide for the collection and disposal of garbage and refuse matter currently resides with the County of San Luis Obispo.

When the SSCSD was formed, the provision of garbage collection and disposal services was not authorized by LAFCO under their authority. The District currently has the authority to provide road maintenance and water/wastewater services for its residents.

A CSDs active powers are determined by LAFCO. Government Code 61100 lists all the services that a CSD can provide to a community. Services/Powers that are latent must be activated through the LAFCO process as identified in the Cortese-Knox-Hertzberg Act.

Any district wishing to activate a latent power is required to receive LAFCO approval prior to providing the service. The Cortese-Knox-Hertzberg Act also requires that the Protest Process be conducted by LAFCO. A vote of the District's residents is not needed to activate a power, unless the Protest Process indicates a vote is required by the registered voters.

The Cortese-Knox-Hertzberg Act directs that LAFCO consider the following key information in reviewing a request to activate a new or additional function/class of service:

- a. Whether the special district will have sufficient revenues to carry out the proposed new or different functions of class of services;
- b. Whether another local agency already provides substantially similar services or facilities to the territory where the district proposes to exercise that latent power;
- c. The Plan for Services to provide a new or different function or class of services.

With the exception of the County of San Luis Obispo, there is no other agency that can provide this service. In addition, the San Simeon area is not included within the sphere of influence of any other city or special district that currently provide this service.

The documentation and information requirements for the activation of latent powers include a Resolution of Application adopted by a CSD that contains all of the information specified for a petition (Government Code 56700), a Plan for Services pursuant to GC 56653, a 21-day notice prior to the hearing for adopting the Resolution, and filing of the LAFCO application and fees. If approved by LAFCO, the activation is subject to a Protest Process under.

## SCOPE OF SERVICES

The following scope of work is based on the example provided by SSCSD staff (Ground Squirrel Hollow CSD Solid Waste Authority Staff Report and Attachments) and provides a brief outline of the project management and environmental review tasks proposed for the SSCSD Activation of Solid Waste Powers discussed above.

### Task 1: Final Project Input, Project Kickoff, Work Scope Refinement

Within one week from notification of scope approval, OEC's project manager will organize and attend a meeting and/or conference call with the SSCSD to discuss the details of the project, including information needs from the SSCSD and any early up-front input that may help to avoid delays and/or environmental issues that could result in project complications. The purpose of this discussion will be to review the project and proposed solid waste powers activation details. This will give the team an opportunity to finalize project details, milestones and information needs.

The meeting will also help solidify communication protocols and to affirm clear lines of communication between the SSCSD, regulatory agency staff and the OEC team. Based on the results of the kickoff meeting, we would be available to re-examine the proposed work program and make any revisions that the SSCSD may deem appropriate.

### Task 2: Provision of Necessary Documents for Activation of Solid Waste Powers

Any district wishing to activate a latent power is required to receive LAFCO approval prior to providing the service. It is our understanding that the activation process includes the following tasks:

- 1) **Resolution for Application to the Local Agency Formation Commission to Establish Solid Waste Collection Services.** This includes the preparation and approval of a Resolution for adoption by the SSCSD Board of Directors for an application to LAFCO that specifies the District's desire for local control of solid waste services. OEC will work with the SSCSD staff and counsel to draft the Resolution for adoption and submittal to LAFCO.
  
- 2) **Plan for Services.** This is a required component of the application to LAFCO. Government Code section 56824.12 states the Plan for Services should include the following:
  - a. Total estimated cost to provide the new or different function or class of services.
  
  - b. Estimated cost of the new or different function or class of services to customers within the district's boundaries.
  
  - c. Identification of existing providers, if any and the potential fiscal impact to the customers of those existing providers.
  
  - d. Summary of whether the new or different function or class of services will be within all or part of the jurisdictional boundaries.
  
  - e. A plan for financing the establishment of the new or different function or class of services.
  
  - f. Alternatives for the establishment of the new or different function or class of services.

OEC will work with SSCSD staff to prepare the required Plan for Services, to be included with the application package to LAFCO for activation of solid waste authority.

- 3) **Agency Coordination.** As part of the LAFCO application process, the District would be required to supply information related to jurisdictional agency input regarding the proposal for activation of latent powers. This process includes the submittal of project referrals to applicable agencies, including but not necessarily limited to:
  - County of San Luis Obispo Planning Department;
  - County of San Luis Obispo Public Works Department;
  - CalFire; and
  - Air Pollution Control District (APCD)

In addition, agency coordination includes working with the SSCSD to investigate the concept of providing solid waste to the community, including a public meeting prior to proceeding with an application to LAFCO. OEC proposes to assist with the preparation of the necessary agency referrals and coordinate with the applicable agencies to meet

any information needs or address any questions or concerns. The result of the coordination process and referral responses will be summarized and reported in the LAFCO application submittal. This effort will also include a brief summary of past actions by local Districts for similar LAFCO applications.

- 4) **Environmental Determination (CEQA Compliance).** Because the application to LAFCO for the activation of latent powers is an act by the SSCSD with the potential for environmental impacts, the project would be subject to the California Environmental Quality Act (CEQA). It is anticipated that this project would be covered by the general rule that CEQA applies only to projects which have the potential for causing a significant effect on the environment. As such, this scope includes the preparation of a General Rule Exemption pursuant to the State CEQA Guidelines Section 15061(b)(3). OEC assumes that the SSCSD will submit the required Exemption to the County Clerk's Office for noticing, and will be responsible for payment of the required fees. OEC will provide staff with any necessary documents for public notice of the CEQA determination.
  
- 5) **Draft Resolution for LAFCO Approval of the SSCSD Application.** This includes the preparation of a draft Resolution for use by LAFCO conditional approval of the application from the SSCSD for the activation of solid waste services authority. OEC will work with the SSCSD staff and counsel to draft the Resolution for submittal to LAFCO.

#### Other Optional Tasks

In addition to the tasks discussed above, services may be requested by the SSCSD. Optional Tasks are not included in the attached cost estimate and would be performed on a time and materials basis in accordance with the OEC standard fee schedule, and any subcontractor work would be billed at a cost plus 15% rate.

Oliveira Environmental Consulting LLC will prepare all of the necessary tasks outlined above in accordance with this proposed scope of services for a fee not to exceed \$9,455.

Please refer to the cost estimate table below for more information. It should be noted that this cost is based on the following assumptions:

- No extraordinary or undeveloped issues are associated with the project that would suggest an effort greater than that described above;
- Any original graphics requested will be based on existing data supplied by either the SSCSD or their consultants;
- The tasks above were taken from the examples supplied by SSCSD staff (Activation of Solid Waste Power for the Ground Squirrel Hollow Community Services District). Any additional effort required by LAFCO not described above will be provided to the SSCSD on a time and materials basis, based on the OEC fee schedule.
- All documents will be submitted to the client in an electronic format;

The proposed scope of services and associated costs are fully negotiable to meet the needs of the San Simeon CSD. OEC invites any comments on this scope of work and will make changes

as requested. Mileage will be billed at the standard Federal rate allowed by the IRS for the current year.

Thank you for considering Oliveira Environmental Consulting, LLC for this assignment. If you have any questions about this scope of services or cost, please feel free to contact me anytime at 805-234-7393 (jeffo@olive-env.com). To authorize this scope of work, please sign and return a copy of this letter to Oliveira Environmental Consulting LLC.

Sincerely,



**Jeff Oliveira, Principal Environmental Planner**  
Oliveira Environmental Consulting

*Scope of Work Authorized by:*

---

*Name, Title*

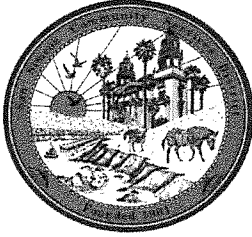
*Date*

**IN SIMEON COMMUNITY SERVICES DISTRICT  
 Activation of Solid Waste Services Authority**

**PROJECT COSTS**

TASKS	Total Cost	Labor Hours	OEC LABOR				
			Principal \$110/hour	Senior PM \$95/hour	Asst. PM \$85/hour	Graphics \$75/hour	Admin. \$65/hour
<b>OEC LABOR</b>							
<b>SSCSD ACTIVATION OF SOLID WASTE SERVICE AUTHORITY</b>							
1. Final Project Design Input, Project Kickoff and Work Scope Refinement	\$1,350	14	8		4		2
2. Provision of Necessary Documents for Activation of Solid Waste Powers							
<i>Resolution for Application to LAFCO to Establish Solid Waste Services</i>	\$990	10	4	4	2		
<i>Plan for Services</i>	\$800	8	4	2	2		
<i>Agency Coordination</i>	\$1,240	12	8	2	2		
<i>Environmental Determination (CEQA General Rule Exemption)</i>	\$1,780	20	4	4	8	2	2
<i>Draft Resolutionn for LAFCO Approval of SSCSD Application</i>	\$990	10	4	4	2		
Project Management	\$2,080	20	12	8			
<b>OEC LABOR SUBTOTAL</b>	<b>\$9,230</b>	<b>94</b>	<b>44</b>	<b>24</b>	<b>20</b>	<b>2</b>	<b>4</b>
<b>ADDITIONAL COSTS</b>							
Supplies, Travel and Miscellaneous Expenses	\$150						
General & Administrative	\$75						
<b>SUBTOTAL ADDITIONAL COSTS</b>	<b>\$225</b>						
<b>TOTAL COST (OEC LABOR + ADDITIONAL COSTS)</b>	<b>\$9,455</b>						

## **5.C. BUSINESS ITEMS**



## **BUSINESS ACTION ITEM STAFF REPORT**

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**Item 5.C. Authorization for the General Manager to obtain Del Alba Construction to perform tasks related to interior painting of the reverse osmosis building.**

Summary:

The inside of the reverse osmosis building needs to be painted to prevent drywall separation and deterioration.

Staff contacted three entities to obtain quotes. De Alba Construction, Beltran's Painting, and Acosta's Painting. These three quotes are included as part of the Board packet.

Recommendation:

Staff is recommending that the contract be awarded to De Alba Construction not to exceed the amount of \$10,000.00.

Enc: Bids proposals from De Alba, Beltran, Acosta



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## **Quote from De Alba Construction**



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## **Quote from Beltran's Painting**

CA LIC#1010041

JOSE M BELTRAN.



TO: CORTNEY MURGUIA  
111 PICO AVE  
SAN SIMEON, CA, 93452



WE WILL FURNISH AT THE ABOVE JOB ALL LABOR, MATERIALS, TOOLS, EQUIPMENT, SUPERVISION, PROPERTY DAMAGE, WORKER'S COMPENSATION AND LIABILITY INSURANCE NECESSARY TO COMPLETE IN A WORKMANLINE MANNER ALL THE WORK DESCRIBED BELOW:

## **JOB DESCRIPTION**

**PAINTING INTERIOR.**

### **1.- AREAS TO BE PAINTED:**

- CEILING AND WALLS.

### **2.- PREPARATION:**

- ALL AREAS NOT TO BE PAINTED WILL BE COVERED AND PROTECTED AGAINST OVER-SPRAY AND SPLATTERS.
- APPLY CAULKING ON ALL THE AREAS THAT NEED IT.
- FILL ALL THE NAIL HOLES WITH PUTTY.

### **3.- PRIMING:**

- APPLY HIGH BUILD PRIMER ON THE WALLS AND CEILING.

### **4.- FINISH COAT:**

- APPLY TWO COATS OF LATEX PAINT ON THE CEILING AND WALLS.

### **5.- JOB EXCLUDES:**



## NOTES:

- **SPECIAL CONSIDERATIONS FOR HOMES BUILT PRIOR TO 1978.**
- **PAYMENTS:** UPON ACCEPTANCE OF THIS PROPOSAL, A DEPOSIT AN AMOUNT EQUAL TO 10% OF THE CONTRACT, UP TO \$1000.00 SHALL BE REQUIRED.
- **PAINT COLOR SELECTION.** COLORS MUST BE CHOSEN AND A COLOR CHOICE AGREEMENT MUST BE SIGNED ONE WEEK PRIOR TO START DATE. AN ADDITIONAL COST WILL BE CHARGED FOR COLOR CHANGES MADE AFTER WORK BEGINS.  
**NOTE:** CERTAIN ACCENT COLORS ARE INHERENTLY LESS OPAQUE AND MAY REQUIRE MORE THAN ONE COAT TO ACHIEVE A SATISFACTORY AND UNIFORM APPEARANCE. USING THESE COLORS MAY RESULT IN ADDITIONAL COSTS. CUSTOMER WILL BE NOTIFIED AND AN ADDITIONAL WORK ORDER SHALL BE REQUIRED ABOVE THE PRICE OF THE ORIGINAL CONTRACT.
- **UNFORESEEN CONDITIONS:** BECAUSE UNFORESEEN CONTITIONS, ADDITIONAL REPAIRS/COST MAY BECOME NECESSARY. THE CUSTOMER WILL BE NOTIFIED IF ANY SUCH CONDITONS EXIST AT TIME OF DISCOVERY AND WILL BE REQUIRED TO SIGN AND ADDITONAL WORK ORDER FOR SAID REPAIRS. EXAMPLES OF UNFORESEEN CONDITIONS ARE: DRY ROT, MOISTURE DAMAGE, HIGH/ELEVATED SUBSTRATE MOISTURE CONTENT, EXCESSIVE UV DAMAGE, DEAD WOOD FIBERS, ETC.
- **CLEAN UP-** WORK WILL BE COMPLETED IN A CLEAN AND PROFESSIONAL MANNER. GARBAGE IS REMOVED AND CLEAN UP IS PERFORMED DAILY AND AT COMPLETION OF THE JOB. TOUCH UP PAINT IS LEFT IN LABELED CANS FOR YOUR FUTURE CONVENIENCE.
- **ISPECTION-** A COMPLETION INSPECTION IS PERFORMED WITH THE CLIENT TO ENSURE ALL AREAS ARE PAINTED PROPERLY. FINAL TOUCHUPS ARE COMPLETED BEFORE WE LEAVE YOUR PROJECT.

WE USE THE HIGHEST QUALITY PRODUCTS FROM SHERWIN-WILLIAMS & DUNN EDWARDS.

IF YOU REQUEST PAINT FROM ANOTHER SUPLIER MAY BE ADDITIONAL CHARGES.

I PROPOSE TO FURNISH LABOR AND MATERIAL TO COMPLETE THE ABOVE SPECIFIED WORK FOR THE SUM OF:
--

<b>\$10,750.00</b>
--------------------

ANY ALTERATION OR DEVIATIONS FROM THE ABOVE SPECIFICATION INVOLVING ADDITIONAL COST WILL BE EXECUTED WITH A WRITTEN CHANGE ORDER AGREEMENT. THESE CHARGES WILL BE IN ADDITION TO THE ORIGINAL ESTIMATE AND AGREEMENT. ALL AGREEMENTS ARE CONTINGENT UPON NO STRIKES, ACCIDENTS, OR DELAYS BEYOND OUR CONTROL.

PREPARED BY: JOSE M BELTRAN.

YOU, THE BUYER, MAY CANCEL THIS TRANSACTION AT ANY TIME PRIOR TO MIDNIGHT OF THE THIRD BUSINESS DAY AFTER THE DATE OF THIS TRANSACTION

**THIS CONTRACT IS SUBJECT TO THE CONDITIONS ON THE REVERSE SIDE OF THIS SHEET. "NOTICE TO THE OWNER" APPLIES WHEN THIS PROPOSAL IS DIRECTLY TO THE OWNER.**

## CONDITIONS

The following conditions are hereby made a part of the proposal on the reverse side of this sheet and are to be considered a part of the contract entered into between the responsible parties by the signing of the acceptance on the reverse side (and the performance of each of which shall be a condition precedent to any right of claim or recovery hereunder). This contract constitutes the entire agreement between the parties and no oral modification thereof shall be made.

**SCAFFOLDING:** Permission to work on or over adjoining property to perform this contract shall be secured by owner at no cost to the contractor.

**PAYMENT:** Payment of all or any part of the amount of this contract which may be due or become due contractor shall in no way be contingent upon the acceptance of work done by others and over which we have no control, and no responsibility is hereby assumed for such work done by other than the Painting Contractor.

**ATTORNEY'S FEES:** In the event it becomes necessary for contractor to bring legal action to enforce any of the terms and conditions of this contract or collect any sums due hereunder, Owner agrees to pay contractor's reasonable attorney's fees whether such action proceeds to judgment or not.

**ADDITIONS AND DEDUCTIONS:** Any expense borne by the contractor in connection with repairs to or replacement of any part of the contractor's work, due to damage thereto caused by the failure, repair or replacement of the work of others, shall be added to the amount of this contract and be considered a part thereof.

Any alteration or deviation from the above specifications involving extra cost of materials or labor will become an extra charge over the sum mentioned in this contract.

No additions or deductions proposed by the owner after acceptance of this contract shall be binding upon the Painting contractor without approval in writing by him, or by his authorized representative.

**GUARANTEE AND CLAIMS:** The contractor guarantees his work against defects in workmanship and materials for a period of one (1) year from the date of the performance of such work provided that such defects are called to contractor's attention within thirty (30) days after the alleged defect has become apparent to he owner.

**PERFORMANCE BOND:** A performance bond will be supplied by the contractor if requested and paid for by the owner.

**OVERTIME:** Overtime work is not contemplated and may not be required as part of this contract without extra compensation to the contractor.

**CONTINGENCIES:** All agreements herein contained are contingent upon strikes, boycotts, accidents, inclement weather, earthquakes or other Acts of God which the contractor could not have reasonably foreseen or provided for or against.

**CONTRACT PAYMENTS:** The contractor shall not be required to proceed with the work if the payments have not been made as specified in the contract.

---

## NOTICE TO OWNER

THE LAW REQUIRES THAT BEFORE A LICENSED CONTRACTOR CAN ENTER INTO A CONTRACT WITH YOU FOR A WORK OF IMPROVEMENT ON YOUR PROPERTY, HE MUST GIVE YOU A COPY OF THIS NOTICE.

Under the mechanics' lien laws of the State of California, persons who help to improve your property and are not paid have a right to enforce their claims against your property. This "claim" is known as a mechanics' lien. Basically, when somebody files a mechanics' lien they are making claim on your property as security against payment of a just debt.

In other words, this law allows contractors, subcontractors, laborers, material men or certain others who may have provided goods or services to place a lien on your home or the structure they built or improved for you for any unpaid portion of the goods and services they furnish. For example, if you fail to pay your contractor, or if your contractor fails to pay his subcontractors or laborers, or neglects to make required contributions to a Trust and/or other funds (where applicable), then those people can look to your property for payment, EVEN IF YOU HAVE PAID YOUR CONTRACTOR IN FULL.

There are a number of ways to protect yourself and your property at the onset of contracting and throughout the construction project. You might, for instance, request that the contractor furnish you with a payment and performance bond. (This is a different bond than the one currently required by Contractors License Law). The additional cost is usually minimal and is a certain guarantee that the project will be completed and the bills paid. You may also wish to record this payment or performance bond and file the contract with the County Recorder to further protect yourself from anyone liening your property. If you do have a contractor provide a special bond on your project and the bonding company does not honor your claim promptly in the event the contractor defaults, you may wish to contact the California Insurance Commission to see if the bonding company is engaging in an unfair claims practice.

Another avenue available to you is to use a funding control company. The control company acts as a third party, disbursing all funds for payment and usually securing all the necessary releases of liens. A funding control company is a specialized construction escrow which makes payment directly to subcontractors and suppliers. By doing this, it affords additional protection against valid liens.

Should you choose not to use the above, the following are some of the important time requirements you should be aware of regarding the mechanics' lien law.

- 1. Preliminary Notice.** A claimant, contractor, subcontractor, or material man is entitled to enforce a lien only if he gives the preliminary twenty (20) days notice, if applicable. All claimants, other than the original contractor (the person you contracted with), or a laborer performing actual labor for wages, must give this notice. Therefore, people who you may not even know, such as a subcontractor, or a material supplier, must notify you that they are providing supplies or services to your property with may later create a lien. This Preliminary Notice must be given no later than twenty (20) days after the claimant has first furnished labor, services, equipment or material to the job site.
- 2. Notice of Mechanics' Lien.** Usually claimants must record the Notice and Claim of Lien within ninety (90) days of the completion of the work. If a Notice of Completion or a Notice of Cessation of Labor has been recorded, then the Claim of Lien must be recorded within sixty (60) days by the original contractor and within thirty (30) days by all other claimants such as subcontractors, material men, etc. The claimants must indicate on the notice what is owed to them. The lien will now bind your property like a mortgage or trust deed.
- 3. Complaint to Foreclose a Mechanics' Lien.** If the claimants' demands are not satisfied, then they must usually file suit within ninety (90) days after the recordation of a Notice of Mechanics' Lien. The complaint to foreclose the lien is filed in a regular court proceeding and follows in a similar manner. YOU SHOULD BE AWARE THAT YOUR PROPERTY COULD BE SOLD AND THE PROCEEDS FROM THE SALE USED TO SATISFY THE CLAIM.
- 4. Notice of Non-Responsibility.** You can protect yourself and your property from a valid claim of a contractor, or subcontractor who is doing work on your property, but not at your request (for example if you have a tenant who has contracted for work to be done). You can do this by posting and recording a Notice of Non-Responsibility. The notice must be posted in a conspicuous place within ten (10) days after you have obtained knowledge of the work. You must then record the notice at the County Recorder's office. You can usually purchase this form from various sources.
- 5. Unconditional Lien Release.** You may also require that the original contractor provide you with unconditional lien releases signed by each and every person who has performed any work or labor as well as every person who has delivered any materials to your job. Be sure to get releases from each person who gave you a Preliminary Notice.
- 6. Notice of Completion.** The owner of the property or his agent (sometimes the general contractor) can record a Notice of Completion within (10) days following the actual completion of the work of improvement. The effect of the Notice of Completion is to shorten the time period within which the contractors or subcontractors may file their Mechanics' Lien.

The above is not meant to be an exhaustive review of mechanics' lien. It is intended that you understand that you are entering into a contract which may bind your property and it is intended that you understand how to act to protect your property.



**THIS PROPOSAL MUST BE ACCEPTED WITHIN 30 DAYS OF THE DATE HEREOF BECOME A VALID CONTRACT.**

ACCEPTED BY \_\_\_\_\_

DATE 01/24/2020

TITLE \_\_\_\_\_

BY \_\_\_\_\_

BELTRAN'S PAINTING

## COMPLETED JOBS

2421 LEONA DR, CAMBRIA, CA, 93428  
4699 WINDSOR BLVD, CAMBRIA, CA, 93428  
988 EMBARCADERO, MORRO BAY, CA, 93442  
4766 WINDSOR BLVD, CAMBRIA, CA, 93428  
1870 WINSOR WINDSOR BLVD, CAMBRIA, CA, 93428  
2834 MARGATE AVE, CAMBRIA, CA, 93428  
5134 NOTTINGHAM DR, CAMBRIA, CA, 93428  
2390 LEONA DRIVE, CAMBRIA, CA 93428  
2523 WILCOMBE RD, CAMBRIA, CA, 93428  
521 HASTINGS ST, CAMBRIA, CA, 93428  
5175 PLYMOUTH STREET, CAMBRIA, CA 93428  
650 CANTERBURY LANE, CAMBRIA, CA 93428  
621 CANTERBURY LANE, CAMBRIA, CA 93428  
530 CANTENBURY LANE, CAMBRIA, CA, 93428  
2140 ANDOVER PL, CAMBRIA, CA, 93428  
1770 OGDEN DR, CAMBRIA, CA, 93428  
1551 LEONARD DR, CAMBRIA, CA 93428  
6780 BUGGY WHIP LANE, PASO ROBLES, CA, 92614  
1617 MAIN ST, CAMBRIA, CA, 93428  
1810 MERLOSE AVE, CAMBRIA, CA, 93428  
394 WARWICK STREET, CAMBRIA, CA, 93428  
1111 HARTFORD ST, CAMBRIA, CA, 93428  
6050 BRIGHTON LANE, CAMBRIA, CA, 93428  
10625 NACIMIENTO LAKE DRIVE, BRADLEY, CA, 93426  
384 O'CONNOR WAY, SAN LUIS OBISPO, CA, 93401

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## **Quote from Acosta Painting**

**Acosta's Painting**  
**Commercial and Residential**  
**Quality You Can Count On!**

Competitive Pricing & Free Estimates  
 Lic#946864

- Repaint Specialist in Custom Homes
- Drywall Repair & Texturing
- Repaint Fences & Decks
- Wallpaper Removal
- Elastomeric Coatings
- Pressure Washing

• www.cambriapainting.com **805-927-1402**

1241 Knollwood Drive,  
 #89 Cambria, CA 93428.  
 License # 946864.  
 January 22, 2020.

**Painting estimate.**

**Customer Information is:**

**Painting estimate for: Corney Murguia.**

**Address of the job is: 111 Pico Ave, San Simeon Ca. (water district)**

**Phone number:** [REDACTED]

**Email:** [REDACTED]

**Painting estimate includes on the interior building:**

Apply one coat of primer seal on the ceiling, and walls by using roll/brush.

1. 2Apply one coat of Harmony flat finish paint from Sherwin Williams on the ceilings, and walls, by using roll/brush. Apply  
 Apply Swiss coffee color.

**Our prep work includes;**

- Cover with plastic film on all the windows, hardware, doors, water tanks, and cover anything that is not against the wall.
- Apply masking paper, and cloth tarps on the floors, and any floor that needs to be cover.
- All the entire area will be clean when the job is finish.

This total includes already here the material, the labor and a 10% off for offer discount-----\$14,500

\*\*\*Note, this painting estimate it doesn't includes to do any texture or any repairs on the wall, and ceilings.

. This painting estimate includes to paint only on the areas, that we are specify.

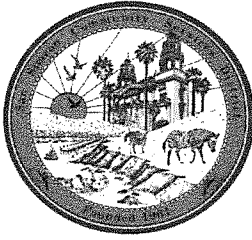
If you have any questions please do not hesitate to contact me Albert Acosta or Francisco Acosta.

We ask for a10% deposit at beginning of job, and we required a second payment when half of the job is done, and the remaining balance at the end. If you agree with this painting estimate and deposit please sign below.

Owner Signature \_\_\_\_\_

Date \_\_\_\_\_

**5.D. BUSINESS ITEMS**



## **BUSINESS ACTION ITEM STAFF REPORT**

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### **Item 5.D. Discussion of the Water System Improvement Project Phase 1 Stage 1 tank analysis of contractor bid submittals provided by Phoenix Engineering. Discussion regarding whether to include the Water System Improvement Phase 2 tank installation as a part of Phase 1 projects.**

Attached for review and discussion is the tank analysis of contractor bids provided by Phoenix Engineering. Based on this analysis, it appears that Crosno Construction is the lowest bidder for the work. However, the Crosno bid contained a few discrepancies that the District should consider when awarding the project. Crosno failed to provide unit pricing, but given that all bid items were lump sum, this is likely not a concerning omission. Crosno appears to have failed to correctly fill out the USDA Compliance Statement, so it is recommended clarification is sought regarding that form. As discussed above, one of Crosno's subcontractors has a suspended license. Clarification of the above item is also pending discussion with Crosno.

Given that the budget estimate for the Stage 1 items bid is \$950,000 and the highest bid actual for tank design and installation is \$650,100.00; Staff recommends that the Board may wish to consider installing a second 400,000 gallon tank as part of the Phase 1. Staff is looking for Board direction on Phase 1 Stage 1 of this project.

Enc: Analysis from Phoenix Engineering  
Copy of Crosno bid  
Copy of Paso Robles Tank bid



# Phoenix Civil Engineering, Inc.

535 East Main Street Santa Paula, California 93060 805.658.6800  
info@phoenixcivil.com www.phoenixcivil.com

Charles Grace, General Manager  
San Simeon Community Services District  
111 Pico Avenue  
San Simeon, CA 93452

January 23, 2020

## **San Simeon Community Services District – Water System Improvement Project Phase 1 Storage Tank Only Project – Analysis of Contractor Bid Submittals**

Dear Charlie-

On January 9, 2020, the District received two construction bids for the above project. As we discussed, I have reviewed the two bid packages and this letter summarizes my findings and recommendations.

The two contractors that submitted on the project are: Crosno Construction and Paso Robles Tank. The review process involved the following:

- Review the submitted bid package forms for completeness.
- Verify that the Addendum No. 1 through 4 paperwork was included in the bid.
- Review and verify the bid quantities and proposed costs.
- Review the status of the contractor's license and insurance on the State of California Contractor's State Licensing Board (CSLB) ([www.cslb.gov](http://www.cslb.gov)).

I reviewed the low bidder package for Crosno Construction (Crosno) and Paso Robles Tank (PRT) to determine that the packages included the appropriate forms and are filled out correctly.

Crosno and PRT both submitted the completed bid packet with the relevant portions and forms filled out.

Bid Article 7.01 on page P-4, Item A requires that each bid must be accompanied by a bid security (Bid Bond). Crosno and PRT both submitted the bid bond form filled out, notarized surety documentation, power of attorney documentation, and signatory authority for the bid bond.

Bid Article 7.01 on page P-4, Item J requires that bidders shall be licensed in the State of California. I have attached the information that was listed on the California State Contractor's Licensing Board website. The information shows that Crosno is a licensed Class A General Engineering Contractor and the license is current through June 30, 2020. PRT also possesses a Class A license and is current through November 30, 2020. Note that updated license information should be sought from the awarded bidder during construction, as their license will likely expire during the duration of the Work.

Both acknowledged receipt of Addenda 1-4, with PRT submitting scanned copies of the addenda. Both Contractors included the required documents which were inserted by Addendum 4.

Both provided the filled out forms for information required of the bidder, including project references. See the attached sheet for a list of the references contacted and their responses. Of the five references contacted, two responded and verified that Crosno performed the project, verified



their contract amount, completed the work, and whether Change Orders were initiated.

Crosno and PRT both provided the required list of subcontractors and suppliers per Bid Article 7.01, Items B and C. Both Contractors indicated subcontractors would be utilized, and the license information of their subcontractors was checked. It was noted that one of the subcontractors listed by Crosno (Richard Gorham Construction) had a suspended license due to failure to comply with a bond payout as indicated by the CSLB website as of 1/14/20. Upon a subsequent check on 1/21/20, the license had been reinstated.

Both submitted the required Noncollusion Agreement provided on page P-14; the Verification of Department of Industrial Relations Registration on page P-15; the USDA Compliance Statement on page P-16; the Notice to Prospective Subcontractors of Requirements for Certifications of Non-Segregated Facilities on page P-17; the Certification Regarding Debarments, Suspension, Ineligibility and Voluntary Exclusion – Lower Tier Covered Transactions on page P-18; the Certification for Contracts, Grants and Loans (as modified in Addendum 4), and the Statement for Loan Guarantees on page P-26.

Note that Crosno may not have correctly filled out the USDA Compliance Statement on page P-16. Items 3 and 4 on that form are to be filled out if the contract is for more than \$50,000 and the bidder has 50 or more employees, and the form contains a response to Item 4 but not Item 3.

Both Contractors submitted qualification statements and supporting data as required by Bid Article 7.01, Item K.

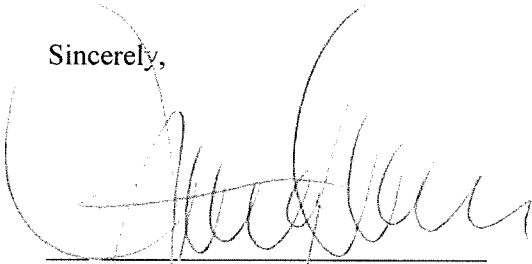
I have verified the line item calculations and the totals for both Bidders. It should be noted that Crosno did not provide unit pricing in their bid and only filled out the totals for each bid item. The total bid amount submitted by the Bidders are as follows:

<b>Company Name</b>	<b>Bid Schedule</b>
Crosno Construction	\$599,620.00
Paso Robles Tank	\$650,100.00

Based on the information provided, it appears that Crosno Construction is the lowest bidder for the work. However, the Crosno bid contained a few discrepancies that the District should consider when awarding the project. Crosno failed to provide unit pricing, but given that all bid items were lump sum, this is likely not a concerning omission. Crosno appears to have failed to correctly fill out the USDA Compliance Statement, so it is recommended clarification is sought regarding that form. As discussed above, one of Crosno’s subcontractors has a suspended license. Pending this clarification, it is recommended that the District award the project to Crosno Construction.

Please let me know if you have any questions or would like to discuss my analysis.

Sincerely,

A handwritten signature in black ink, appearing to read "Jon Turner", written over a horizontal line.

Jon Turner, PE  
Principal Engineer

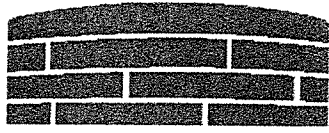
Enclosures: Analysis of Contractor Bid Submittals

**San Simeon Community Services District  
Water System Improvement Project Phase 1  
Bid Tabulation**

Item	Description	Unit	Estimated Quantity	Crosno Construction, Inc.		Paso Robles Tank, Inc.	
				Bid Unit Price	Total Bid Price	Bid Unit Price	Total Bid Price
<b>Bid Schedule A</b>							
1	75% Design Submittal of 400,000 gal Potable Water Storage Tank	LS	1	\$10,000.00	\$10,000.00	\$20,000.00	\$20,000.00
2	Final Design Submittal of 400,000 gal Potable Water Storage Tank Incorporating District Comments	LS	1	\$2,500.00	\$2,500.00	\$10,000.00	\$10,000.00
<b>Bid Schedule B</b>							
1	Mobilization/Demobilization	LS	1	\$5,000.00	\$5,000.00	\$21,500.00	\$21,500.00
2	Project Submittals	LS	1	\$2,000.00	\$2,000.00	\$12,875.00	\$12,875.00
3	Excavation, Backfill and Compaction, and Final Grading	LS	1	\$1,670.00	\$1,670.00	\$19,800.00	\$19,800.00
4	Tank Foundation Construction	LS	1	\$47,780.00	\$47,780.00	\$112,200.00	\$112,200.00
5	Tank Assembly	LS	1	\$526,070.00	\$526,070.00	\$375,000.00	\$375,000.00
6	Disinfection and Testing	LS	1	\$2,500.00	\$2,500.00	\$2,000.00	\$2,000.00
7	Pipeline and Appurtenances	LS	1	\$1,000.00	\$1,000.00	\$65,000.00	\$65,000.00
8	Electrical/Instrumentation Connections	LS	1	\$1,000.00	\$1,000.00	\$10,000.00	\$10,000.00
9	Record Drawings and Operation/Maintenance Manuals	LS	1	\$100.00	\$100.00	\$1,725.00	\$1,725.00
<b>Total of all Bid Prices</b>				<b>\$599,620.00</b>	<b>\$599,620.00</b>	<b>\$650,100.00</b>	<b>\$650,100.00</b>

**Addendum and Forms in Bid**

Confirmed                      Confirmed



**CROSNO**  
CONSTRUCTION INC.

819 Sheridan Road, Arroyo Grande, CA 93420

California Contractor's License #835288 - A, C33 & C51 / Dept. of Industrial Relations #1000006959

## QUALIFICATION STATEMENT for CROSNO CONSTRUCTION INC.

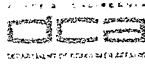
Crosno Construction Inc. is a specialty steel contractor that is focused on the design, engineering, procurement, fabrication, construction, coating, re-coating, repair and maintenance of field erected welded steel storage tanks.

The company was founded in 2004 and provides reliable storage solutions to the water, wastewater, chemical and industrial markets while maintaining a comprehensive safety culture and high standards of quality. Our headquarters and manufacturing facilities are located in Arroyo Grande, CA where we support customers throughout the western United States. We have licenses in California, Arizona, Nevada, Oregon and Washington.

Crosno Construction employs project managers that have successfully completed projects throughout their careers ranging in size from \$5,000 to over \$1,000,000,000. Our staff works closely with the customer to insure that we deliver projects in accordance with the specifications and complete them safely, on time, and on budget. Depending upon the project scope we either work as a General Contractor or Subcontractor.

Our highly skilled workforce is under the direct supervision of project management teams which enables us to work on a variety of complex construction projects. Crosno Construction is one of the few welded steel storage tank contractors that designs, constructs, paints and lines tanks using their own in-house resources. This integration provides us with a unique perspective on tank design and coating selection which results in our customers receiving a top quality product.

Crosno Construction Inc. is financially sound, properly licensed and qualified to construct the Water Improvement Project Phase 1 - Storage Tank Only for the San Simeon Community Services District. Our company Financials, California Contractors License and Statement of Qualification are attached herein.



CONTRACTORS  
STATE LICENSE BOARD  
ACTIVE LICENSE



License Number **835288**

Entity **CORP**

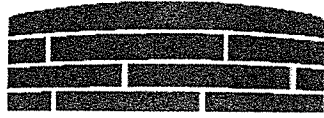
Business Name **CROSNO CONSTRUCTION INC**

License Class **A C33 C51**

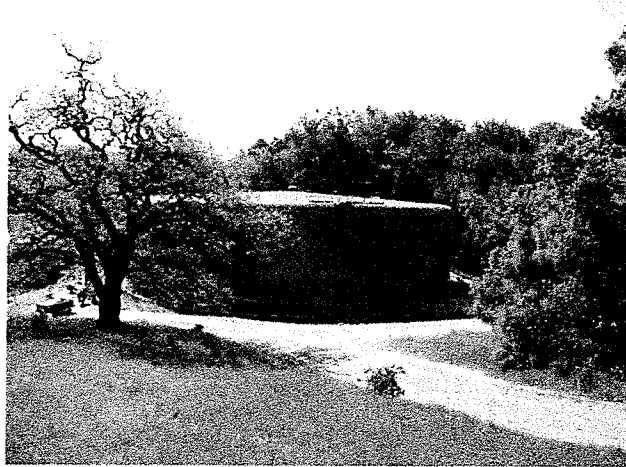
Expiration Date **06/30/2020**

[www.cslb.ca.gov](http://www.cslb.ca.gov)



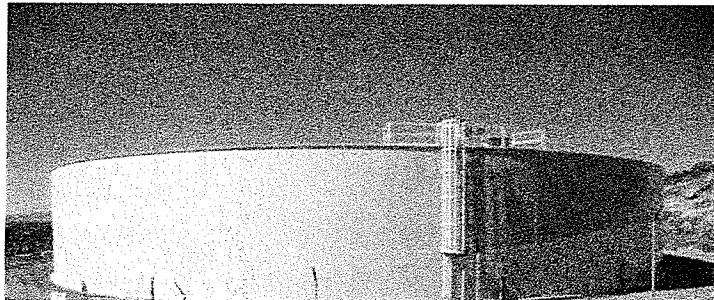


**CROSNO**  
CONSTRUCTION INC.

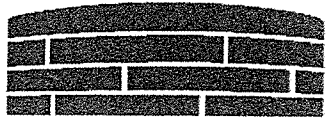


## **Statement of Qualification**

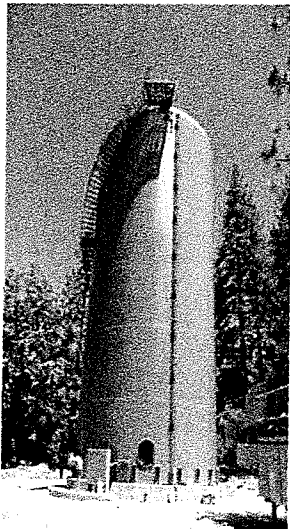
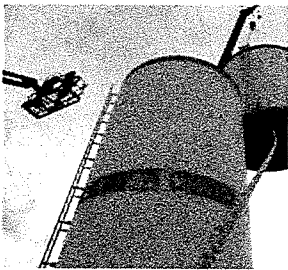
Specializing in Welded Steel Storage Tanks  
to AWWA D100 and D102 Standards



Crosno Construction, Inc.  
819 Sheridan Road  
Arroyo Grande, CA 93420  
(805) 343-7437 office  
AZ License #312466 A  
CA License #835288 A, C33, C51 / DIR #1000006959  
NV License #0067428 C28  
OR License #214185  
WA License #CROSNCI870C5



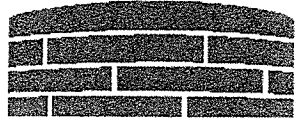
**CROSNO**  
CONSTRUCTION INC.



### Table of Contents

Introduction.....	2
Why Crosno Construction .....	3
Safety .....	4
Quality Control.....	5
References.....	6
Key Employees.....	14
Equipment .....	16

Crosno Construction Inc.  
819 Sheridan Road  
Arroyo Grande, CA 93420  
(805) 343-7437 office  
AZ License #312466 A  
CA License# 835288 A, C33, C51 / DIR #1000006959  
NV License# 0067428 C28  
OR License #214185  
WA License #CROSNCI870C5



**CROSNO**  
CONSTRUCTION INC.

Specializing in Welded Steel Storage Tanks

---

### **Introduction to Crosno Construction, Inc.**

Crosno Construction Inc. is a specialty steel contractor this is focused on the design, engineering, procurement, fabrication, construction, coating and maintenance of field erected welded steel storage tanks. Crosno Construction provides Design-Build services including calculations and shop drawings to AWWA D100 and D102 standards.

### **Our Beginnings and Experience**

Crosno Construction was founded in April of 2004. Our team consists of tank industry veterans. Over 20 percent of our team members have over 25 years of experience, 10 percent have over 15 years of experience, and most have been in the industry for more than 5 years.

Our staff includes a NACE Level 3 Certified Coating Inspector, as well as in-house American Welding Society (AWS) Certified Welding Inspectors (CWI). We emphasize quality control and attention to detail at every step. We also work closely with all third party inspection companies for coatings and welding inspections.

### **Innovation and Flexibility**

As a mid-sized company, we are able to respond quickly to any scenario with innovative, flexible solutions, and are well-equipped to handle custom projects with specialized needs. As innovators in our field, we utilize specialized custom-built equipment to ensure our tank-building procedures are safe, efficient, and result in the highest quality product. Our Personnel have been designing and building tank specific welding and painting equipment since the 1970's. We carefully maintain our equipment to meet all California air quality requirements meeting the ARB's Portable Equipment Registration Program (PERP).

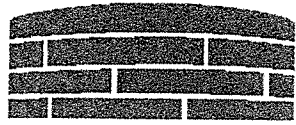
### **Safety**

Crosno Construction has a strong commitment to safety. We work with Candor Consulting to achieve specialized safety training. We maintain employees certified in CPR and First Aid. We provide training for fall protection, aerial work platforms, scaffolding, and heat injury illness protection as well as many other training programs. Cal OSHA has recognized our dedication to safety by presenting us with a Golden Gate Award (see attached). We can work with specialized corporate safety programs, such as Passport, ISN, or plant specific training.

### **Contact Us**

Please call or write to us with any questions that you might have about our services, past projects or to request a quote for your project. We are available 24/7 for emergency repairs.





**CROSNO**  
CONSTRUCTION INC.

Specializing in Welded Steel Storage Tanks

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## **Why Crosno Construction?**

### **Industry Specific Experience WHERE you need it. ON YOUR JOB!**

- Field superintendents and foremen with more than 25 years of experience
- Tank crews that have been working as a team for many years
- Crews experienced working together adds to a safe work environment
- Certified Welding Inspectors working in the field on the job
- NACE level 3 Coating Inspector performing Quality Control visiting each jobsite
- Industry leading tank and paint tooling design and fabrication, including custom abrasive blast rigs, custom scaffolding and custom sub-arc welding equipment
- Tank coating foreman and crews have worked successfully together for many years
- Full fabrication shop to support field needs
- Full shop blast and prime facility, large plate steel shot & grit wheel blast and hand blast booth with steel shot & grit. Spray epoxies and zinc coatings
- Plural coating systems. We can spray either epoxy plural paint systems or polyurethane
- Plural coating systems give the customer advantages of immediate return to service, high chemical resistance, and abrasion resistance, yielding longer coating life in harsh environments.

### **Integrated operations provide SAFETY-QUALITY-PRODUCTION-SCHEDULE**

- Project Management
- Safety
- Engineering/Drafting
- Shop Fabrication
- Shop Coating Applications
- Field Erection or Repairs
- Field Coating Applications
- Civil Tank Site Preparation
- Tank Concrete Foundations New and Additions

**Crosno Construction can provide Turn Key Tank Projects**



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## **Safety**

Crosno Construction is committed to safety. We utilize Candor Consulting to assure you we meet or exceed Cal OSHA requirements and provide a safe working environment. We will participate in corporate safety programs including PASSPORT, ISN, or plant specific training.

### **We are committed to a safe work place -**

We work with Cal OSHA Consultation to inspect and improve our safety programs and work environments. We have achieved Cal OSHA's Golden Gate recognition. The Golden Gate Program consists of OSHA reviewed Safety Program, including Injury Illness Prevention Plan, Scaffolding/S4 Annual Scaffolding/Trenching/Shoring Permit, Code of Safe Practices and Heat Injury Illness Training to name a few.

Every jobsite has its' own unique challenges and safety concerns so we develop a site specific safety plan for each project. Typically these plans address concerns such as power lines, elevated work, aerial work platforms and lead removal.

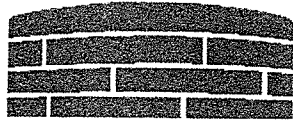
As a specialized contractor working with field erected welded steel storage tanks, we train on the specialized needs required for tank work. Some specific items include confined space, fall protection, aerial work platforms, and environmental monitoring.

Our Experience Modification Rate (EMR) for the past three (3) years is:

2018 EMR - .62

2017 EMR - .69

2016 EMR - .98



**CROSNO**  
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## Quality Control

Crosno Construction is committed to provide a quality tank product. This begins from the design of our tank through each step until the finished product is turned over to the owner.

### **Quality starts with design -**

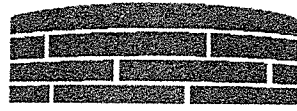
For a welded steel storage tank, the end product and life of the tank is determined by the quality of the coating. Many things contribute to a lasting coating. This begins with fabrication details to eliminate the inaccessible areas and difficult areas to coat. Simple design details such as the manner that structural shapes are trimmed, and attachments are positioned, allow for better coating details. Other areas that are difficult and inaccessible must be pre-coated in the shop.

Weld quality is also critical in the coating of the project. Proper welding detailing can eliminate coating failures and extra time spent touching up. All welds must be detailed to remove burrs that are difficult to coat. Crosno Construction utilizes submerged arc welding for bottom and roof lap welds, fillet welds on the bottom ring to floor, and horizontal girth weld. Submerged arc provides tremendous advantages, including smooth surface, fewer starts and stops, great penetration, low weld spatter, and higher deposition rates. All of these increase quality and production for both welding and in the coating process.

Our welders are certified per ASME Section IX and AWS D1.1.

Crosno Construction performs our own shop blast & prime and field coatings. This allows for a higher level of quality control. All coating operations are logged, including weather conditions and abrasive blast results for both shop and field coatings. Our in house NACE Level III Inspector will give you confidence that our coating operation is set up for success.

All tanks are inspected per AWWA D100, AWWA D102, SSPC-PA1 & PA2 or other applicable codes or standards.



**CROSNO**  
CONSTRUCTION INC.

Specializing in Welded Steel Storage Tanks

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**Partial Reference List of Completed Tank Projects Designed, Fabricated,  
Constructed and Coated to AWWA D100 & D102**

Las Vegas Valley Water District  
Completed April 2019

Project: 5.0 MG 3090 Zone Interim Tank  
Location: Las Vegas, NV  
Tank capacity: 5.0 MG (210' dia x 21.5' ht)  
Construction Bid Cost: \$2,194,287  
Final Construction Cost: \$2,301,939  
General Contractor: Contri Construction Company  
Contact: Tommy Caviglia, Vice-President  
(702) 458-6004 office  
(702) 458-7746 fax  
Engineer: Slater Hanifan Group  
Developer: Ninety Five Management  
Owner: Las Vegas Valley Water District

San Gabriel Valley Water Co.  
Completed January 2019

Project: Design and Construction of the Plant F58 (North & South  
water storage reservoirs)  
Location: Rialto, CA  
Tank capacity: Two (2) @ 1.0 MG each (75' dia x 29.75' ht)  
Construction Bid Cost: \$1,576,400  
Final Construction Cost: \$1,576,400  
General Contractor: Crosno Construction Inc.  
Owner: San Gabriel Valley Water Company  
Contact: Bryant Marroquin, P.E., Project Manager  
(909) 201-7375 office  
(909) 201-7377 fax

City of Dorris  
Completed August 2018

Project: 1.0 MG water storage tank  
Location: Dorris, CA  
Tank capacity: 1.0 MG (74' dia x 37.66' ht)  
Construction Bid Cost: \$527,360  
Final Construction Cost: \$527,360  
General Contractor: MDS Engineering & Construction, Inc.  
Contact: Michael Stierli  
(530) 275-2779 office  
(530) 275-9483 fax  
Engineer: E & S Engineers & Surveyors, Inc.  
Contact: Morgan Eastlick, Project Engineer  
(530) 842-6813 office  
(530) 842-6645 fax  
Owner: City of Dorris

California Water Service Co.  
**Completed June 2018**

Project: 2.6 MG Welded Tank - Stockton (STK)-03 (PID 100140)  
Location: Stockton, CA  
Tank capacity: 2.6 MG (128' dia x 29'-9" ht + 3' knuckle)  
Construction Bid Cost: \$1,692,800  
Final Construction Cost: \$1,759,424  
General Contractor: Crosno Construction Inc.  
Owner: California Water Service Company  
Contact: Mary Kean, Project Engineer  
(408) 367-8200 office  
(408) 392-9797 fax

San Jose Water Company  
**Completed July 2017**

Project: 1.0 MG McKean Road tank  
Location: San Jose, CA  
Tank capacity: 1.0 MG (76' dia x 39'-7" ht)  
Construction Bid Cost: \$692,318  
Final Construction Cost: \$729,991  
General Contractor: Sanco Pipelines, Inc.  
Contact: Mike Vyhna, Project Manager  
(408) 377-0108 office  
(408) 354-7599 fax  
Owner: San Jose Water Company  
Contact: Frank Du, Senior Civil Engineer  
(408) 279-7886 office  
(408) 279-7889 fax

Suburban Water Systems  
**Completed March 2017**

Project: Reservoir Replacement Plant 129 - R-1  
Location: West Covina, CA  
Tank capacity: 2.5 MG (120' dia x 33.6' ht + 3' knuckle)  
Construction Bid Cost: \$823,880  
Final Construction Cost: \$842,745  
General Contractor: Pacific Hydrotech Corporation  
Contact: Greg Chehey, Project Manager  
(951) 943-8803 office  
(951) 943-1093 fax  
Owner: Suburban Water Systems  
Contact: Alberto Martinez, Associate Engineer  
(626) 543-2500 office  
(626) 543-2555 direct  
(626) 331-4848 fax

Newhall County Water District  
Completed December 2016

Project: 2080 Pressure Zone, Tract 47807, 0.7 MG Reservoir (Romero Canyon)  
Location: Santa Clarita, CA  
Tank capacity: 700,000 gallons (66' dia x 31'-8" + 3' knuckle)  
Construction Bid Cost: \$1,288,000  
Final Construction Cost: \$1,318,046  
General Contractor: Crosno Construction Inc.  
Owner: Newhall County Water District  
Contact: Joshua Gilliam, Superintendent  
(661) 259-3610 ext 223 office  
(661) 259-4423 direct  
Developer: Romero Canyon LLC, Spirit Holding, Inc.  
Contact: Brooke Rege, Project Manager  
(661) 259-5606 office  
(661) 259-4065 fax

Shasta County  
Completed January 2016

Project: Shasta County Service Area 25 - Keswick Water System  
Location: Redding, CA  
Tank capacity: 400,000 gallons (60' dia x 28'-4" ht)  
Construction Bid Cost: \$404,000  
Final Construction Cost: \$405,642  
General Contractor: MDS Engineering & Construction, Inc.  
Contact: Michael Stierli  
(530) 275-2779 office  
(530) 275-9483 fax  
Engineer: PACE Engineering  
Contact: Tom Warnock, Project Engineer  
(530) 244-0202 office  
(530) 244-1978 fax  
Owner: Shasta County Service Area 25

Imperial County Community &  
Economic Development  
Completed December 2015

Project: Recoating two (2) 100,000 gallon water tanks on the  
Winterhaven Water/Sewer Improvements Tank recoating project  
Location: Winterhaven, CA  
Tank capacity: Two (2) tanks at 100,000 gallons each (24' dia x 28' ht /  
each)  
Construction Bid Cost: \$199,150  
Final Construction Cost: \$230,565  
General Contractor: Crosno Construction Inc.  
Owner: Imperial County Community & Economic Development  
Contact: Jade Padilla, Economic Development Coordinator  
(442) 265-1104 office  
(442) 265-1118 fax  
Engineer: The Holt Group  
Contact: Todd Richardson, Project Engineer  
(760) 337-3883 office  
(760) 337-5997 fax

City of Weed  
Completed July 2015

Project: Boles Fire Water System Improvements Project  
Location: Weed, CA  
Tank capacity: 400,000 gallons (70' dia x 19'-10" ht)  
Construction Bid Cost: \$511,000  
Final Construction Cost: \$539,000  
General Contractor: TICO Construction Inc.  
Contact: Chet Smurzynski, Project Manager  
(530) 549-3773 office  
(530) 549-3173 fax  
Engineer: PACE Engineering  
Contact: Paul Reuter, P.E., President and Managing Engineer  
(530) 244-0202 office  
(530) 244-1978 fax  
Owner: City of Weed  
Contact: Craig Sharp, Public Works Director  
(530) 938-5020 office  
(530) 938-5096 fax

El Toro Water District  
Completed July 2014

Project: 2.5 MG water tank for the Recycled Water Expansion Project  
Tertiary Treatment Plant  
Location: Laguna Woods, CA  
Tank capacity: 2.5 MG (120' dia x 31'-8" ht + 3' knuckle)  
Construction Bid Cost: \$1,140,600  
Final Construction Cost: \$1,159,189  
General Contractor: Pacific Hydrotech Corporation  
Contact: Sean Finnegan, Project Manager  
(951) 943-8803 office  
(951) 943-1093 fax  
Owner: El Toro Water District  
Contact: Dennis Cafferty  
(949) 837-7050 office  
(949) 837-7092 fax

City of Santa Cruz  
Completed April 2014

Project: Rehabilitation of University Reservoir No. 2  
Location: Santa Cruz, CA  
Tank capacity: 1.0 MG (74' dia x 31' ht + 3' knuckle)  
Construction Bid Cost: \$989,650  
Final Construction Cost: \$1,051,168  
General Contractor: Crosno Construction Inc.  
Engineer: Robert W. Miles, Consulting Engineer  
(925)634-9716 office  
Owner: City of Santa Cruz  
Contact: Matthew Zeman  
(831) 420-5211 office  
(831) 420-5201 fax

Antelope Valley-East Kern Water Agency  
**Completed December 2013**

Project: Water Supply Stabilization Project No.2 - Phase 1 Tank  
Location: Lancaster, CA  
Tank capacity: 4.0 MG (134' dia x 39'-6" ht + 3' knuckle)  
Construction Bid Cost: \$1,385,700  
Final Construction Cost: \$1,386,638  
General Contractor: Crosno Construction Inc.  
Engineer: Kennedy/Jenks Consultants  
(213) 624-6180 office  
Owner: Antelope Valley-East Kern Water Agency  
Contact: Jon Bozigian  
(661) 943-3201 office

California Water Service Co.  
**Completed October 2013**

Project: Construction of a new 3.06 MG steel tank at Station 40  
Location: East Los Angeles, CA  
Tank capacity: 3.06 MG (132' dia x 33' ht + 3' knuckle)  
Construction Bid Cost: \$1,313,506  
Final Construction Cost: \$1,355,951  
General Contractor: Crosno Construction Inc.  
Owner: California Water Service Company  
Contact: Ricky Sheppard, Production Superintendent  
(213) 305-8749 mobile

City of Holtville  
**Completed October 2012**

Project: Water Treatment Plant Improvements – Replace 1.5 MG Tank  
Location: Holtville, CA  
Tank capacity: 1.5 MG (100' dia x 31' ht + 3' knuckle)  
Construction Bid Cost: \$837,063  
Final Construction Cost: \$837,063  
General Contractor: JR Filanc Construction Company, Inc.  
Contact: Arnold Wingler, Project Manager  
(760) 941-7130 office  
(760) 941-3969 fax  
Engineer: The Holt Group  
Contact: James Holt, P.E.  
(760) 337-3883 office  
(760) 337-5997 fax  
Owner: City of Holtville  
Contact: Franck Cornejo  
(760) 355-3186 office  
(760) 457-9064 fax

Nevada Irrigation District  
**Completed May 2012**

Project: Cement Hill Water Supply Project  
Location: Grass Valley, CA  
Tank capacity: 1.0 MG (88' dia x 25'-6" ht)  
Construction Bid Cost: \$354,000  
Final Construction Cost: \$378,000  
General Contractor: Marques Pipeline, Inc.  
Contact: Jason Anderson, President, Project Manager  
(916) 923-3434 office  
(916) 929-5532 fax  
Owner: Nevada Irrigation District  
Contact: Doug Roderick, P.E., Project Engineer  
(530) 273-6185 office



City of Arroyo Grande  
Completed August 2011

Project: Reservoir No. 6 & Oro Booster Station Upgrade  
Location: Arroyo Grande  
Tank capacity: 250,000 gallons (44' dia x 27'-10" ht)  
Construction Bid Cost: \$469,155  
Final Construction Cost: \$533,025  
General Contractor: Crosno Construction Inc.  
Engineer: Wallace Group  
Contact: Kari Wagner, Project Engineer  
(805) 544-4011 office  
(805) 544-4293 fax  
Owner: City of Arroyo Grande  
Contact: Mike Linn  
(805) 473-5420 office  
(805) 473-0386 fax

City of Porterville  
Completed August 2011

Project: Martin Hill & Rocky Hill Water Tanks  
Location: Porterville, CA  
Tank capacity: Martin Hill - 3.0 MG (128' dia x 35' ht) and  
Rocky Hill - 550,000 gallons (64' dia x 25' ht + 3' knuckle)  
Construction Bid Cost: \$1,264,700  
Final Construction Cost: \$1,293,588  
General Contractor: Specialty Construction, Inc.  
Contact: Tom Seidel, Project Manager  
(805) 543-1706 office  
(805) 543-1712 fax  
Owner: City of Porterville  
Contact: Baldomero Rodriguez, Public Works Director  
(559) 782-7488 office  
(559) 715-4013 fax

El Dorado Irrigation District  
Completed September 2010

Project: Rancho Del Sol Stand Pipe  
Location: Rancho Del Sol, CA  
Tank capacity: 300,000 gallons (30' dia x 60' ht)  
Construction Bid Cost: \$960,000  
Final Construction Cost: \$973,436  
General Contractor: Crosno Construction Inc.  
Owner/Engineer: El Dorado Irrigation District  
Contact: Bob Rice, Project Engineer  
(530) 642-4079 office  
(530) 957-7528 fax

El Dorado Hills Irrigation District  
Completed April 2010

Project: Promontory Water Tank  
Location: El Dorado Hills, CA  
Tank capacity: 2.5 MG (106' dia x 40' ht + 3' knuckle)  
Construction Bid Cost: \$861,000  
Final Construction Cost: \$871,699  
General Contractor: Sierra National Construction, Inc.  
Contact: Matt Follett, Project Manager  
(916) 481-6792 office  
(916) 482-2207 fax  
Owner: El Dorado Hills Irrigation District  
Contact: Bob Rice  
(530) 642-4079 office

Calif. Dept. of Water Resources  
**Completed March 2009**

Project: Napa Turnout Replacement Reservoir, 2@ 5.0MG  
Location: Napa, CA  
Tank capacity: (2) @ 5.0 MG each (160' dia x 38' ht + 3' knuckle / each)  
Construction Bid Cost: \$4,208,515  
Final Construction Cost: \$4,235,047  
General Contractor: Hess Construction Co.  
Contact: Charley Carpenter, Project Manager  
(707) 552-7931 office  
(707) 552-3988 fax  
Owner/Engineer: California Department of Water Resources  
Contact: Jim Veres  
(916) 653-6166 office  
(916) 653-4867 fax

North Marin Water District  
**Completed January 2009**

Project: Palmer Drive Water Storage Tank Project  
Location: Novato, CA  
Tank capacity: 3.0 MG (130' dia x 30' ht + 3' knuckle)  
Construction Bid Cost: \$1,249,500  
Final Construction Cost: \$1,249,500  
General Contractor: Proven Management  
Contact: Todd Gates, Project Manager  
(415) 421-9500 office  
(415) 421-9603 fax  
Engineer: Winzler & Kelly Consulting Engineers  
(707) 523-1010 office  
(707) 523-8679 fax  
Owner: North Marin Water District  
(415) 897-4133 office

City of Woodlake  
**Completed Nov 2008**

Project: Reservoir Project Phase 1 – 500,000 gallon water tank  
Location: Woodlake, CA  
Tank capacity: 500,000 gallons (48' dia x 40' ht + 3' knuckle)  
Construction Bid Cost: \$1,232,000  
Final Construction Cost: \$1,303,285  
General Contractor: Crosno Construction, Inc.  
Engineer: Quad Knopf, Inc.  
Contact: Matt Ainley, Project Engineer  
(559) 733-0440 office  
(559) 733-7821 fax  
Owner: City of Woodlake, Department of Public Works  
(559) 564-8055 office  
(559) 564-8776 fax

City of Stockton  
Completed 2007

Project: 3.4 MG Northwest Reservoir  
Location: Stockton, CA  
Tank capacity: 3.4 MG (120' dia x 39' - 9" ht + 3' knuckle)  
Construction Bid Cost: \$918,000  
Final Construction Cost: \$909,635  
General Contractor: Conco-West, Inc.  
Contact: John Onken, Project Manager  
(209) 239-2110 office  
(209) 239-2384 fax  
Engineer: Stantec Consulting Inc.  
Contact: Timothy Orr, Senior Design Technician  
(916) 9569-2500 office  
(916) 921-9274 fax

City of San Buenaventura  
Completed March 2007

Project: Zone 430 Water Reservoirs  
Location: Ventura, CA  
Tank capacity: Two (2) @ 2.0 MG each (109' dia x 29'-9" ht + 3' knuckle / each)  
Construction Bid Cost: \$1,074,217  
Final Construction Cost: \$1,085,388  
General Contractor: Specialty Construction, Inc.  
Contact: Tom Seidel, Project Manager  
(805) 543-1706 office  
(805) 543-1712 fax  
Construction Manager: Flowers & Associates, Inc.  
Contact: Richard Craig, Resident Engineer  
(805) 966-2224 office  
(805) 320-9154 mobile  
Owner: City of San Buenaventura, Dept of Public Works, Eng'g Division  
(805) 658-4789 office  
(805) 641-2775 fax

City of Ceres  
Completed October 2006

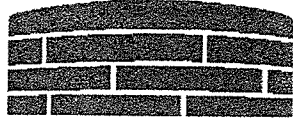
Project: Blaker Reservoir and Pump Station Improvements  
Location: Ceres, CA  
Capacity: 2.3 MG (134' dia x 22' ht +3' knuckle)  
Construction Bid Cost: \$1,009,380  
Final Construction Cost: \$988,039  
General: Conco-West, Inc.  
Contact: John Onken, Project Manager  
(209)239-2110 office  
(209)239-2384 fax  
Engineer: Boyle Engineering  
Contact: Jason Gianquinto  
(916) 483-7771 office  
(916) 483-7999 fax

**Cottonwood Water District  
Completed March 2006**

Project: Rhonda Road water storage tank  
Location: Cottonwood, CA  
Capacity: 1.0 MG (75' dia x 33' ht)  
Bid Construction Cost: \$352,000  
Final Construction Cost: 352,300  
General Contractor: Jason Abel Construction, Inc.  
Contact: Anna Abel, Project Manager  
(530) 824-2022 office  
(530) 824-8811 fax  
Engineer: PACE Civil, Inc.  
Contact: Paul Reuter, Project Engineer  
(530)244-0202 office  
(530)244-1978 fax  
Owner: Cottonwood Water District  
(530) 347-3472 office

**Truckee Donner Public Utility District  
Completed December 2005**

Project- Donner Lake Tank 6323  
Location: Donner Lake, CA  
Capacity: 300,000 gallons (40' dia x 32' ht)  
Bid Construction Cost: \$287,200  
Final Construction Cost: \$287,200  
General Contractor: Crosno Construction Inc.  
Owner: Truckee Donner Public Utility District  
Contact: Jessica Kosfiszer  
(530) 587-3896 office  
(530) 550-1968 fax



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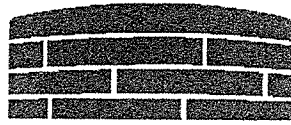
## Specializing in Welded Steel Storage Tanks

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### Key Personnel

- Wade Crosno** – President  
1999 - Began Structural Steel Fabrication and Erection  
2001 - Began Constructing Welded Steel Water Tanks  
B.S. in Mechanical Engineering, Cal Poly SLO
- Jaime Crosno** – CFO/Corporate Secretary  
1998 (13+ years' experience) – Began in Financial Management  
2004 - Began Financial Management for Crosno Construction, Inc.  
B.S. in Business Administration – Financial Management, Cal Poly SLO
- Michael Whitney** – Vice President/Sr. Construction Manager  
Crosno Construction Inc. - 2012 to present  
Matrix Service Inc. 2009-2012 – Div. Manager Special & Intl Projects  
Chicago Bridge & Iron (CB&I) 1980-2009 – Project Director and Vice-President of Operations.  
Extensive global experience delivering successful projects. Broad background managing Energy, Industrial and Infrastructure design/build contracting business units, operations and projects.  
B.S. Civil Engineering, University of Maine
- Michael Keller** – Sr. Project Manager  
Crosno Construction Inc. - 2019 to present  
HMT Tank Service 2017-2019 – Western Region Manager  
Tarsco, Inc 2014-2017 – Western Region General Manager  
Paso Robles Tank 2011-2014 – President Paso Robles Tank  
Chicago Bridge & Iron (CB&I) 2003-2011 – Western Region Operations Manager  
Extensive experience delivering successful projects. Broad background managing Energy, Industrial and Water Storage Tank projects.  
B.S. Civil Engineering, University of Idaho
- Raymond Smith** – Safety/Quality Control  
Crosno Construction Inc. - August 2014 to present  
Chicago Bridge & Iron (CB&I) - 31 years  
Safety training courses, Certified Welding Inspector (CWI), API 653 Tank Inspector First Aid/CPR trained, Forklift trained, Aerial work platform trained, Scaffold Competent Person, Crane & Crane Rigging training, Under the Hook lifting device trainer, Hazardous Material handling Courses
- Dan Smith** – Superintendent for Civil and Coatings Operations  
1995 (20+ years' experience) – Successfully painting and coating welded steel storage tanks ranging from 50,000 gallons to 18 million gallons

- Mitchell Scott** – Business Development  
 Crosno Construction Inc. - August 2014 to present  
 Chicago Bridge & Iron (CB&I) 1984 - 2011 – Business Development, Estimator  
 and Project Manager  
 B.S. in Industrial Technology, Cal Poly SLO
- Bill Tjaden** – Purchasing Manager/Construction Manager  
 Crosno Construction Inc. - 2017 to present  
 Akzo Nobel/International Paint - 19 years  
 B.S in Communication Studies, Cal Poly SLO
- Brian Terberg, P. E.** – Tank Designer  
 Crosno Construction Inc. - 2011 to present  
 CB&I Constructors - 24 years  
 Project types include: API 650, 620, 653 Oil tanks, floating roof tanks, AWWA  
 D100 water storage tanks  
 B.S. in Civil Engineering, Cal Poly SLO
- Rusty Baron** – Field Erection Foreman  
 1985 (30+ years' experience) - Began erecting welded steel storage tanks in sizes  
 ranging from 50,000 gallons to 15 million gallons and 2,000bbl to 28,500 bbl,  
 including floating roof tanks.
- Philip Baron** – Field Erection Foreman  
 1985 (30+ years' experience) - Began erecting welded steel storage tanks in sizes  
 ranging from 50,000 gallons to 15 million gallons and 2,000bbl to 28,500 bbl,  
 including floating roof tanks.
- Dave Hinson** – Field Erection Foreman  
 1984 (31+ years' experience) - Began erecting welded steel storage tanks in sizes  
 ranging from 50,000 gallons to 15 million gallons and 2,000bbl to 28,500 bbl,  
 including floating roof tanks.
- Mark Taylor** – Field Coating Foreman  
 2000 (15+ years' experience) coating welded steel storage tanks, including 100%  
 solids coatings
- Ryan Savage** – Shop Fabrication Superintendent  
 1996 (19+ years' experience) fabricating components for welded steel storage  
 tanks
- Tank Erectors** – Our field erection crews have an average experience of 18+ years' each in the  
 erection of welded steel storage tanks.
- Tank Coaters** – Our field coating crews have any average experience of 10+ years' each in the  
 abrasive blasting and coating of welded steel storage tanks.



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Specializing in Welded Steel Storage Tanks

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## Equipment Listing

### Shop Fabrication:

Press Brake	Accupress 170 ton CNC Press Brake 12ft (10ft Clear)
Iron Worker	50 ton Iron Worker, Punch/Shear/Notch
Plate Roll	5/16"-2 meter wide, down to 5/8"-6"wide
Shape Roll	Angle 3x3x1/4, FB Hard 3/8x3, 1-1/2" Pipe +
Plasma CNC	200 amp CNC Burn Table 11ftx44ft cut 1" (plus) thick
Band Saw	Marvel Band Saw 18"x22" Capacity
Cold Saw	Doringer 350
Bridge Crane	50ft 6 ton Bridge
Bridge Crane	50ft 15 ton Bridge
Bridge Crane	40ft 5 ton Bridge
Jib Cranes	Qty (3) 1 ton Jib Cranes
Knuckle Fab	1- Knuckle Fab Station with Mono-Rail Hoist
Fork Lift	8,000 lbs, 15,000 lbs.
Yard Goat	Yard Semi Truck w/Hydraulic 5th Wheel Lift
Positioners	Manual Positioner & Powered Positioners
Semi-Auto Welding	Sub-Arc Welding Tractor
Miscellaneous	Cutting Torches, Hand held Plasmas, Mag Drills, Hogan Punches, Pipe Fabrication Tools, etc.

### Shop Blast & Prime:

Pangborn-Blast	Vertical Plate & Structure Wheel Blast Qty (6) 25hp Wheels, 12 ft wide x 50 ft long, 36" Wide Flange Beams x 50 ft long
Paint Booth	12' x 48' Paint Booth
Hand Blast	12' x 35' x 13'H Recycling Steel Blast Booth
Air Compressor	50hp Electric with Refrigeration Dryer
Mono-Rail	Plate Off Load Capacity 6 tons
Paint Pumps	Two Component Epoxy and Inorganic Zinc Coatings

## Field Welding & Erection:

Crane	2006 Terex RT230, 30 ton Rough Terrain Crane
Crane	2002 Terex RT 230, 30 ton Rough Terrain Crane
Crane	2003 Terex RT 230, 30 ton Rough Terrain Crane
Cranes	1996 Lorain RT 275, 27.5 ton Rough Terrain Crane
Cranes	Link Belt 18 ton Rough Terrain Crane
Tool Van#1	28 ft Semi Van with 28 ft Flat Trailer, Generator, 6 Welding Machines, Welding Leads, Submerged Arc Weld Tractors, Girth Welder, Vert-Buggies, All Rigging, Fit Up Gear, Scaffolding
Tool Van#2	28 ft Semi Van with 28 ft Flat Trailer, Generator, 6 Welding Machines, Welding Leads, Submerged Arc Weld Tractors, Girth Welder, Vert-Buggies, All Rigging, Fit Up Gear, Scaffolding
Tool Van#3	28 ft Semi Van with 28 ft Flat Trailer, Generator, 6 Welding Machines, Welding Leads, Submerged Arc Weld Tractors, Girth Welder, Vert-Buggies, All Rigging, Fit Up Gear, Scaffolding
Tool Van#4	28 ft Semi Van with 28 ft Flat Trailer, Generator, 6 Welding Machines, Welding Leads, Submerged Arc Weld Tractors, Girth Welder, Vert-Buggies, All Rigging, Fit Up Gear, Scaffolding
Semi-Auto Welding	Sub-Arc Custom Built Floor and Roof Welding Tractors
Semi-Auto Welding	Sub-Arc Custom Built Knuckle/Cone Roof Welding Positioners
Semi-Auto Welding	Sub-Arc Custom Built Fillet Tractors
Semi-Auto Welding	Sub-Arc Custom Built Double Sided Girth Welders
Welding Truck	(2) 1-ton Trucks
Weld Trailer	16 ft Weld Trailer, Generator, 3 Welding Machines, Plasma, Leads
Fire Skids	(3) 250 Gallon w/Fire Pump and 100 ft Hose Fire Skids
Fire Protection Trailer	400 Gallon Poly Tank, with 220v Sprinkler Pumps and Sprinkler



**Field Blasting & Coating:**

Paint Tool Van & Blast Rig #1 28 ft Semi Van with 25kw Generator, 2 Paint Pumps, Scaffolding & Tools. 28 ft Self-Contained Blast Rig w/ 800 cfm Air Compressor, Fuel Tank, Air Cooled After Cooler, Water Trap, Desiccant dryer, 8 ton Blast Pot, & 26 ton abrasive Storage Hopper.

Paint Tool Van & Blast Rig #2 28 ft Semi Van with 25kw Generator, 2 Paint Pumps, Scaffolding & Tools. 28 ft Self-Contained Blast Rig w/(2) 450 cfm Air Compressors, Fuel Tank, Air Cooled After Cooler, Water Trap, Desiccant Dryer, 8 ton Blast Pot, & 26 ton Abrasive Storage Hopper.

Paint Tool Van & Blast Rig #3 28 ft Semi Van with 25kw Generator, 2 Paint Pumps, Scaffolding & Tools. 28 ft Self-Contained Blast Rig w/900 cfm Air Compressor, fuel Tank, Air Cooled After Cooler, Water Trap, Desiccant Dryer, 8 ton Blast Pot, & 26 ton Abrasive Storage Hopper.

Paint Tool Van & Blast Rig #4 28 ft Semi Van with 25kw Generator, 2 Paint Pumps, Scaffolding & Tools. 28 ft Self-Contained Blast Rig w/900 cfm Air Compressor, fuel Tank, Air Cooled After Cooler, Water Trap, Desiccant Dryer, 8 ton Blast Pot, & 26 ton Abrasive Storage Hopper.

Blast Skid 6 cu.ft Blast Skid with Air Cooled After Cooler, and Fresh Air

Blast pots 6 cu.ft. Blast Pot  
3 cu.ft. Blast Pot

Portable Wheel Blast Blast Trac 500E, 25 hp Portable Wheel Blast w/Vacuum Recovery

Portable Wheel Blast Faster Blaster, Vertical & Horizontal, (2) 30hp w/ Vacuum Recovery

Heater (3) 1.0M BTU Indirect Fired Diesel Heaters, Trailer Mounted w/Fuel Tank

Heater (2) 400,000 BTU Heat on Trailers

Dehumidification (2) 6,500 cfm Electric/Propane Dehumidification Units

Dust Collector (2) 5,000 cfm Dust Collectors

**Additional Field Equipment:**

Man Lift	JLG-S600, 60 ft 4x4 Straight Boom Man Lift
Man Lift	Snorkel 4x4, 40 ft Straight Boom Man Lift
High Reach Fork Lift	2006 Manitou - 8,000 lb 4x4x4 44 ft high Reach Fork Lift, w/96 in Bucket Attachment
Generator	Multiquip 25kva Generator
Disinfection	Disinfection Skid - 500 Gallon Poly Tank, Fire Pump, Semi-Trash Pumps, Pressure Washers, Power, & Chlorination

# CROSNO CONSTRUCTION PROJECT MANAGER RESUME



**CROSNO**  
CONSTRUCTION INC.

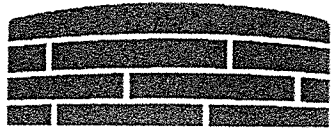
**MICHAEL WHITNEY**

## PROFESSIONAL EXPERIENCE

- CROSNO CONSTRUCTION INC. 2012 to present  
Vice President – San Luis Obispo, California.  
Responsible for market expansion, business development, contracting, project execution, staff development and implementing project control systems.
- MATRIX SERVICE INC 2009 - 2011  
Division Manager Special & International Projects – Houston, Texas  
Responsible for developing business opportunities and executing large special and international projects growing company portfolio and geographic range.
- CHICAGO BRIDGE & IRON (CB&I) – The Woodlands, Texas 1980 – 2009  
CB&I UK - Project Director - Rochester, Kent, United Kingdom (2005 – 2009)  
Responsible for the turnkey Engineer-Procure-Construct project delivery of the Isle of Grain LNG Import Terminal expansions. The capacity increases included new receiving and send out process plants, an additional 760,000 cubic meters of cryogenic LNG storage, a new jetty to receive LNG tankers, new control buildings, E&I and associated systems. The terminal is now one of the largest in the world. The ultimate project value was \$1.2 billion.
- CB&I Constructors – Vice President Operations -The Woodlands, Texas (2002 – 2005)  
Responsible for USA operations and associated business development input and oversight
- CB&I Water – Regional Operations Manager – San Luis Obispo, California (1998 – 2002)  
Responsible for operations and oversight of business development in all markets west of the Rockies
- CB&I Constructors – Operations Manager Western Region – Los Angeles, California (1992 – 1998)  
Responsible for operations and oversight of business development in all markets in 13 western states
- CB&I Sino-Thai Joint Venture - Operations Manager – Bangkok, Thailand (1989 – 1992)  
Responsible for operations in Thailand including various large Refinery & LPG/LNG cryogenic projects.
- CB&I Sino-Thai Joint Venture – Senior Project Manager – Map Ta Phut, Rayong, Thailand (1988)  
Responsible for managing the turnkey TPC Petrochemical Complex project including construction of large cryogenic vessels and systems.
- CB&I Sino-Thai Joint Venture – Senior Project Manager – Sriracha, Chonburi, Thailand (1986 – 1988)  
Responsible for managing the Thai Oil Refinery Expansion project.
- CB&I Overseas–Project Manager–Malaysia/Philippines/Thailand/Singapore (1981 – 1986)  
Responsible for managing various turnkey projects in the region.
- Chicago Bridge & Iron - Field Engineer/Fabrication Expeditor –California, Nevada and Utah (1980 – 1981)
- MORRISON KNUDSEN, INC. (THE WASHINGTON GROUP - URS) – Darien, Connecticut 1979 – 1980  
Eastern Region Heavy and Marine Division - Estimator
- H.E. SARGENT, INC. – Stillwater, Maine 1976 – 1979  
Heavy Civil and Highway Field Foreman and Estimator

## EDUCATION

BS in Civil Engineering with Honors and High Distinction – University of Maine – Orono, Maine



**CROSNO**  
CONSTRUCTION INC.

819 Sheridan Rd., Arroyo Grande, CA 93420 Office: (805) 343-7437 Fax: (805) 343-1006  
CA license 835288 - A, C33 & C51 / Dept. of Industrial Relations #1000006959

## **MIKE WHITNEY – PROJECT MANAGER**

### **Partial Reference List of Mike Whitney's Completed Projects**

#### **Completed Projects**

City of Hesperia  
Completed December 2019

Project: Hesperia Recycled Water System Phase 1B - Plant RW1  
Location: Hesperia, CA  
Tank capacity: 2.5 MG (115' dia x 39.58' ht + 3' knuckle)  
Construction Bid Cost: \$1,333,099  
Final Construction Cost: \$1,344,097  
General Contractor: R.I.C. Construction Co., Inc.  
Contact: Steve Richardson  
(760) 244-7749 office  
(760) 244-1419 fax  
Engineer: Merrell Johnson Companies  
(760) 240-8000 office  
(760) 240-1400 fax  
Owner: City of Hesperia  
Contact: David Burkett, Project Construction Manager  
(760) 947-1000 office  
(760) 947-1202 direct

Newhall County Water District  
Completed November 2019

Project: The Center at Needham Ranch - Zone 7 HWL 1770 1.1 MG Steel Reservoir  
Location: Santa Clarita, CA  
Tank capacity: 1.1 MG (79' dia x 39.66' ht + 3' knuckle)  
Construction Bid Cost: \$950,000  
Final Construction Cost: \$1,091,242  
General Contractor: Oltmans Construction Company  
Contact: Tammy Bua, Project Manager  
(805) 495-9553 office  
(805) 379-2718 fax  
Owner: Newhall County Water District

**Greenfield County Water District**  
**Completed November 2019**

Project: Arsenic Mitigation project  
Location: Bakersfield, CA  
Tank capacity: 0.5 MG (60' dia x 25.75' ht + 3' knuckle)  
Construction Bid Cost: \$587,583  
Final Construction Cost: \$590,530  
General Contractor: Hobbs Construction, Inc.  
Contact: Mike Hobbs, Owner  
(559) 434-6182 office  
(559) 434-6184 fax  
Engineer: QK, Inc.  
Contact: Cathy Williams, District Engineer  
(661) 616-2600 office  
Owner: Greenfield County Water District  
Contact: Mel Johnson, General Manager  
(661) 831-0989 office

**Las Vegas Valley Water District**  
**Completed April 2019**

Project: 5.0 MG 3090 Zone Interim Tank  
Location: Las Vegas, NV  
Tank capacity: 5.0 MG (210' dia x 21.5' ht)  
Construction Bid Cost: \$2,194,287  
Final Construction Cost: \$2,301,939  
General Contractor: Contri Construction Company  
Contact: Tommy Caviglia, Vice-President  
(702) 458-6004 office  
(702) 458-7746 fax  
Engineer: Slater Hanifan Group  
Developer: Ninety Five Management  
Owner: Las Vegas Valley Water District

**California Water Service Co.**  
**Completed June 2018**

Project: 2.6 MG Welded Tank - Stockton (STK)-03 (PID 100140)  
Location: Stockton, CA  
Tank capacity: 2.6 MG (128' dia x 29'-9" ht + 3' knuckle)  
Construction Bid Cost: \$1,692,800  
Final Construction Cost: \$1,759,424  
General Contractor: Crosno Construction Inc.  
Owner: California Water Service Company  
Contact: Mary Kean, Project Engineer  
(408) 367-8200 office  
(408) 392-9797 fax

**City of Guadalupe**  
**Completed June 2018**

Project: Obispo Street Water Storage Tank No. 2  
Location: Guadalupe, CA  
Tank capacity: 700,000 gallons (64' dia x 31.6' ht + 3' knuckle)  
Construction Bid Cost: \$804,030  
Final Construction Cost: \$804,030  
General Contractor: MKL 2005, Inc.  
Contact: Craig Smith, Project Manager  
(805) 343-6200 office  
Owner: City of Guadalupe  
Contact: Jeff Van Den Eikhof, City Engineer  
(805) 343-1340 office  
(805) 343-5512 fax

Golden State Water Company  
**Completed June 2018**

Project: Orcutt Hills Reservoir No. 1 Replacement  
Location: Orcutt, CA  
Tank capacity: 1.5 MG (96' dia x 32' ht + 3' knuckle)  
Construction Bid Cost: \$1,336,133  
Final Construction Cost: \$1,428,853  
General Contractor: Crosno Construction Inc.  
Owner: Golden State Water Company  
Contact: Megan Panofsky, P.E., Project Engineer  
(805) 349-7407 office  
(805) 354-3632 fax

California American Water Co.  
**Completed in October 2017**

Project: 750,000 gallon Rosemead water storage tank  
Location: Rosemead, CA  
Tank capacity: 750,000 gallons (75' dia x 35'-11" ht)  
Construction Bid Cost: \$945,901  
Final Construction Cost: \$883,545  
General Contractor: Crosno Construction Inc.  
Engineer: Tank Industry Consultants  
Contact: Mark Griffin, Project Engineer  
(317) 271-3100 office  
(916) 717-3608 mobile  
Owner: California American Water Company  
Contact: Jay Drewry, Senior Capital Buyer  
(619) 446-4777 office

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# **Paso Robles Tank, Inc.**

Bid Submittal Documents





**PASO ROBLES TANK, INC.**

A Wholly Owned Subsidiary of Associated  
Construction and Engineering, Inc.

Phone: (805) 227-1641  
Fax: (805) 238-9654  
825 26<sup>TH</sup> Street • Paso Robles, CA 93446  
P.O. Box 3229 • Paso Robles, CA 93447  
Website: [www.prt-bmt.com](http://www.prt-bmt.com)

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**ESTABLISHED:**

April 18, 2000

**TYPE OF BUSINESS:**

**Steel Tank Manufacturing:** Engineer, Design, Fabricate, Erect, Repair, Dismantle and Paint Thermal Energy Storage (TES) Tanks; API 650, 620, 653 & AWWA D100-05 and D102-04 Welded Carbon Steel Tanks for Oil, Water, Wine, asphalt, petroleum, jet fuel, fertilizer, and Bulk Storage; Stainless Steel Tanks for the Wine Industry. We offer complete turn-key packages to include grading, excavating, structural concrete, masonry, pipeline, asphalt paving, fencing, electrical and landscaping. PRT also offers the full turn-key service of tank inspection, repair, and seismic upgrades. PRT follows all AWWA M-42 and API-653 standards. PRT is one of the leading tank repair experts in the industry.

Paso Robles Tank is one of the only tank manufacturers to engineer, design, fabricate, shop blast, prime, erect, and field coat all their tank projects in-house. The result is cost savings and ease of mind when it comes to warranty issues between the tank shop and field coating contractors. PRT is your one stop tank contractor.

Visit our website at [www.pasoroblestank.com](http://www.pasoroblestank.com)

**CORPORATE OFFICE:**

825 26<sup>th</sup> Street  
Paso Robles, CA 93446  
Phone: (805) 227-1641  
Fax: (805) 238-9654

P.O. BOX 2810  
HEMET, CA 92546

**SO. CALIFORNIA REGIONAL OFFICE:**

3883 Wentworth Drive  
Hemet, CA 92545  
Phone: (951) 925-5022  
Fax: (951) 925-6822

**NEVADA OFFICE:**

775 E. Glendale Avenue  
Sparks, NV 89431  
Phone: (775) 525-2862  
Fax: (775) 525-2866

**NEW MEXICO OFFICE:**

8310 Broadway Blvd. SE  
Albuquerque, NM 87105  
Sparks, NV 89431  
Phone: (505) 563-4800  
Fax: (505) 563-4799

**KEY PERSONNEL:**

CEO	Shawn P. Owens	(805) 227-1641	<a href="mailto:sowens@pasoroblestank.com">sowens@pasoroblestank.com</a>
President/Secretary	Shane Wombles	(951) 925-5022	<a href="mailto:swombles@pasoroblestank.com">swombles@pasoroblestank.com</a>
V.P. of Engineering	Michael Florio, P.E	(951) 925-5022	<a href="mailto:mflorio@pasoroblestank.com">mflorio@pasoroblestank.com</a>
Safety Director	Brian Preston	(949) 455-2682	<a href="mailto:bpreston@a-c-e-inc.com">bpreston@a-c-e-inc.com</a>
Owner/Shareholder	Lawrence G. Wombles	(951) 925-5022	<a href="mailto:lwombles@a-c-e-inc.com">lwombles@a-c-e-inc.com</a>
Treasurer	Dawn Roiz	(949) 455-2682	<a href="mailto:droiz@a-c-e-inc.com">droiz@a-c-e-inc.com</a>

**CONTRACTOR'S LICENSES:**

<b>STATE</b>	<b>CLASS</b>	<b>LICENSE NO.</b>	<b>EXPIRATION DATE</b>
Arizona	Class A	248974	September 30, 2020
California	Class A, C33	784971	November 30, 2020
Nevada	Class A	0069435	September 30, 2021
Oregon	Class A	203391	June 23, 2020
Washington	Class A, C33	PASORRT875L4	June 24, 2020

**BONDING COMPANY:**

Argonaut Insurance Company  
13100 Wortham Center Drive, Ste. 290  
Houston, TX 78246  
(210) 321-8400  
c/o Commercial Surety Bonding Agency  
1411 North Batavia, Ste. 201  
Orange, CA 92867

Contact: Daniel Huckabay, Attorney-in-Fact  
Email: [dan@commercialsurety.com](mailto:dan@commercialsurety.com)  
Phone: (714) 516-1232  
Fax: (714) 516-9563

**INSURANCE COMPANY:**

Hardy Insurance & Risk Management  
2911 Bonita Avenue  
La Verne, CA 91750  
Contact: Lisa Perrault, CISR  
Email: [lperrault@hardyirm.com](mailto:lperrault@hardyirm.com)  
Phone: (909) 593-7776  
Fax: (909) 593-5411

Contact: Lisa Perrault, CISR  
Email: [lperrault@hardyirm.com](mailto:lperrault@hardyirm.com)  
Phone: (909) 593-7776  
Fax: (909) 593-5411

**BANK REFERENCE:**

Pacific Premier Bank  
545 12<sup>th</sup> Street  
Paso Robles, CA 93446  
Contact: Audrey Dodd  
Email: [adodd@ppbi.com](mailto:adodd@ppbi.com)  
Phone: (805) 769-9248  
Fax:

**Resale Number:** SRAR 100-135805  
**Federal Tax ID:** 77-0541423  
**D & B Number:** 070832394  
**DIR PW #:** 1000002069  
Expire (6-30-20)

**TRADE REFERENCES:**

**Kloechnr Metals**

9804 Norwalk Blvd.  
Santa Fe Springs, CA 90670  
Contact: Sid Armanious  
Email: [SArmanious@kloecknermetals.com](mailto:SArmanious@kloecknermetals.com)  
Phone: (562) 364-8011  
Fax: (562) 320-8213

**AMI Pipe and Supply**

2125 Golden Hill Road  
Paso Robles, CA 93446  
Contact: Kevin Burt  
Email:  
Phone: (805) 226-8154  
Fax: (805) 226-8178

**Valley Iron Inc.**

3114 South Cherry Avenue  
Fresno, CA 93776  
Contact: Rhonda Watras  
Email:  
Phone: (559) 485-3900  
Fax: (559) 441-0279

**Samuel, Sons, & Co.**

30640 San Clemente Street  
Hayward, CA 94554  
Contact: Bob Varian  
Email:  
Phone: (559) 259-3588  
Fax: (626) 226-5822

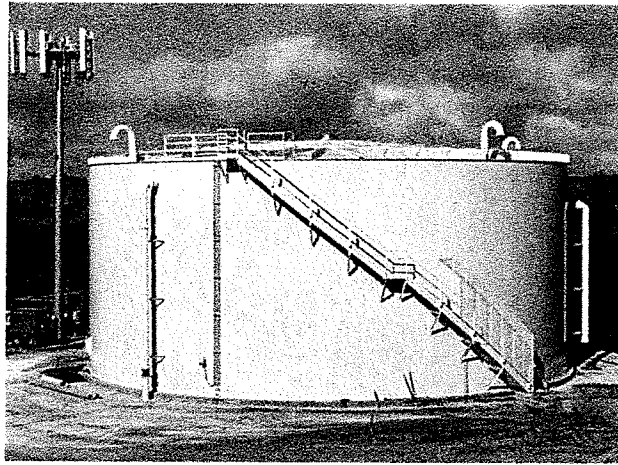
**Devoe/International**

721 S. Miller Street  
Santa Maria, CA 93454  
Contact: Bill Tjaden  
Email:  
Phone: (805) 928-2337  
Fax: (805) 297-4851

**Patton Sales Corp.**

1010 S. Arrowhead  
San Bernardino, CA 92408  
Contact: Jessica Lawrence  
Email:  
Phone: (909) 988-6461  
Fax: (909) 984-8099

2018  
STEEL TANK OF THE YEAR  
RESERVOIR



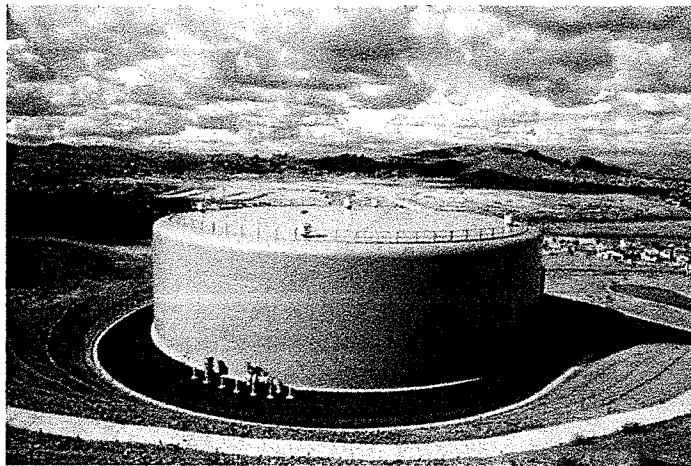
Tuolumne Utilities District  
Jamestown, CA

Fabricator/Erector  
**PASO ROBLES TANK**

*A Subsidiary of Associated Construction & Engineering, Inc.*

Presented by  
STEEL TANK INSTITUTE  
STEEL PLATE FABRICATORS ASSOCIATION

2017  
STEEL TANK OF THE YEAR  
RESERVOIR



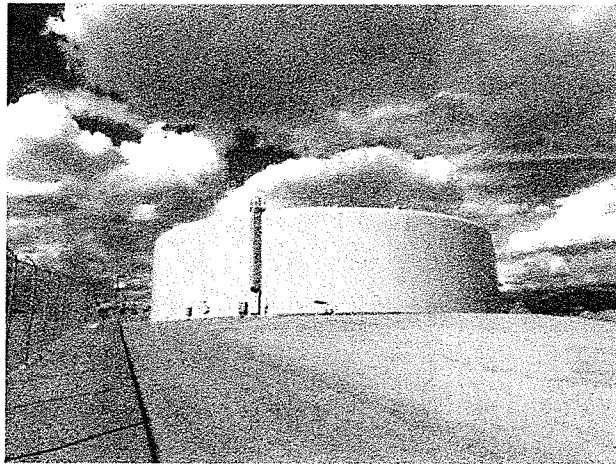
Eastern Municipal Water District  
Menifee, CA

Fabricator/Erector  
PASO ROBLES TANK -  
BROWN-MINNEAPOLIS TANK, INC.

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2017  
STEEL TANK OF THE YEAR  
RESERVOIR



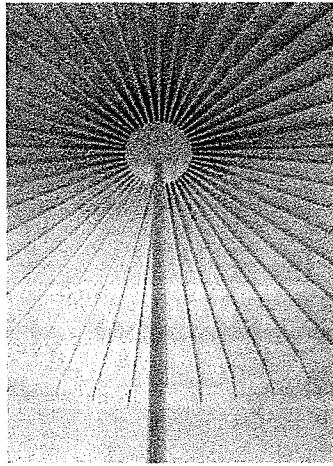
Coachella Valley Water District  
Thousand Palms, CA

Fabricator/Erector  
**PASO ROBLES TANK -  
BROWN-MINNEAPOLIS TANK, INC.**

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2016  
STEEL TANK OF THE YEAR  
RESERVOIR



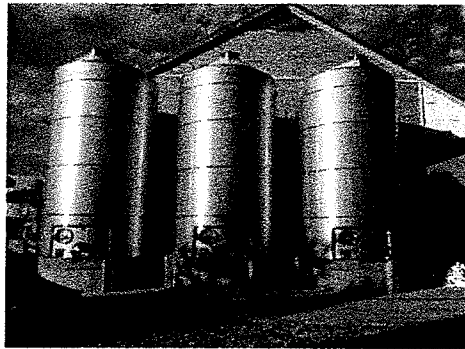
North Coast County Water District  
Pacifica, CA

Fabricator/Erector  
PASO ROBLES TANK -  
BROWN-MINNEAPOLIS TANK, INC.

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Presented by  
STEEL TANK INSTITUTE  
STEEL PLATE FABRICATORS ASSOCIATION

2016  
FABRICATED PRODUCT OF THE YEAR  
SHOP FABRICATED ATMOSPHERIC TANK



Trump Winery  
Charlottesville, VA

Fabricator  
PASO ROBLES TANK -  
BROWN-MINNEAPOLIS TANK, INC.

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2015  
STEEL TANK OF THE YEAR  
RESERVOIR

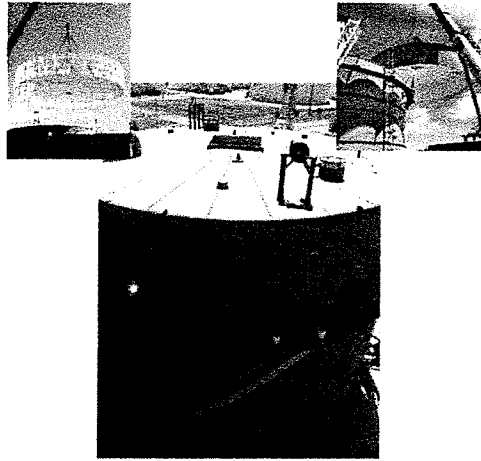


City of Chino  
Ontario, CA

Fabricator/Erector  
**PASO ROBLES TANK, INC.**

Presented by  
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STEEL PLATE FABRICATORS ASSOCIATION

2015  
STEEL TANK OF THE YEAR  
API 650 STORAGE TANK

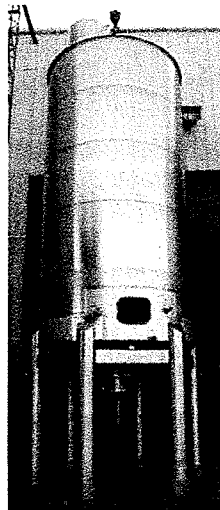


City of San Jose  
San Jose, CA

Fabricator/Erector  
**PASO ROBLES TANK, INC.**

Presented by  
STEEL TANK INSTITUTE  
STEEL PLATE FABRICATORS ASSOCIATION

2014  
FABRICATED PRODUCT OF THE YEAR  
SHOP FABRICATED ATMOSPHERIC TANK



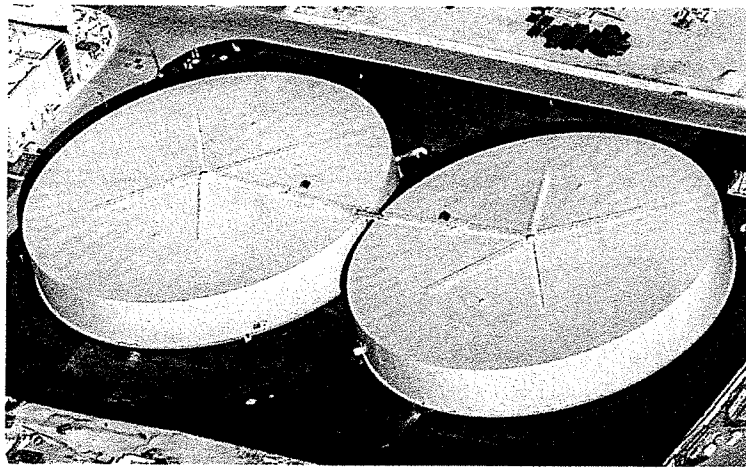
Caymus Vineyards  
St. Helena, CA

Fabricator  
PASO ROBLES TANK, INC.

*A Subsidiary of Associated Construction & Engineering, Inc.*

**Presented by  
STEEL TANK INSTITUTE  
STEEL PLATE FABRICATORS ASSOCIATION**

2014  
STEEL TANK OF THE YEAR  
RESERVOIR



Orange County Water District  
Fountain Valley, CA  
(McCarthy Building Companies)

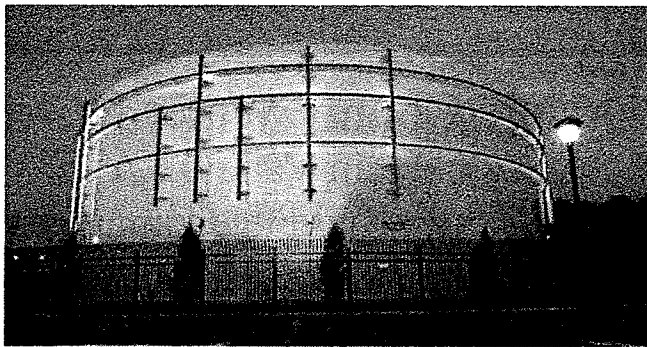
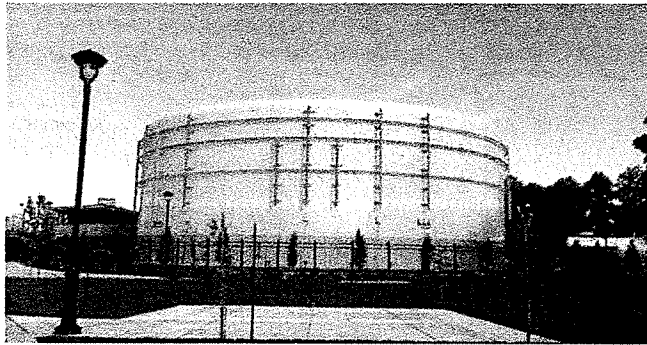
Fabricator/Erector  
**PASO ROBLES TANK, INC.**

*A Subsidiary of Associated Construction & Engineering, Inc.*

**Presented by  
STEEL TANK INSTITUTE  
STEEL PLATE FABRICATORS ASSOCIATION**



2013  
STEEL TANK OF THE YEAR  
RESERVOIR



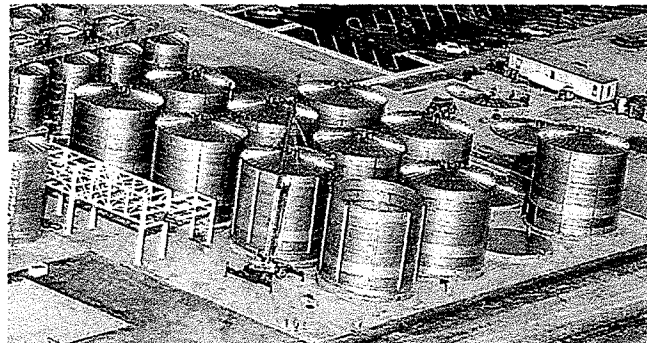
*The City of West Sacramento  
West Sacramento, CA*

*Fabricator/Erector*  
**PASO ROBLES TANK, INC.**

Presented by  
STEEL TANK INSTITUTE  
STEEL PLATE FABRICATORS ASSOCIATION



2013  
STEEL TANK OF THE YEAR  
SPECIAL STORAGE



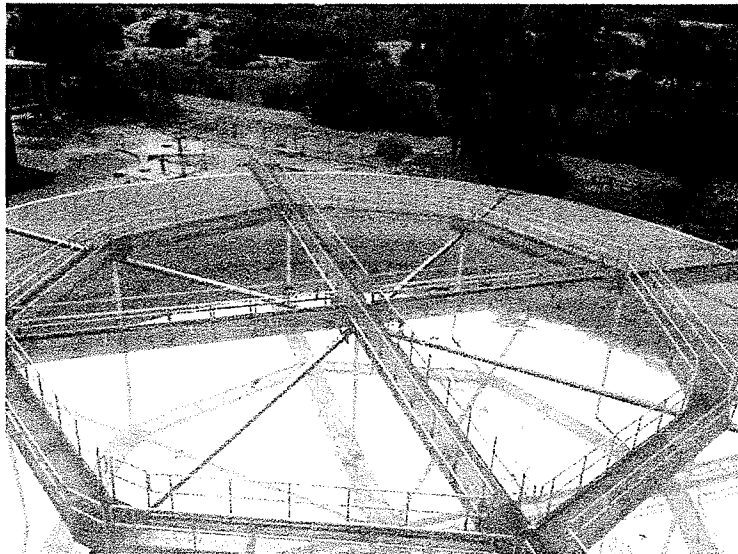
*E & J Gallo*  
*Livingston, CA*

*Fabricator/Erector*  
**PASO ROBLES TANK, INC.**

Presented by  
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STEEL PLATE FABRICATORS ASSOCIATION



2013  
FABRICATED PRODUCT OF THE YEAR  
SPECIAL FABRICATION



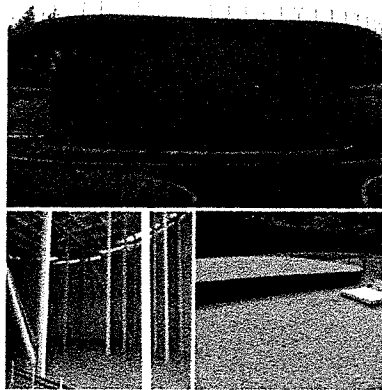
*Desert Water Agency  
Palm Springs, CA*

*Fabricator*  
**PASO ROBLES TANK, INC.**

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STEEL PLATE FABRICATORS ASSOCIATION



2012  
STEEL TANK OF THE YEAR  
RESERVOIR



*East Bay Municipal Utility District  
Oakland, CA*

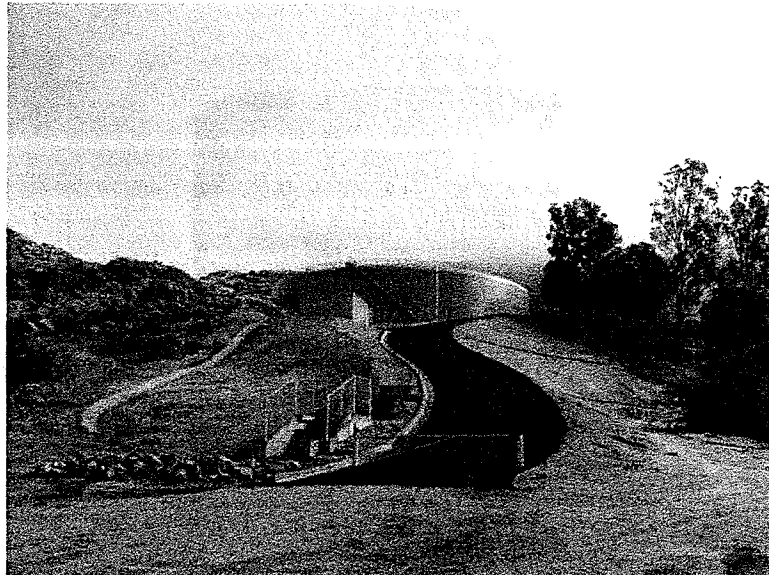
*Fabricator/Erector*  
**PASO ROBLES TANK, INC.**

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2011  
STEEL TANK OF THE YEAR  
RESERVOIR



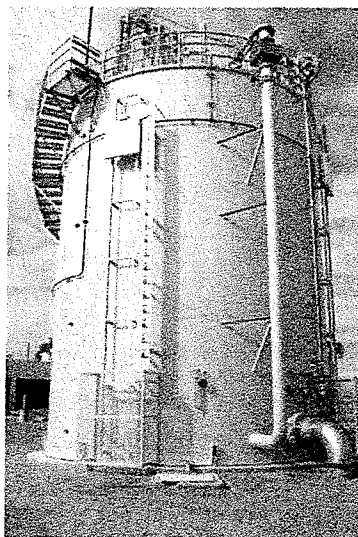
Gibbel Road RW Reservoir  
5MG Welded Steel Tank  
*Eastern Municipal Water District*  
*Hemet, CA*

*Fabricator/Erector*  
**PASO ROBLES TANK, INC.**

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2010  
STEEL TANK OF THE YEAR  
SPECIAL STORAGE SYSTEMS



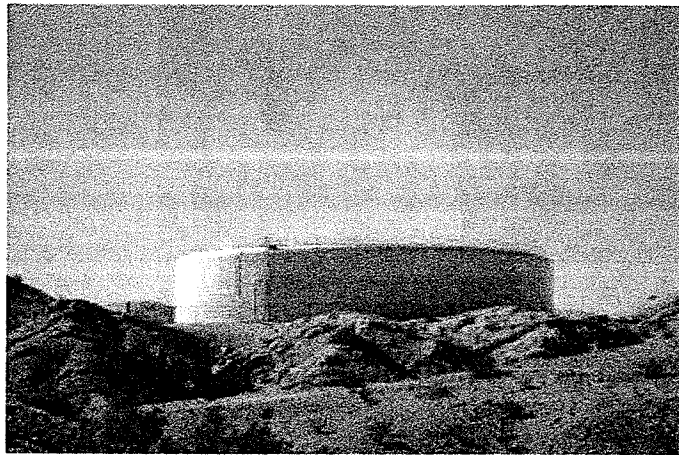
Low Pressure Gas Holder Tank  
*Eastern Municipal Water District*  
*Moreno Valley, CA*

*Fabricator/Erector*  
**PASO ROBLES TANK, INC.**

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2010  
STEEL TANK OF THE YEAR  
RESERVOIR



Lost Horse Reservoir 5MG  
Welded Steel Tank  
*Indio Water Authority*  
*Indio, CA*

*Fabricator/Erector*  
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## **PASO ROBLES TANK, INC.**

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### **CUSTOMER/JOB REFERENCES 2004 -2019**

#### **TANK OF YEAR AWARDS**

##### **2018 TANK OF THE YEAR – STI/SPFA**

###### **Jamestown Reservoir 1.0 MG Replacement Project**

###### **Tuolumne Utilities District**

###### **Design & Construction Standard: AWWA D100, Section 14**

18885 Nugget Boulevard

Sonora, California 95370.

Contact: Chad J. Parsons

Phone: (209) 532-5536; Ext. 519

Email: [cparsons@tudwater.com](mailto:cparsons@tudwater.com)

Description of Work: Engineer, design and construct 1.0 MG welded steel water storage including site work, concrete ringwall foundation, interior/exterior coatings and cathodic protection including tank appurtenances.

Contact Dates: ~~NOV 2018~~

Contract: \$884,865.00

##### **2017 TANK OF THE YEAR – STI/SPFA**

###### **Paradise Meadows 5.4 MG Welded Steel Reservoir**

###### **Eastern Municipal Water District**

###### **Design & Construction Standard: AWWA D100**

2270 Trumble Road

Perris, CA 92572

Pacifica, CA 94044

Contact: Karl Roland, Construction Administrator

Phone: (951) 928-3777, Ext. 4442

Email: [rolandk@emwd.org](mailto:rolandk@emwd.org)

Description of Work: Install and construct 5.4 MG water storage tank including site work, pipeline, Cathodic Protection, interior and exterior coatings, and all other appurtenances.

Contract Dates: July 2016 to July 2017

Contract: \$1,710,000.00



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### **2017 TANK OF THE YEAR – STI/SPFA**

#### **Mission Hills Pressure Zone 6.5 MG Reservoir**

**Coachella Valley Water District**

**Design & Construction Standard: AWWA D100, Section 14**

75515 Hovley Lane East

Palm Desert, CA 92211

Contact: Brian Fogg

Phone: (760) 398-2651; ext. 2331

Email: [bfogg@cvwd.org](mailto:bfogg@cvwd.org)

Description of Work: Install and construct 6.8 MG water storage tank including site work, pipeline, Cathodic Protection, interior and exterior coatings and all other appurtenances.

Contract Dates: November 2017

Contract: \$3,815,396.00

### **2016 TANK OF THE YEAR – STI/SPFA**

#### **Christen Hill Reservoir – 3.75 MG Water Reservoir**

**North Coast County Water District**

**Design & Construction Standard: AWWA D100, Section 14**

2400 Francisco Boulevard

Pacifica, CA 94044

Contact: Chris Regnart

Phone: (650) 355-3462

Email: [cregnart@nccwd.com](mailto:cregnart@nccwd.com)

Description of Work: Install and construct a 3.75 MG (108 ft. diameter x 67 ft.) water storage tank including site work, pipeline, Cathodic Protection, interior and exterior coatings, and all other appurtenances.

Contract Dates: October 2016

Contract: \$2,534,506.00

### **2016 TANK OF THE YEAR – STI/SPFA**

#### **2016 Winery Expansion – (3) Shop Fabricated Atmospheric Tanks**

**Trump Winery – Charlottesville, VA**

**Design & Construction Standard:**

3550 Blenheim Road,

Charlottesville, VA 22902

Contact: Jonathan Wheeler

Phone: (434) 984-4855



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Email: [jwheeler@trumpwinery.com](mailto:jwheeler@trumpwinery.com)

Description of Work: engineering, fabrication, erection and of three stainless steel wine tanks,  
11' 3" dia. X 20' ht. with a 15,000 gallon capacity.

Contract Dates: June 2016

Contract: \$121,041.00

### **2015 TANK OF THE YEAR – STI/SPFA**

**Eastside WTF Phase 2 – 4.0 MG Water Reservoir**

**City of Chino Hills, CA**

**Design & Construction Standard: AWWA D100-11**

14000 City Center Drive

Chino Hills, CA 91709

Phone: (909) 364-2600

Developer: Watson Land Company

Contact: Christopher L. Trujillo

Phone: (310) 952-6432

Email: [ctrujillo@watsonlandcompany.com](mailto:ctrujillo@watsonlandcompany.com)

Description of Work: engineering, fabrication, erection and coating of 4.0 MG reservoir,  
double-bay knuckle roof including site grading, tank appurtenances, interior and exterior coating  
with mural painted on exterior of tank.

Contract: \$2,459,350.00

### **2014 TANK OF THE YEAR – STI/SPFA**

**Groundwater Replenishment System (2) 7.5 MG Welded Steel Water Storage Tanks 9–**

**Orange County Water District ~ Job No.: 0207P**

**Subcontractor for McCarthy Builders**

**Design & Construction Standard: AWWA D100-11**

10505 Garfield Ave

Fountain Valley, CA 92708

Contact: Curt Horner

Phone: (949) 851-8383

Email: [CHorner@McCarthy.com](mailto:CHorner@McCarthy.com)

Description of Work: engineering, fabrication, erection and coating of two (2) 7.5 million gallon  
welded steel reservoirs. Foundation design for each tank required 449 concrete piles 60 to 65 feet  
deep, due to ground soil having extremely high liquification-potential during a seismic event. The  
project takes highly treated wastewater and purifies it through a three-step process that includes  
microfiltration, reverse osmosis and ultraviolet light with hydrogen peroxide. It is the world's  
largest advanced water purification facility of its kind, prior to this expansion project producing  
up to 70 million gallons of new water every day. Each tank is 216 ft. diameter x 32 ft.



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shell height with a three bay roof structure. The weight of each tank is approximately 1,600,000 pounds a piece. Both tanks were shop blasted and primed prior to full interior 100% solids coating system. It is estimated that the life-cycle of the tank coatings is 50 years.  
Contract Value: \$6,142,099.00

### **2013 TANK OF THE YEAR – STI/SPFA**

**Bridge District Water Storage Tank and Park Project #22006 ~ Job No.: 0113P  
City of West Sacramento**

**Design & Construction Standard: AWWA D100-11**

1110 West Capitol Avenue  
West Sacramento, CA 95691

Contact: Drew Gidlof,

Phone: (916) 617-4645

Email: [drewg@cityofwestsacramento.org](mailto:drewg@cityofwestsacramento.org)

Description of Work: Engineer, design, construct and install 3.0 MG water storage tank including interior and exterior coating, CP and all appurtenances.

Contract Value: \$1,780,000.00

### **2012 TANK OF THE YEAR – STI/SPFA**

**Berryman Reservoir 2.6 MG Reservoir Replacement ~ Job No.: 4450P  
Eastbay Municipal Utility District –**

**Design & Construction Standard: AWWA D100-11**

375 11th Street,  
Oakland, CA 94623

Contact: Anthony P. Ballestero, P.E.

Phone: (510) 287-1012

Email: [tballest@ebmud.com](mailto:tballest@ebmud.com)

Description of Work: This 2.6 million gallon steel reservoir was built to replace an existing concrete reservoir that was determined to be past its useful life. This is a very unique structure where the roof system consists of a complicated braced frame structure supported completely independently of the tank shell. The bi-level roof system is a square shape with rounded corners all cantilevering over the tank shell. Over the structural steel frames, girders and rafters, the roof is made of corrugated decking, redwood nailers, and built up bituminous roofing with a rock roof. The roof utilized weathering steel accents including the fascia, railing system and a pair of false corbels at each quadrant. With input from the neighborhood association, the architecture design of the roof was developed to provide similar visuals to the tank being replaced. To minimize the view impact to the neighbors on the hill above the tank, the full perimeter roof railing was constructed using (6) ¼" diameter stainless steel cable strands between the top rail and the roof surface.



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Completion: June 2011  
Contact Value: \$3,044,750.00

**2011 TANK OF THE YEAR – STI/SPFA**

**4.5 MG Gibbel Rd. Recycled Water Tank and Pipeline ~ 4432P**

**Eastern Municipal Water District**

**Design & Construction Standard: AWWA D100-11**

2270 Trumble Road

Perris, CA 92572

Contact: Karl Roland, Construction Administrator

Phone: (951) 928-3777 (x4475)

Email: [rolandk@emwd.org](mailto:rolandk@emwd.org)

Description: Install and construct 4.5 MG recycled water storage tank including exterior/ interior coatings, cathodic protection and all appurtenances.

Engineer: AECOM – Amanda Combs (805) 268-8080

Contract Value: \$5,330,645.00

**2010 TANK OF THE YEAR – STI/SPFA**

**Lost Horse 5.0 MG Reservoir and Pipeline ~ Job No.: 4350P**

**Indio Water Authority**

**Design & Construction Standard: AWWA D100-11**

83-101 Ave. 45

Indio, CA 92201

Contact: Anders Wickstrom

Phone: (909) 974-4900

[awickstrom@indio.org](mailto:awickstrom@indio.org)

Description of Work: Install and construct a 5.0 MG water storage tank including sitework, pipeline, Cathodic Protection, interior and exterior coatings, and all other appurtenances.

Contract Value: \$5,039,524.00

**2010 SPECIALITY TANK OF THE YEAR – STI/SPFA**

**Eastern Municipal Water District-Moreno Valley RWRF P-APD ~ Job No.: 4366P**

**W.M. Lyles General Contractor**

**Low Pressure Gas Tank Holder**

**Design & Construction Standard: API 620**

2270 Trumble Road

Perris, CA 92572

Contact: Gabe Necochea, Construction Administrator

Phone: (951) 928-3777, Ext. 4475





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Email: [necoheg@emwd.org](mailto:necoheg@emwd.org)  
General Contractor: W.M. Lyles  
38444 Sky Canyon Drive., Ste. 150  
Murrieta, CA 92563  
Phone: (951) 973-7393

Description: Design, manufacture, fabricate and install low pressure gas holder tank as a subcontractor for W.M. Lyles.

Contract Value: \$484,134.00



## **PASO ROBLES TANK, INC.**

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### **NEW TANK CONSTRUCTION AND TANK REPAIR/RETROFIT PROJECT EXPERIENCE 2006 - 2019**

#### **Tank 2A06 Rehabilitation and Replacement**

**Lake Havasu City Arizona**

**Design & Construction Standard: AWWA D100-11**

2330 McCulloch Blvd N

Lake Havasu City, AZ 86403

Contact: Jonathan Tull, Atkins,  
2270 Corporate Circle, Suite 200  
Henderson, NV 89074

Phone: (702) 551-0319

Email:

Description of Work: Engineering, fabrication, erection and coating work of this contract comprises two alternatives: Alternative 1 – general rehabilitation of the existing Tank 2A06 including new aluminum roof (Alternative 1A) or steel roof (Alternative 1B), and Alternative 2 removal of existing steel Tank 2A06 and construction new tank in the same location with new aluminum roof (Alternative 2A) or steel roof (Alternative 2B).

Contract: \$1,126,242.00

#### **R-24 & R-24A Reservoirs (Structural Tank Repair)**

**City of Henderson, NV**

240 S. Water Street

Henderson, NV 89015

Contact: Vincent (Vince) R. Miller

Phone: (702) 267-2539

Email: [vmiller@cityofhenderson.com](mailto:vmiller@cityofhenderson.com)

Contact: Ali Zenhari, P.E.

Phone: (702) 267-2572

Email: [Ali.Zenhari@cityofhenderson.com](mailto:Ali.Zenhari@cityofhenderson.com)

Description of Work: Installation of roof vents, removal of existing overflow structures and installing new overflow structures including associated piping, removal and replacement of the existing floors including the subgrade material, install cathodic protection system, replace existing dollar plates, center columns and base plates including spot repairs and overcoat both reservoirs.

Contact Dates: 11-01-16 to 05-18-16

Contract Value: \$1,438,155.00



## **PASO ROBLES TANK, INC.**

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### **R-26B Reservoir Rehabilitation (Structural Tank Repair)**

**City of Henderson, NV**

240 S. Water Street

Henderson, NV 89015

Contact: Vincent (Vince) R. Miller

Phone: (702) 267-2539

Email: [vmiller@cityofhenderson.com](mailto:vmiller@cityofhenderson.com)

Contact: Ali Zenhari, P.E.

Phone: (702) 267-2572

Email: [Ali.Zenhari@cityofhenderson.com](mailto:Ali.Zenhari@cityofhenderson.com)

Description of Work: Structural rehabilitation of 0.9 MG steel reservoir including removal and replacement of interior steel floor, spot repair, remove and replace interior reservoir protective coating, spot repair exterior and power wash, patch and grout between the annulus and the ringwall, install cathodic protection, replace vent, manaway covers, and other related appurtenances.

Contract Dates: 11-16-16 to 04-24-16

Contract Value: \$599,500.00

### **Western Sugar Thick Juice Storage Expansion- The Western Sugar Cooperative**

Contract Start: 09-01-15 /Completion Date: 10-01-16

1221 8th Avenue, Suite E

Greeley, CO 80631

Contact: Robert Zimmerman P.E.

Direct: 970.304.6025

Cell: 970.371.0474

Fax: 970.352.5276

Description of work: Four API 650 tanks 135' Diameter by 40' High with shovel bottom's which required additional coordination with the customers foundation contractor. After arriving to site and finding out there was differing conditions due to the foundation's levelness being out of tolerance our in house engineers quickly worked up a solution that was acceptable to all parties and the delay was minimized.

**Contract Value: \$4,500,000**

### **Solana Solar Power Generating Station ~ Job No.: 4443P**

**Moulton Salt Thermal Storage Tanks ~ 12 Tanks**

**Gila Bend, AZ**

**Design & Construction Standard:**

- API 650, 11<sup>th</sup> Ed., Ad. 1
- API 620 10<sup>th</sup> Ed, Ad. 1
- 2008 ASME Boiler and Pressure Vessel Code, Appendix II, Part D
- AISI-E-1, Vol. II, Part VII



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Abener Engineering and Construction Services, LLC

14522 South Outer Forty Road; Suite 101

Chesterfield, MO 63017

Contact: George Noles

Phone: (314) 275-1331

Fax: (314) 275-2406

Email: [George.noles@abener.abengoa.com](mailto:George.noles@abener.abengoa.com)

ABENGOA Abeinsa EPC

16150 Main Circle Drive, Ste. 300

Chesterfield, MO 63017

Phone: (314) 368-8277

Email: [rick.carlton@abengoa.com](mailto:rick.carlton@abengoa.com)

ABENGOA ABEINSA

Abeinsa EPC

C/ Energía Solar, 1

Palmas Altas

41014 Sevilla (España)

Ph.: +34 955 404850 (38850)

Email: [francisco.moreno@abengoa.com](mailto:francisco.moreno@abengoa.com)

Description of Work: Design and engineer consultant for 12 salt thermal storage tanks for Abener Engineering and Construction

Contract Value: \$11,635,497.00

**Zone 4 Reservoir Improvements Two Steel Reservoirs (250,000 & 116,000 Gallons)  
City of Glendora**

**Design & Construction Standard: AWWA D100-aa**

116 E. Foothill Boulevard

Glendora, CA 91741

Contact: Jason Roehrborn

Phone: (626) 914-8253

Email: [jroehrborn@ci.glendora.ca.us](mailto:jroehrborn@ci.glendora.ca.us)

General Contractor: Canyon Springs Enterprises dba RSH Construction

3883 Wentworth Drive, Bldg. B.

Hemet, CA 92545

Contact: Bob Hamilton

Phone: (951) 925-2288

Email: [bhamilton@rshconstruction](mailto:bhamilton@rshconstruction)

Description of Work: Design, manufacture, fabricate and install two welded steel reservoirs (250,000 and 116,000 gallons) including tank appurtenances, interior and exterior coatings.

Contract Value: \$747,152.87



## **PASO ROBLES TANK, INC.**

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### **Angel's Camp Reservoir & Access Road Paving ~ Job No.: 0357P**

**City of Big Bear Lake Department of Water & Power**

**Design & Construction Standard: AWWA D100-11**

41972 Garstin Drive

Big Bear Lake, California 92315

Contact: Laine Carlson, PE

Phone: (951) 483-3200

Fax: (951) 354-3482

Email: lcarlson@wsc-inc.com

Description of Work: Design, fabrication and erection of 1.0 million gallon welded steel reservoir situated in a secluded mountainous area of Big Bear Lake City. Construction on a tight project site with limited access and at 7000 feet elevation proved challenging. Tank was constructed and coated in under three months. The tank added gravity storage for fire protection in this remote area.

Contract Amount: \$1,086,757.00

### **Reservoir No. 2 (New Tank Construction ~ In Progress)**

**Design & Construction Standards: AWWA D100-11 (Section 14)**

**Town of Coulee City, WA**

501 West Main Street

Coulee City, WA 99115

Phone:

Engineer: David VanCleve, Gray & Osbourne

107 S. 3<sup>rd</sup> Street

Yakima, WA 98901

Phone: (509) 453-4833

Email: [dvanclave@g-o.com](mailto:dvanclave@g-o.com)

Description of Work: Engineer, design, install and fabricate nominal 610,000 gallon welded steel reservoir (31' diameter x 110' shell high) self-supporting roof including appurtenances.

Contract Value: \$1,372,541.95

### **Water System Improvements 2015 (New Tank Construction)**

**Design & Construction Standard: AWWA D100-11**

**City of Enterprise, Oregon**

108 N.E. First Street

Enterprise, OR 97828

Contact: Troy Baker (Owner's Contact)

Phone: (541) 426-3093

GC: Warrington Construction (208) 739-3344

[brookswarrington@hotmail.com](mailto:brookswarrington@hotmail.com)

Engineer: Troy Baker, Anderson Perry & Associates (Engineer/CM)

3707 S. Godfrey Blvd. #119, Spokane, WA 99224



## **PASO ROBLES TANK, INC.**

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Email: [tbaker@andersonperry.com](mailto:tbaker@andersonperry.com)

Phone: (541) 963-8309

Description of Work: The construction of a (01) 40' diameter x 48' shell high standpipe including engineering. Work also included protective coatings and cathodic protection.

Contract Value: \$430,454.00

### **Cape Lookout State Park (New Tank Construction)**

**Design & Construction Standard: AWWA D100-11**

**State of Oregon Parks and Recreation**

12735 NW Pacific Coast Highway

Seal Rock, OR 97376-9632

Contact: 725 Summer Street, N.E. Ste. C  
Salem, OR 97009

Phone: (541) 563-8507

GC: Clackamas Construction  
P.O. Box 279, Boring, Or 97009

Contact: Bobbie Mohler

Phone: (503) 663-1144; ext. 105

Fax: (503) 663-6251

Email: [bobbie5164@comcast.net](mailto:bobbie5164@comcast.net)

Description of Work: The construction of (01) 25'-0" diameter x 29'-0" shell height cone roof tank including interior/exterior coatings and appurtenances.

Contract Value:

### **Lakeland Hills Reservoir 5 Improvements (Repair and Recoating)**

**Design & Construction Standard: AWWA D100-11**

**City of Auburn**

25 West Main Street

Auburn, WA 98001-4998

Contact: Matt Larson, Project Engineer

Phone: (253) 804-5032

Email: [mlarson@auburnwa.gov](mailto:mlarson@auburnwa.gov)

Engineer: Lance Stevens, Gray and Osboure  
701 Dexter Avenue, North Suite 200  
Seattle, WA 98109

Phone: (206) 284-0860

Description of Work: Repair 53'-4" diameter x 61'-0" Standpipe, demo existing roof vent, manways, existing ladder and handrails; pour concrete ballast into bottom of tank, install new manways, handrail, ladder, stairway, and platform; mixing system and interior/exterior coatings.

Contract Value: \$1,360,625.10



## **PASO ROBLES TANK, INC.**

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### **Deer Park 0.2 MG Reservoir Rehabilitation (Repair and Recoating) Clallam County PUD No. 1**

**Design & Construction Standards: AWWA D100-11**

2431 E. Highway 101

PO Box 1090

Port Angeles, WA 98362

Contact:

Phone:

Engineer: Murray, Smith & Associates, Inc.

1145 Broadway Plaza, Ste. 1010

Tacoma, WA 98402

Phone: (253) 627-1520

Fax: (253) 627-1923

Description of Work: Rehabilitation of an existing at grade 0.2 MG (33'-6" diameter x 32') including removal and discard of the existing telecommunications box and electrical cabinet, install new 10" inlet/outlet, install new roof hatch, center vent, interior ladders, fall prevention system with security door, new handrails, safety cable and tether point.

Contract Value: \$189,800.00

### **Junction Well Improvement & 1.0 MG Reservoir (New Tank Construction)**

**Design and Construction Standards: AWWA D100-11 (Section 14)**

**City of Ridgefield, Public Works**

301 N. 3<sup>rd</sup> Avenue

Ridgefield, WA 98642

GC: Clackamas Construction

P.O. Box 279, Boring, Or 97009

Contact: Bobbie Mohler

Phone: (503) 663-1144; ext. 105

Fax: (503) 663-6251

Email: [bobbie5164@comcast.net](mailto:bobbie5164@comcast.net)

Contact: Tim Shell, P.E.

Phone: (360) 857-5023

Email: [tim.shell@ci.ridgefield.wa.us](mailto:tim.shell@ci.ridgefield.wa.us)

Engineer: Mike Johnson, Gray and Osbourne

2102 Carriage Street, SW Ste. 200

Olympia, WA 98502-1049

Phone: (360) 292-7481

Fax: (360) 292-7517

Description of Work: Engineer, design, install and fabricate 1.0 MG weld steel reservoir (78'-0" diameter x 33'-0") including interior/exterior coatings and appurtenances.

Contract Value: \$475,000.00



## **PASO ROBLES TANK, INC.**

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### **Hydro Domestic Water Improvements (New Tank Construction)**

**Design & Construction Standards: AWWA D100-11**

**Public Utility District #2 of Grant County, WA**

14353 Highway 243 S.

Beverly, WA 99321

Contact: R. Durkee

Phone: (509) 754-8055

GC: Rotschy, Inc.

9210 NE 62<sup>nd</sup> Avenue

Vancouver, WA 98665

Contact: Hans Schmeusser

Phone: (360) 334-3100

Description of Work: Engineer, design, install and fabricate 204,000 gallon welded steel reservoir (34'-0" diameter x 32'-1") internal rafter cone roof including interior/exterior coating and appurtenances.

Contract Value: \$309,000.00

### **Malden Water Reservoir Replacement Project (New Tank Construction)**

**Design and Construction Standards: AWWA D100-11**

**Town of Malden**

P.O. Box 248

Malden, WA 99149

GC: Wesslen Construction

5308 E. Cataldo

Spokane Valley, WA 99121

Contact: Jerry Wesslen

Phone: (509) 534-4346

Email: [Jerry@wesslen.com](mailto:Jerry@wesslen.com)

Engineer: Thomas, Dean & Hoskins, Inc. (TD&H)

303 E. 2<sup>nd</sup> Avenue

Spokane, WA 99202

Phone: (509) 622-2888

Fax: (509) 622-2889

Description of Work: Engineer, design, install and fabricate 32' x 48' welded steel reservoir including interior/exterior coatings and appurtenances.

Contract Value: \$344,000.00

### **Solana Solar Power Generating Station ~ Job No.: 4443P**

**Moulton Salt Thermal Storage Tanks ~ 12 Tanks**

**Gila Bend, AZ**

**Design & Construction Standard:**

- API 650, 11<sup>th</sup> Ed., Ad. 1





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- **API 620 10<sup>th</sup> Ed, Ad. 1**
- **2008 ASME Boiler and Pressure Vessel Code, Appendix II, Part D**
- **AISI-E-1, Vol. II, Part VII**

Abener Engineering and Construction Services, LLC  
14522 South Outer Forty Road; Suite 101  
Chesterfield, MO 63017

Contact: George Noles

Phone: (314) 275-1331

Fax: (314) 275-2406

Email: [George.noles@abener.abengoa.com](mailto:George.noles@abener.abengoa.com)

Description of Work: Design and engineer consultant for 12 salt thermal storage tanks for Abener Engineering and Construction

Contract Value: \$11,635,497.00

### **FT. Irwin Army Base – Army Corp. of Engineers ~ Job No.:**

#### **CDM Smith Constructors, Inc.**

4553 Tippecanoe Street

Fort Irwin, CA 92310

Contact: Usingama Mvuemba

Email: [mvuembaUFC@cdmsmith.com](mailto:mvuembaUFC@cdmsmith.com)

Phone: (909) 579-3467

Description of Work: New tank construction of 9 tank including cathodic protection, interior and exterior coatings, and all other appurtenances

Contract Amount: \$4,086,014.00

### **Middle Chiquita Canyon Water Facilities, Zone A Reservoir & Zone 1 Reservoirs**

**3 Tanks (Dw-2-1-2, Dw-2-2-2, Rw-2-A-1, Rw-2-A-2) ~ Job No.: 0344P**

**Design & Construction Standard: AWWA D100-11**

#### **Santa Margarita Water District**

26111 Antonio Pkwy

Rancho Santa Margarita, CA 92688

Contact: Jeff McDonnell

Phone: (949) 459-6582

Email: [jeffm@smwd.com](mailto:jeffm@smwd.com)

Engineer: RBF Consultant, 14725 Alton Pkwy., Irvine, CA 92618

Contact: John Naggle

Description of Work: The work comprises the construction of one recycled and two domestic water reservoirs, inlet/outlet piping system, miscellaneous site work and appurtenant work.

Contract Value: \$6,876,002.00

### **Low Pressure Gas Holder City of San Jose ~ Job No.: 0412P**

**Design & Construction Standard: API 620**



## **PASO ROBLES TANK, INC.**

*A Wholly-Owned Subsidiary of Associated  
Construction and Engineering, Inc.*

### **City of San Jose**

200 E. Santa Clara St. Floor 2

San Jose, CA 95113

Contact: Paula Dawson

Phone: (480) 277-8148

Fax: (480) 227-4421

Email: [Paula.Dawson@sanjoseca.gov](mailto:Paula.Dawson@sanjoseca.gov)

GC: Subcontractor to Anderson Pacific

Contact: Peter Anderson

Email: [Pea@andpac.com](mailto:Pea@andpac.com)

Description of Work: Modifications to existing digester gas holder system, demolition of the existing digester gas holder, construction of new digester gas storage element, install associated appurtenances for fully operating the new digester storage element, installation, start-up, testing and commissioning and safety plan for commissioning of gas holder.

Contract Value: \$1,025,138.00

### **1 MG, 3 MG, 4 MG and 6 MG Water Tank Repair and Upgrade Project ~ Job No.: 0270P**

#### **City of Calexico**

**Design & Construction Standard: AWWA D100-11**

608 Herber Ave.

Calexico, CA 92231

Contact: Nick Servin

Phone: (760) 768-7462

Email: [nservin@calexico.ca.gov](mailto:nservin@calexico.ca.gov)

Description of Work: A result of the April 4th 2010, 7.2 magnitude earthquake centered 29 miles southeast of Mexicali, Mexico the 1.0 MG, 3.0MG and 4.0MG water storage tanks were damaged. The initial assessment of the impaired tanks was to repair only the damaged areas. After careful review, the City of Calexico decided to build a new 6.0MG and demolish the 1.0 MG and 3.0 MG. Furthermore, it was cost effective to the City because the replacement cost was less expensive than the repair cost. The 1.0 MG, 3.0 MG 4.0 MG and 6.0 MG Water Tank Repair and Upgrade Project began construction on April 29, 2013.

Paso Robles Tank, Inc. engineered, designed and constructed the 6.0 MG welded steel tank with diameter of 194' x 34' high per the AWWA D100-11 construction standard. As well as structural repairs to the 4.0 MG existing tank. Steel tonnage used 600 tons and weight in pounds 1,400,000 of steel.

Contract Dates: 04-2013 to 10-2014

Contract Value: \$6,230,639.00

### **930 Zone Recycled Water Reservoir 5 MG ~ Job No.: 0232P**

#### **Inland Empire Utilities Agency**

**Design & Construction Standard: AWWA D100-11**



## **PASO ROBLES TANK, INC.**

*A Wholly-Owned Subsidiary of Associated  
Construction and Engineering, Inc.*

6075 Kimball Ave., Bldg B  
Chino Hills, CA 91708

Contact: Adham Almasri

Phone: (909) 993-1600

Fax: (909) 993-9000

Email: [aalmasri@ieua.org](mailto:aalmasri@ieua.org)

Description of Work: Engineer, design and construction nominal 5.1 MG AWWA D100-11 (Section 14) Welded Steel Tank. The diameter is 170' x 35' with a cone roof tank. This water storage tank benefits the residents and businesses of Chino Hills and Chino. Additionally, the tank provides recycled water as an additional source of water for landscape irrigation use and groundwater recharge.

Contract Dates: 12/19/2012 to 4/14/2013

Contract Value: \$5,283,201.00

### **Johnstown Tank Improvement**

#### **Helix Water District**

#### **Design & Construction Standard: AWWA D100-11**

7811 University Avenue

La Mesa, CA 91942

Contact: Chris McRae

Phone: (619) 667-6278

Fax: (619) 667-6235

Email:

Description of Work: Structural repairs to a 2.2 MG (75' x 72', 4") including install new Halo cone structure support at center column, spiral stairway, roof platform, replace manaways, remove and replace new handrail, containment to existing 2.2 MG welded steel tank, blast, prime and interior and exterior recoating.

Contract Value: \$674,581.00

### **New 3 MG Palmer Avenue Reservoir ~ Job No.: 0295P**

#### **City of Coalinga**

#### **Design & Construction Standard: AWWA D100-11**

3348 W. Mineral King Ave.

Visalia, CA 93291

Contact: Chris Hale

Phone: (559) 735-9556

Fax: (559) 735-9529

Email: [Chris@cmconstructionservices.com](mailto:Chris@cmconstructionservices.com)

Description of Work: Construction of a 3 million gallon above ground steel water reservoir with associated piping and valves to allow the existing Palmer Reservoir to be taken out of Service as well as operating in parallel with the new reservoir The new reservoir will be approximately 44 feet tall and 113 feet in diameter The project will also include Construction of approximately 700



## **PASO ROBLES TANK, INC.**

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feet of buried underground water pipes ranging in size from 18 to 30 inches and a 4 foot foundation ring.

Contract Value: \$2,650,000.00

### **Waite Street 1467 Zone 2.5 MG Reservoir ~ Job No.: 0322P**

**Elsinore Valley Municipal Water District**

**Design & Construction Standard: AWWA D100-11**

31315 Chayney Street

Lake Elsinore, CA 92530

Contact: Larry Rein

Phone: (951) 674-3146

Email: [lrein@evmwd.net](mailto:lrein@evmwd.net)

Description of Work: Demo and disposal of a 0.5 MG tank and replacement of 2.5 MG welded steel reservoir including cathodic protection, interior and exterior coatings, and all other appurtenances.

Contact Date: 09-2013 to 09-2014

Contract Value: \$2,498,609.00

### **1.2 MG Welded Steel Zone 4 Tank ~ Job No.: 0321P**

**Yuima Municipal Water District**

**Design & Construction Standard: AWWA D100-11**

34928 Valley Center Road

Pauma Valley, CA 92061

Contact: Todd Engstrand

Phone: (760) 742-3704

Fax: (760) 742-2069

Description of Work: The work includes but is not limited to, construction of a 1.2 million gallon capacity welded steel potable water storage tank and furnishing all labor, materials and appurtenances necessary to complete the construction.

Contract Value: \$930,420.00

### **0.25 MG Linnet Tank ~ Job No.: 0306P**

**Golden State Water Company**

**Design & Construction Standard: AWWA D100-11**

2143 Convention Center Way Suite 110

Ontario, CA 91764

Contact: Larry Fordham

Phone: (909) 937-0111; Ext 347

Email: [LDFORDHA@gswater.com](mailto:LDFORDHA@gswater.com)

Description of Work: Install and construct a new 0.25 MG welded steel water tank including cathodic protection, interior and exterior coatings, and all other appurtenances.

Contract Value: \$599,688.00



## **PASO ROBLES TANK, INC.**

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**Schoolhouse Tank Project, Phase 1: New East Tank 100,000 Gallon ~ Job No.: 0101P**

**Montara Water and Sanitary District**

**Design & Construction Standard: AWWA D100-11**

8888 Cabrillo Highway

Montara, CA 94307

Contact: Jessica Adams

Phone: (415) 776-5800

Email: [jka@srtconsultants.com](mailto:jka@srtconsultants.com)

Description of Work: Install and construct new 100,000 Gallon welded steel water tank including cahtodic

Contract Value: \$522, 879.00

**Mojave Solar Power Plant - Abener Teyma Mojave – 14 Tanks ~ Job No.: 0187P**

**(MT-402 A & B; MT-424, A & B; MT-444 A & B; MT-451 A & B; MT-453 A & B, MT-204 A & B; MT-204A and MT-204B)**

**Design & Construction Standard:**

- API 650,
- API 620
- AWWA D-100

Abener Teyma Mojave General Partnership

13911 Park Avenue, Suite 206

Victorville, CA 92392

Contact: Antonio Frias

Phone: (661) 754-6736

Email: [antonio.frias@abeinsaepc.abengoa.com](mailto:antonio.frias@abeinsaepc.abengoa.com)

Description of Work: Design, engineer, construct and install 14 welded steel water storage tank including foundations, exterior and interior coating and all appurtenances.

Engineer: Michael J. Florio, P.E. – Paso Robles Tank, Inc.

Phone: (951) 925-5022; ext. 204

Contract Value: \$11,601,596.93

**2.0 MG Benton Rd. Recycled Water Tank and Pipeline ~ Job No.: 4458P**

**Eastern Municipal Water District**

**Design & Construction Standard: AWWA D100-11**

2270 Trumble Road

Perris, CA 92572

Contact: Karl Roland, Construction Administrator

Phone: (951) 928-3777, Ext. 4442

Email: [rolandk@emwd.org](mailto:rolandk@emwd.org)

Description: Install and construct 2.0 MG recycled water storage tank including exterior/interior coatings, cathodic protection and all appurtenances.

Engineer: Kennedy/Jenks – Ryan Huston (951) 676-6740.



**PASO ROBLES TANK, INC.**

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Contract Value: \$4,561,500.00

**R9, R17A and RR20B Rehabilitation ~ Job No.: 4312-CF-REP  
City of Henderson, Nevada**

**Design & Construction Standard: API 653, AWWA D100-11**

240 Water Street

Henderson, NV 89015

Contact: Fernando Platin

Phone: (702) 267-2548

Fax: (702) 267-3606

Description of Work: Structural repairs, blasting and recoating, installation of cathodic protection system for 3 welded steel potable and reclaimed water reservoirs.

Engineer: Carollo Engineers – John D Doller (602) 263-9500

Contract Value: \$1,815,525.00

**San Antonio Plant Forebay 0.5 MG Reservoir ~ Job No.: 4552P**

**Golden State Water Company**

**Design & Construction Standard: AWWA D100-11**

2143 Convention Center Way Suite 110

Ontario, CA 91764

Contact: Melissa Bergman

Phone: (909) 937-0111 Ext 331

Description of Work: Install and construct new welded steel tank including interior and exterior coatings with appurtenances.

Contract Value: \$788,889.00

**Longfellow 5.0 MG Recycled Water Tank ~ Job No.: 0125P**

**Eastern Municipal Water District**

**Design & Construction Standard: AWWA D100-11**

2270 Trumble Road

Perris, CA 92572

Contact: Karl Roland, Construction Administrator

Phone: (951) 928-3777 (x4475)

Email: [rolandk@emwd.org](mailto:rolandk@emwd.org)

Description of Work: Install and construct a 5.0 MG recycled water tank including interior and exterior coatings, cathodic protection, and all other appurtenances.

Contract Value: \$4,595,346.00

**Construction of the 3.75 MG Mesa Tank Project ~ Job No.: 0210P**

**Santa Clarita Water A Division of Castaic Lake Water Agency**

**Design & Construction Standard: AWWA D100-11**

P.O. Box 903



## **PASO ROBLES TANK, INC.**

*A Wholly-Owned Subsidiary of Associated  
Construction and Engineering, Inc.*

Santa Clarita, CA 91380

Contact: Hugo Borja, Senior Engineering Technician

Phone: (661) 964-3993

Fax: (661) 286-4330

Email: [hborja@scwater.org](mailto:hborja@scwater.org)

Description of Work: Construction of a new 3.75 million gallon above ground 170-foot diameter welded steel tank. The work also includes onsite and offsite excavation and grading, asphalt concrete pavement, spiral stairway, overflow piping, and appurtenances

Contract Value: \$2,396,713

### **Construction of 5.8 MG Baldy Mesa Tank Project – Job No.: 4161 (2007)**

**City of Victorville, CA**

**Design & Construction Standard: AWWA D100-11**

14343 Civic Drive

Victorville, CA 92392

Phone: (760) 955-5001

Fax: (760) 269-0023

Engineer: So & Associates Engineers Inc

16209 Kamana Rd Ste 100

Apple Valley, CA 92307

Phone: (760) 242-2365

Description of Work: Construction of a new 5.8 MG above ground welded steel tank. The work includes design, engineer, erect, coatings and all other appurtenances.

Contract Value: \$3,000,000

### **Quartz Hill 9.0 MG Welded Steel Tank – 4183 (2007)**

**Antelope Valley-East Kern Water Agency**

**Design & Construction Standard: AWWA D100-11**

6500 W Ave N,

Palmdale, CA 93551

Phone: (661) 943-3201

Engineer: AECOM/Boyle Engineering

5001 E Commercenter Dr,

Bakersfield, CA 93309

Phone: (661) 395-0359

Completion: 2007

### **Markham II Tank and Markham Tank I Repair (4069)**

**Western Municipal Water District**

450 Alessandro Blvd.

Riverside, CA 92508

Phone: (951) 571-7204



## **PASO ROBLES TANK, INC.**

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Construction and Engineering, Inc.*

Contact: Sergio Felix

Email: [sfelix@wmwd.com](mailto:sfelix@wmwd.com)

Description of Work: Site grading, overexcavation/recompaction, site piping, tank foundation, (1) 160'Ø x 40' (6.5MG) shell high knuckle roof water tank, tank coatings, and site fencing; Install interior mixing system, flush cleanout, and recoat existing 7.0MG Tank.

Engineer: Albert Webb and Associates – Brad Sackett (951) 686-1070

Contract Value: \$3,500,000.00

### **Walnut Valley Water District (4148W) – Arbor Ridge 1.0 MG Reservoir**

271 South Brea Canyon Road

Walnut, CA. 91789

Phone: (909) 595-1268

Contact: Karen Miller

Description of Work: (1) 1.5MG aluminum roof water tank; modify existing 85 x 40 steel one roof tank for aluminum roof, grading, foundations, fencing, vaults, pipeline, and coatings.

Engineer: Perliter and Ingalsbe – Amar Shah (818) 972-1470.

Contract Value: \$1,875,600

Completion: 06-08-2008

### **Santa Margarita Water District – 1.0MG TRWT (4095-CF-01)**

P.O. Box 7005

Mission Viejo, CA 92690-7005

Ph.: (949) 459-6400

Fax: (949) 589-6243

Contact: Jeff McDonald

Description: Design, engineer, fabricate, erect, and paint (1) 1.0MG knuckle roof water tank to include tank foundation, electrical, and piping tie in to existing system.

Contract: \$985,000.00

### **Soboba Band of Indians – 1.5MG TRWT (4093-CF-01)**

P.O. Box 487

San Jacinto, CA 92581

Ph.: (951) 654-2714

Fax:(951) 654-4198

Contact: Robert Salgado

Description: Design, engineer, fabricate, erect, and paint (1) 1.5MG knuckle roof water tank to include site grading, foundation, site piping, site paving, fencing, and electrical.

Contract Value: \$1,100,500.00



**Paso Robles Tank, Inc.**  
3883 Wentworth Drive., Bldg. A  
Hemet, CA 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000

## **Ad Proofs**

**Project Name:** Water System Improvement Project, Phase  
1 - Storage Tank

**Contract/Bid #:** No. 2018-17

**Awarding Agency:** San Simeon Community Services District

# Focus Journal Ad

Publication: DBE GoodFaith (DBEGoodFaith.com)

Published On: 12/18/2019 @ 09:51:39 AM PST

Expired On: 01/09/2020 @ 11:59:59 PM PST

Messages Notifications Sent To: cjohnson@pasoroblestank.com

Published At: [https://www.dbegoodfaith.com/good-faith-ad.php?ad\\_adid=46330&co\\_name=Paso+Robles+Tank%2C+Inc.++](https://www.dbegoodfaith.com/good-faith-ad.php?ad_adid=46330&co_name=Paso+Robles+Tank%2C+Inc.++)



**Paso Robles Tank, Inc.**

**Is seeking qualified DBEs, MBEs, WBEs**

Project Name

**Water System Improvement Project, Phase 1 - Storage Tank**

Bid/Contract #

**No. 2018-17**

Awarding Agency

**San Simeon Community Services District**

Project Location

**San Simeon, San Luis Obispo County, CA**

Bid Date

**01/09/2020 at 03:00**

Project Details

**Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act.**

**Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.**

**Paso Robles Tank, Inc. is an equal opportunity employer and does not discriminate in hiring, promotion, layoff, discipline, transfer, compensation, or other terms of employment because of a person's race, religion, color, national origin, sex, age, marital status, handicap, or political affiliation. All interested subcontractors and/or suppliers are encouraged to contact us at least two (2) days prior to the bid due date to review your proposed scope of work.**

## Get in Touch

Outreach Coordinator

**Carla Johnson**

Project Estimator

**Shane Wombles**

Telephone

**(951) 925-5022 Ext. 402**

Fax

**(000) 000-0000**

Address

**3883 Wentworth Drive., Bldg.  
A  
Hemet, CA 92545**

**Send a message**

# Trade Journal Ad

Publication: DBE Journal (DBEJournal.com)

Published On: 12/18/2019 @ 09:51:39 AM PST

Expired On: 01/09/2020 @ 11:59:59 PM PST

Published At:

[http://dbejournal.com/index.php?show\\_ad=46330&ad\\_project\\_name=Water+System+Improvement+Project%2C+Phase+1+-+Storage+Tank&co\\_name=Paso+Robles+Tank%2C+Inc.++](http://dbejournal.com/index.php?show_ad=46330&ad_project_name=Water+System+Improvement+Project%2C+Phase+1+-+Storage+Tank&co_name=Paso+Robles+Tank%2C+Inc.++)



Outreach Coordinator

Carla Johnson

Estimator

Shane Wombles

Contact Information

3883 Wentworth Drive., Bldg.  
A  
Hemet, CA 92545

Telephone

(951) 925-5022 Ext. 402

Fax

(000) 000-0000

## Paso Robles Tank, Inc.

is seeking qualified DBEs, MBEs, WBEs

Project Name

Water System Improvement Project, Phase 1 - Storage Tank

Bid/Contract #

No. 2018-17

Awarding Agency

San Simeon Community Services District

Project Location

San Simeon, San Luis Obispo County, CA

Bid Date

01/09/2020 at 03:00

Project Details

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**DBEGoodFaith.com**

@dbegoodfaith

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MBEs, WBEs in San ...  
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09:51 AM - 18 Dec 2019



**Paso Robles Tank, Inc.**  
3883 Wentworth Drive., Bldg. A  
Hemet, CA 92545

# **EMAIL & FAX PROOFS**

**Project Name:** Water System Improvement Project, Phase 1 - Storage Tank

**Contract/Bid #:** No. 2018-17

**Awarding Agency:** San Simeon Community Services District

## **Log details**

- This document contains a copy of the email notice sent and a copy of each fax notice sent to solicited companies.

## EMAIL PROOF

Paso Robles Tank, Inc. is seeking qualified DBEs, MBEs, WBEs and invites you to bid on the following contract.

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

BID #: No. 2018-17

BID DUE DATE: 2020-01-09 at 03:00

AWARDING AGENCY/OWNER: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act.

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If interested please contact:

Carla Johnson  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: 9519255022  
Fax: 0000000000  
Email: [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: AIC PAINTING CORP  
Tel: (831) 335-4014  
Fax: (408) 986-0140

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348431-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:56:42 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: BLESSEDCO ELECTRIC  
Tel: (800) 224-6067  
Fax: (818) 459-4920

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348437-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:55:11 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)



# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: BORG FENCE  
Tel: (925) 455-9620  
Fax: (925) 455-9626

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348438-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:57:03 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: CEN-CAL PAVING INC.  
Tel: (559) 924-1900  
Fax: (844) 882-0487

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348439-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:55:22 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: DIANA PRINCE CONSTRUCTION, INC.  
Tel: (714) 550-9377  
Fax: (714) 242-7616

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348434-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:54:58 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

## INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: DOD CONSTRUCTION  
Tel: (661) 366-8000  
Fax: (661) 366-8001

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348453-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 11:01:13 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: E. JASPER WRKG. (DEMO) & TRKG  
Tel: (323) 754-9877  
Fax: (323) 754-8558

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348440-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:56:27 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

## INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: EMMETT VALLEY CONSTRUCTION, INC.  
Tel: (559) 275-4335  
Fax: (559) 277-3485

### **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348441-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:57:25 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

## INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: FINE GRADE EQUIPMENT, INC.  
Tel: (661) 949-8788  
Fax: (661) 722-8900

### **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348442-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:55:33 am PST on behalf of Paso Robles Tank, Inc.  
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## INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: G F GARCIA AND SONS, INC  
Tel: (805) 995-3548  
Fax: (805) 995-1895

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348443-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 10:02:54 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)



# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: J. C. PALOMAR CONSTRUCTION, INC.  
Tel: (714) 754-6440  
Fax: (714) 754-6493

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348444-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:56:05 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

## INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: KRITZ EXCAVATING & TRUCKING, INC.  
Tel: (805) 239-2686  
Fax: (805) 239-2772

### **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348445-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:56:14 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

## INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: LEROY VASQUEZ SANDBLASTING  
Tel: (951) 685-4922  
Fax: (951) 685-1214

### **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

Paso Robles Tank, Inc. is an equal opportunity employer and does not discriminate in hiring, promotion, layoff, discipline, transfer, compensation, or other terms of employment because of a person's race, religion, color, national origin, sex, age, marital status, handicap, or political affiliation. All interested subcontractors and/or suppliers are encouraged to contact us at least two (2) days prior to the bid due date to review your proposed scope of work.

RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348435-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 11:00:56 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: MANERI TRAFFIC CONTROL  
Tel: (951) 695-5104  
Fax: (951) 695-5105

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348446-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:56:19 am PST on behalf of Paso Robles Tank, Inc. For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: MX CONSTRUCTION, INC.  
Tel: (805) 723-5201  
Fax: (805) 723-5205

## **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348428-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:55:50 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: NOVOA ELECTRIC INC.  
Tel: (909) 305-4650  
Fax: (909) 912-4791

## **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348447-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 11:00:57 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: PRE-CON PRODUCTS  
Tel: (805) 527-0841  
Fax: (805) 306-2498

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348454-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:55:36 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: PRECISION GRADING & PAVING  
Tel: (661) 587-7330  
Fax: (661) 587-7338

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348449-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:55:42 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)



# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: PREFERRED POWER SOLUTIONS INC  
Tel: (661) 322-0880  
Fax: (661) 322-0090

## **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348429-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:54:50 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

## INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: PTM GENERAL ENGINEERING SERVICES,  
INC  
Tel: (951) 710-1000  
Fax: (951) 710-1006

### **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348450-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 [ ] Yes, we will send a fax quote by the bid date. [ ] No, we are not interested. [ ] Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:55:11 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: TRI-VALLEY CONTRACTING, INC.  
Tel: (510) 299-2495  
Fax: (888) 210-4877

**Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348451-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:55:16 am PST on behalf of Paso Robles Tank, Inc. For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: VELARDE CONCRETE CONSTRUCTION  
INC  
Tel: (818) 898-2300  
Fax: (818) 898-2330

## **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348455-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____.

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:55:46 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)

# INVITATION TO BID

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive., Bldg. A  
Hemet, CA, 92545  
Tel: (951) 925-5022  
Fax: (000) 000-0000  
cjohnson@pasoroblestank.com  
CONTACT NAME: Carla Johnson

TO: WEST PACIFIC ELECTRIC COMPANY  
Tel: (559) 924-6422  
Fax: (559) 924-4826

## **Paso Robles Tank, Inc. is Seeking Qualified DBEs, MBEs, WBEs**

BID DUE DATE: 2020-01-09 at 03:00

BID No.: No. 2018-17

PROJECT NAME: Water System Improvement Project, Phase 1 - Storage Tank

AGENCY NAME: San Simeon Community Services District

PROJECT LOCATION: San Simeon, San Luis Obispo, CA

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act. Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

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RETURN SECTION
Visit <a href="http://www.dbegoodfaith.com/respond">www.dbegoodfaith.com/respond</a> to reply with the Solicitation ID below. 1348430-46330
-- OR --
Fax back this invitation with your response to: (000) 000-0000 <input type="checkbox"/> Yes, we will send a fax quote by the bid date. <input type="checkbox"/> No, we are not interested. <input type="checkbox"/> Interested, but we would like more information. Please contact us at _____

This solicitation was sent by DBE GoodFaith Inc. at 12/18/2019 09:54:46 am PST on behalf of Paso Robles Tank, Inc.  
For additional information about DBE, M/WBE, DVBE, SBE and other diversity participation projects, visit [www.dbegoodfaith.com](http://www.dbegoodfaith.com)



**PASO ROBLES TANK, INC.**  
Wholly Owned Subsidiary of Associated Construction and Engineering, Inc.

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## INVITATION TO BID

December 18, 2019

TO: All DBE Subcontractors and Suppliers

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive, Hemet, CA 92545

PHONE: (951) 925-5022; ext. 402

We are seeking certified DBE subcontractors and/or suppliers for:

**Project:** Water System Improvement Project, Phase I – Storage Tank Only  
**Location:** San Simeon, San Luis Obispo, CA  
**Bid Due Date:** January 9, 2020  
**Contact:** Carla Johnson ~ [Cjohnson@pasoroblestank.com](mailto:Cjohnson@pasoroblestank.com)

---

Prime contractor seeking certified DBE subcontractors and suppliers including but not limited to the following scope of work: site preparation, over excavation and re-compaction, yard piping, connection to existing pipelines, fencing, concrete ringwall foundation, grading, protective coating, fencing, and electrical. This project is financed in whole or in part by the USDA Rural Utilities (RUS) pursuant to the Consolidated Farm and Rural Development Act.

Plans and specifications may be obtained at no cost via electronic transmission from the owner's representative, Jon Turner, PE at [jturner@phoenixcivil.com](mailto:jturner@phoenixcivil.com). Or by emailing the point of contact, Carla Johnson at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) to request the project documents.

Paso Robles Tank, Inc. is an equal opportunity employer and does not discriminate in hiring, promotion, layoff, discipline, transfer, compensation, or other terms of employment because of a person's race, religion, color, national origin, sex, age, marital status, handicap, or political affiliation. All interested subcontractors and/or suppliers are encouraged to contact us at least two (2) days prior to the bid due date to review your proposed scope of work.



**PASO ROBLES TANK, INC.**  
Wholly Owned Subsidiary of Associated Construction and Engineering, Inc.

For further information about this equal opportunity policy, contact Carla Johnson either by email at [cjohnson@pasoroblestank.com](mailto:cjohnson@pasoroblestank.com) or at (951) 925-5022; ext. 402.

Please email your intent to bid this project no later than two-days prior to bid date and time of January 9, 2020.

\*\*\*\*\*

( ) We can participate in this contract.

**TYPE OF SERVICE OR SUPPLIES:** \_\_\_\_\_

( ) We cannot participate in the contract.

\_\_\_\_\_  
Print Name of Business Owner

\_\_\_\_\_  
Signature

Date: \_\_\_\_\_

\*\*\*\*\*

Certified Small Business Enterprise

**Vendor Account Number:** 162263

Chrissy Peterson

Canyon Springs Enterprises

3883 Wentworth Dr. B P.O. Box 2810

Hemet, CA 92545

Thank you for submitting your Vendor Application seeking Small Business Enterprise recognition with the Coalition of Southern California Public Agencies. Per our evaluation of the information you provided in your application and the North American Industry Classification System codes you identified, your status as a Small Business Enterprise (SBE) has been approved. This certification is recognized by the following organizations:

***Metropolitan Water District of Southern California***

***Port of Long Beach***

***San Diego County Water Authority***

***Los Angeles Unified School District***

***Los Angeles Community College District***

Metropolitan is pleased to issue this SBE Certificate subject to the terms and conditions identified below:

<b>NAICS code(s) for which SBE status is recognized: 237990,237110</b> <b>SBE Certificate Effective Date: 12/11/17</b> <b>SBE Certificate Expiration Date: 12/11/20</b>
---

You have passed your company's recent random audit.

Work Performed by your firm that falls within the above-mentioned NAICS code(s) will be counted as SBE participation for work performed on contracts procured by the above agencies.

The agencies reserve the right to withdraw this certification if at any time it is determined that certification was knowingly obtained by false, misleading or incorrect information and reserve the right to audit all statements. If any firm attempts to falsify or misrepresent information to obtain certification, the firm may be disqualified from participation in any contracts for a period of up to five years.

**SBE Certification is valid for a period of three (3) years. To maintain SBE status, firms must update their existing SBE Vendor Application on or before the expiration date mentioned above. All information is subject to verification.**

If there are any changes in your status that may impact your certification, you are required to update your account information online. A copy of your information can be viewed by logging into your Vendor Profile, and visiting the Small Business Certification tab.

Sincerely,  
John J. Arena  
Metropolitan Water District of Southern California  
Business Outreach Program Manager

700 N. Alameda Street, Los Angeles, California 90012 Mailing Address: Box 54153, Los Angeles, CA 90054-0153  
Telephone (213) 217-7444





## PASO ROBLES TANK, INC.

Wholly Owned Subsidiary of Associated Construction and Engineering, Inc.

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### INVITATION TO BID

December 18, 2019

TO: All DBE Subcontractors and Suppliers

FROM: Paso Robles Tank, Inc.  
3883 Wentworth Drive, Hemet, CA 92545

PHONE: (951) 925-5022; ext. 402

We are seeking certified DBE subcontractors and/or suppliers for:

**Project:** Water System Improvement Project, Phase I – Storage Tank Only  
**Location:** San Simeon, San Luis Obispo, CA  
**Bid Due Date:** January 9, 2020  
**Contact:** Carla Johnson ~ [Cjohnson@pasoroblestank.com](mailto:Cjohnson@pasoroblestank.com)

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**TYPE OF SERVICE OR SUPPLIES:** \_\_\_\_\_

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\_\_\_\_\_  
Print Name of Business Owner

\_\_\_\_\_  
Signature

Date: \_\_\_\_\_

\*\*\*\*\*

## TABLE OF CONTENTS

<u>NOTICE INVITING BIDS</u>		<u>Page No.</u>
N-1	Bid Opening .....	N-1
N-2	Description of Work .....	N-1
N-3	Non-Mandatory Pre-Bid Meeting .....	N-2
N-4	Contract Documents .....	N-2
N-5	Bid Security .....	N-2
N-6	Performance Bond, Payment Bond and Warranty .....	N-2
N-7	Prevailing Wages .....	N-3
N-8	Bidder's Licenses and Experience .....	N-3
N-9	Manufacturers' Experience .....	N-3
N-10	Project Information/Request for Information or Clarification (RFI/RFC) .....	N-4
N-11	Substitution of Securities .....	N-4
N-12	Hostile or Harassing Behavior .....	N-4
N-13	SSCSD's Rights .....	N-4
N-14	Department of Industrial Relations .....	N-4

### INSTRUCTIONS FOR BIDDERS

ARTICLE -1.	Defined Terms .....	I-1
ARTICLE -2.	Copies of Bidding Documents .....	I-1
ARTICLE -3.	Qualifications of Bidders .....	I-1
ARTICLE -4	Site and Other Areas; Existing Site Conditions; Examination of Site; Owner's Safety Program; Other Work at the Site .....	I-1
ARTICLE -5.	Bidder's Representations .....	I-3
ARTICLE -6.	Interpretation and Addenda .....	I-4
ARTICLE -7.	Bid Security .....	I-4
ARTICLE -8.	Contract Times .....	I-5
ARTICLE -9.	Liquidated Damages .....	I-5
ARTICLE -10.	Substitute and "Or Equal" Items .....	I-5
ARTICLE -11.	Subcontractors, Suppliers, and Others .....	I-5
ARTICLE -12.	Preparation of Bid .....	I-6
ARTICLE -13.	Basis of Bid .....	I-7
ARTICLE -14.	Submittal of Bid .....	I-7
ARTICLE -15	Modification and Withdrawal of Bid .....	I-8
ARTICLE -16	Opening of Bids .....	I-8
ARTICLE -17	Bids to Remain Subject to Acceptance .....	I-8
ARTICLE -18	Evaluation of Bids and Award of Contract .....	I-8
ARTICLE -19	Bonds and Insurance .....	I-9
ARTICLE -20	Signing of Agreement .....	I-9

### BID      *checklist*

ARTICLE -1	Bid Recipient .....	P-1
ARTICLE -2.	Bidder's Acknowledgements .....	P-1

ARTICLE -3.	Bidder's Representations .....	P-1
ARTICLE -4.	Bidder's Certification .....	P-2
ARTICLE -5.	Basis of Bid.....	P-3
ARTICLE -6.	Time of Completion.....	P-4
ARTICLE -7.	Attachments to This Bid .....	P-4
ARTICLE -8.	Defined Terms .....	P-5
ARTICLE -9.	Bid Submittal .....	P-5
	Bidder's Declaration.....	P-6
	Bidder's Bond.....	P-7
	Information Required of the Bidder .....	P-9
	Non-Collusion Declaration.....	P-14
	Verification of Department of Industrial Relations Registration .....	P-15
	Compliance Statement.....	P-16
	Notice to Prospective Subcontractors.....	P-17
	Certification Regarding Disbarment, Suspension, Ineligibility and Voluntary Exclusion.....	P-18
	RD Instruction Form 1940-Q .....	P-20

AGREEMENT AND BONDS

	Between Owner and Contractor For Construction Contract .....	A-1
	Certificate of Contractor.....	A-8
	Insurance Provisions.....	A-9
	Workers' Compensation Certificate .....	A-12
	Payment Bond.....	A-13
	Performance Bond .....	A-17
	Notice of Award .....	A-20
	Notice to Proceed.....	A-21
	Certificate of Substantial Completion .....	A-22
	Certificate of Completion .....	A-23
	Verification of Certified Payroll Records.....	A-24
	Work Change Directive .....	A-25
	Change Order.....	A-26

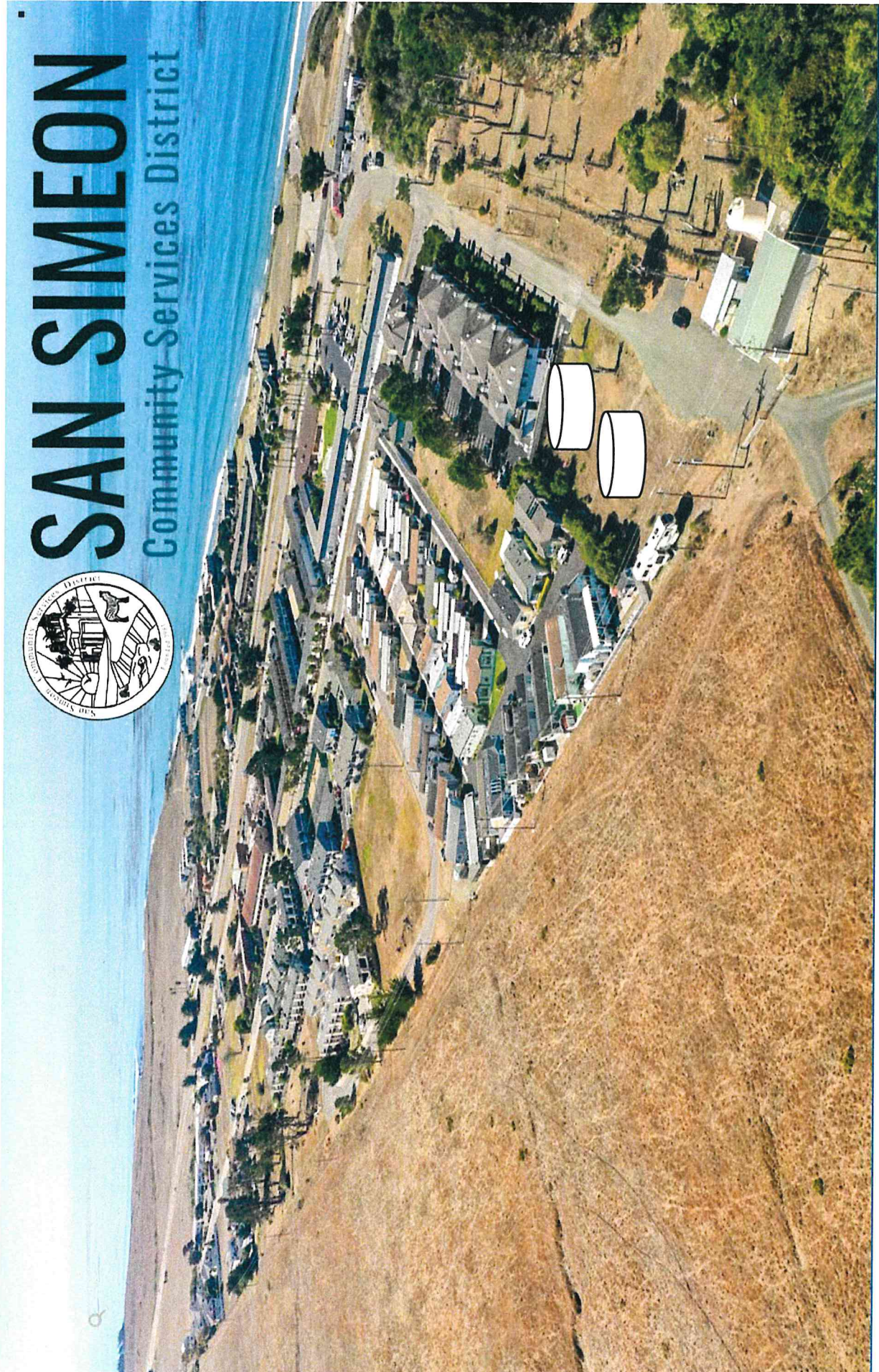
GENERAL CONDITIONS

ARTICLE -1.	Definitions and Terminology .....	GC-1
ARTICLE -2.	Preliminary Matters .....	GC-5
ARTICLE -3	Documents: Intent, Requirements, Reuse .....	GC-7
ARTICLE -4.	Commencement and Progress of the Work.....	GC-9
ARTICLE -5	Availability of Lands.....	GC-11
ARTICLE -6.	Bonds and Insurance .....	GC-17
ARTICLE -7.	Contractor's Responsibilities .....	GC-23
ARTICLE -8.	Other Work at the Site.....	GC-34
ARTICLE -9.	Owner's Responsibilities.....	GC-36
ARTICLE -10.	Engineer's Status During Construction.....	GC-37
ARTICLE -11.	Amending the Contract Documents; Changes in the Work .....	GC-38
ARTICLE -12.	Claims.....	GC-42
ARTICLE -13.	Cost of the Work; Allowances; Unit Price Work.....	GC-43
ARTICLE -14.	Test and Inspections; Correction, Removal or Acceptance of Defective Work.....	GC-46

February 12, 2020 Board Meeting  
Handouts from Henry Krzciuk and  
Director Gwen Kellas



# Alternative Location of New Tanks on Vacant Property Adjacent to Office



Green sheet  
2/12/2020 mtg.  
from Director Kellas

Tank Alternatives for Maintenance, Backup, and Additional Storage

All alternatives support maximum allowable new development

<p><u>Present Plan</u> One 400,000 Gallon Tank</p> <p>Tank Size 57' Dia. x 24' H.</p> <p><u>Total Storage</u> 400,000 Gallons</p>	<p><u>Alternative 1</u> Two 400,000 Gallon Tanks</p> <p>Tank Sizes: 57' Dia. x 24' H.</p> <p><u>Total Storage</u> 800,000 Gallons</p>	<p><u>Alternate 2</u> Two 325,000 Gallon Tanks</p> <p>Tank Sizes: 57' Dia. x 20' H.</p> <p><u>Total Storage</u> 650,000 Gallons</p>	<p><u>Alternative 3</u> Two 250,000 Gallon Tanks</p> <p>Tank Sizes: 57' Dia. x 16' H.</p> <p><u>Total Storage</u> 500,000 Gallons</p>
<p>Est. → \$600,000</p>	<p>\$1,200,000</p>	<p>\$975,000</p>	<p>\$750,000</p>
<p>Savings over Alternative 1 →</p>		<p>\$225,000</p>	<p>\$450,000</p>
<p>View Impacts →</p>	<p>Greatest View Impact - Tallest Tanks (24 Feet)</p>	<p>Medium View Impact – Medium Height Tanks (20 Feet)</p>	<p>Least View Impact - Low Profile tanks (16 Feet)</p>

Notes: 1) Tank capacities are usable volumes; 2) Heights exclude roofs approx. 1.5 to 2 ft.

Handout  
from Hank  
@ Feb mtg.

Tank Alternatives for Maintenance, Backup, and Additional Storage

All alternatives support maximum allowable new development

<p><u>Present Plan</u> One 400,000 Gallon Tank</p> <p>Tank Size 57' Dia. x 24' H.</p> <p><u>Total Storage</u> 400,000 Gallons</p>	<p><u>Alternative 1</u> Two 400,000 Gallon Tanks</p> <p>Tank Sizes: 57' Dia. x 24' H.</p> <p><u>Total Storage</u> 800,000 Gallons</p>	<p><u>Alternate 2</u> Two 325,000 Gallon Tanks</p> <p>Tank Sizes: 57' Dia. x 20' H.</p> <p><u>Total Storage</u> 650,000 Gallons</p>	<p><u>Alternative 3</u> Two 250,000 Gallon Tanks</p> <p>Tank Sizes: 57' Dia. x 16' H.</p> <p><u>Total Storage</u> 500,000 Gallons</p>
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